1 A bill to be entitled 2 An act relating to mental health and substance abuse; 3 amending s. 27.51, F.S.; providing exceptions to a 4 provision prohibiting the court from appointing the 5 public defender to represent certain persons who are 6 not indigent; amending s. 27.511, F.S.; revising a 7 cross-reference; amending s. 394.455, F.S.; providing 8 and revising definitions; amending s. 394.4598, F.S.; 9 providing that the opinion of a qualified 10 professional, rather than that of a psychiatrist or 11 psychiatric nurse practicing within the framework of 12 an established protocol with a psychiatrist, may be the basis for the court to grant a petition for the 13 14 appointment of a quardian advocate; deleting a 15 requirement that the court appoint the office of the 16 public defender to represent an indigent person for a hearing on such petition; revising a cross-reference; 17 requiring a guardian advocate to meet and talk with 18 the patient and the patient's qualified professional, 19 rather than the patient's physician or psychiatric 20 21 nurse practicing within the framework or an 22 established protocol with a psychiatrist, in person, 23 if at all possible, and by telephone, if not possible, 24 before giving consent to treatment; authorizing an 25 administrative law judge, rather than requiring a

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hearing officer, to consider an involuntarily placed respondent's competence to consent to treatment at any hearing; authorizing an administrative law judge, rather than requiring a hearing officer, to recommend restoring a respondent's competence upon sufficient evidence; conforming a provision to changes made by the act; making technical changes; amending s. 394.4599, F.S.; providing that notice for matters involving involuntary admissions may be sent by e-mail instead of regular mail if the recipient's e-mail address is known; making technical changes; amending s. 394.4615, F.S.; authorizing a qualified professional, rather than a physician or the patient's psychiatric nurse, to restrict a patient's access to his or her clinical records if the qualified professional believes such access to the records is harmful to the patient; revising the timeframe in which the restriction of a patient's access to his or her clinical records expires; revising the timeframe for which the restriction of a patient's access to clinical records may be renewed; amending s. 394.4625, F.S.; requiring the qualified professional who assessed the patient, rather than the treating physician or psychiatric nurse practicing within the framework of an established protocol with a

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psychiatrist, to document in the patient's clinical record that the patient is able to give express and informed consent for admission; requiring that when a voluntary patient, or an authorized person on the patient's behalf, makes a request for discharge, the request be communicated as quickly as possible to a qualified professional, rather than a physician, a clinical psychologist with at least 3 years of postdoctoral experience in the practice of clinical psychology, or a psychiatrist; revising who may order a patient held and emergency treatment rendered in the least restrictive manner pending the filing of a petition for involuntary placement; amending s. 394.463, F.S.; revising the criteria by which a person may be taken to a receiving facility for an involuntary examination; revising the means by which an involuntary examination may be initiated; requiring a facility admitting certain persons for involuntary examination to notify the Agency for Health Care Administration of such admission; deleting a requirement that certain reports be provided to the department and the Legislature; revising the evidence by which certain criteria are met; revising who may order emergency treatment under specified circumstances; revising the actions a hospital must

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complete within a specified timeframe after the attending physician documents that a patient's condition has been stabilized or that an emergency medical condition does not exist; providing the timeframe in which the 72-hour examination period ceases or is extended; providing that the treating facility is responsible for transporting a patient back to the receiving facility upon discharge from the hospital; making technical changes; conforming provisions to changes made by the act; amending s. 394.4655, F.S.; authorizing the court to order a respondent to receive involuntary outpatient services for a specified period of time if certain criteria are met; authorizing the court to order a respondent in a receiving or treatment facility to receive outpatient services upon the facility administrator's petition, provided the court and parties receive certain notice of such petition and certain conditions are met; providing requirements for a service provider's petition to be heard for involuntary services for a respondent not in a receiving or treatment facility; providing exceptions; requiring that a services plan be entered into a respondent's clinical and court files and be considered part of the court order; defining the term "services plan"; requiring that a

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services plan identify the service provider that has agreed to provide court-ordered outpatient services under certain circumstances; requiring the service provider to develop the services plan in consultation with the respondent and certain other individuals; requiring certain criteria to be included in the services plan; requiring that a social worker, case manager, or other specified individual support a respondent during his or her treatment and inform the court, state attorney, and respondent's counsel of any failure by the respondent to comply with the treatment program; requiring the court to retain jurisdiction over the case and its parties for further orders as the circumstances may require; specifying the jurisdiction the court possesses during the pendency of the case; specifying the procedures by which the court may extend, modify, or end outpatient services; specifying that existing involuntary services orders must remain in effect until a motion for continued treatment is adjudicated; requiring that any extension or modification for services be supported by an explanation from the service provider and an individualized continued services plan that must be developed in consultation with the respondent and his or her attorney, guardian, guardian advocate, or legal

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custodian, as deemed applicable and appropriate; requiring the court to evaluate the respondent's need for a quardian advocate; authorizing the respondent to agree to additional outpatient services without a court hearing if a certain condition is met; requiring the service provider to inform the court and parties of any such agreement; requiring the clerk of the court to provide copies of any petition, motion, and services plan to specified parties; specifying requirements for the service provider to discharge a respondent who has not been transferred to voluntary status and no longer meets the criteria for involuntary services and to send certain documentation to specified parties upon discharge; authorizing a criminal county court to order a respondent into involuntary outpatient services under certain circumstances; prohibiting the court from using incarceration as a sanction for a respondent's noncompliance with the services plan; authorizing the court to order that a respondent be evaluated for inpatient placement if certain conditions are met; specifying requirements for a treatment facility administrator to petition to have a respondent placed in involuntary outpatient services as part of a discharge plan; requiring that such petition be filed

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with the clerk of the court for the county in which the respondent will reside, with notice provided to specified parties; prohibiting a fee for filing such petition; requiring the department to adopt specified rules; deleting a definition; amending s. 394.467, F.S.; providing the criteria by which a court may order a person into involuntary inpatient placement for treatment; authorizing a person to be recommended for involuntary inpatient placement, involuntary outpatient services, or a combination of both, provided such recommendation is supported by the opinion of a psychiatrist and seconded by a qualified professional, both of whom have examined the person being recommended within specified timeframes; providing that a second recommendation may be made by a physician with specified postgraduate training and experience, a clinical social worker, or a mental health counselor if a psychiatrist or a qualified professional is not available; providing that such examinations may be completed by in-person or electronic means if done in a face-to-face manner; requiring that such recommendations be included in a petition for involuntary outpatient services and entered into the person's clinical record; authorizing the examining facility to hold the person until the

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court's final order; requiring a facility administrator or service provider to file a petition for involuntary services in the county in which the respondent is located; requiring the court to accept petitions and related documentation with electronic signatures; providing criteria for such petitions; requiring the clerk of the court to provide copies of the petition and recommended services plan, if applicable, to specified parties; prohibiting a fee for filing such petition; providing that a respondent has a right to counsel at every stage of a judicial proceeding relating to involuntary treatment; requiring the court to appoint the public defender to represent the respondent within a specified timeframe after the filing of such petition if the respondent is not already represented by counsel; requiring the clerk of the court to immediately notify the public defender of such appointment; providing the length of such appointment; requiring that counsel for the respondent be provided access to the respondent, witnesses, and records relevant to the proceeding; requiring the attorney to represent the interests of the respondent, regardless of the source of payment to the attorney; authorizing the respondent to waive his or her right to counsel if certain criteria are met;

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providing that the respondent and the state are each entitled to at least one continuance if certain criteria are met; providing timeframes for such continuance; providing that the state's failure to timely review readily available documents or attempt to contact known witnesses does not warrant a continuance; requiring that a hearing for a petition for involuntary services be held within a specified timeframe; requiring that the hearing be held in the county or the facility where the respondent is located, as deemed appropriate by the court; requiring that the hearing be as convenient to the respondent as is consistent with orderly procedure; requiring that the hearing be conducted in a physical setting not likely to be injurious to the respondent's condition; authorizing the court to waive the respondent's attendance from all or any portion of the hearing if certain conditions are met; requiring all testimony be given under oath; requiring that the proceedings be recorded; authorizing the respondent to refuse to testify at the hearing; requiring that the hearing be held in person unless all parties agree otherwise; authorizing the court to permit witnesses to testify under oath remotely; requiring a witness testifying remotely to provide the parties with all relevant

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documents on which he or she is relying for such testimony within a specified timeframe; requiring the court to inform the respondent and the respondent's quardian or representative of the right to an independent expert examination by their own qualified expert; requiring the court to ensure that such an independent expert is provided to a respondent who cannot afford one; requiring that the independent expert's report is confidential and not discoverable for the hearing, unless the expert is called as a witness for the respondent; requiring the state attorney to represent the state, rather than the petitioning facility administrator or service provider, as the real party in interest in the proceeding; requiring the facility or service provider to make the respondent's clinical records available to the state attorney before the hearing; prohibiting the state attorney from using such records for matters outside the scope of the petition and hearing; authorizing the court to appoint a magistrate to preside at the hearing on the petition and any ancillary proceedings; requiring that at least one of the professionals who executed the petition for involuntary services testify at the hearing; requiring the court to consider testimony and evidence from

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specified individuals regarding the respondent's competence to consent to treatment; requiring the court to appoint a quardian advocate if it finds the respondent is incompetent to consent to treatment; requiring the court to make written findings to support such appointment; requiring the court, upon a finding that the respondent meets the criteria for involuntary services, to order in writing that the respondent receive involuntary inpatient placement or outpatient services or some combination of both for up to a specified timeframe; requiring the court to make certain findings in its written order; authorizing the court to order that the respondent be retained at a receiving facility while awaiting transfer to a treatment facility, or, if the respondent is at a treatment facility, that the respondent be retained there or be treated at another appropriate facility involuntarily for a specified timeframe; prohibiting the court from ordering that respondents who suffer from certain developmental disabilities, traumatic brain injuries, or dementia be involuntarily placed in a state treatment facility; authorizing the court to order involuntary assessments if the respondent meets the criteria for substance abuse services; authorizing the court to have the respondent evaluated by the

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Agency for Persons with Disabilities if the respondent has an intellectual disability or autism and reasonably appears to meet commitment criteria for developmental disabilities; requiring an administrator of a petitioning facility or the designated representative of the department to provide a copy of the written order and adequate documentation of the respondent's mental illness to the involuntary outpatient services provider or inpatient services provider under certain circumstances; requiring that specified information be included in such documentation; authorizing a treatment facility administrator to refuse admission to the respondent ordered to a facility on an involuntary basis if the court order for admission is not accompanied by certain documentation; requiring the facility administrator to file a petition for continued involuntary services under certain circumstances; requiring the court to appoint counsel for the respondent for such petition; providing that hearings on petitions for continued involuntary inpatient placement at a treatment facility are administrative hearings and must be conducted in a specified manner; providing that any order entered by the administrative law judge is final and subject to judicial review;

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providing applicability; requiring a treatment facility administrator treating a respondent under involuntary inpatient placement to file a petition for continued involuntary inpatient placement before the treatment period's expiration if certain conditions are met; requiring the administrative law judge to hold a hearing as soon as practicable; specifying that the existing commitment remains in effect until the disposition of the petition; requiring that such petition include certain documentation; providing procedures for the hearing on continued involuntary inpatient treatment; requiring the administrative law judge to issue an order for continued involuntary inpatient placement for up to 6 months if it is shown that the respondent continues to meet the criteria for involuntary inpatient placement; authorizing the administrative law judge to consider certain testimony and evidence regarding the respondent's competence or incompetence to consent to treatment under certain circumstances; authorizing the administrative law judge to issue an order to the court that previously found the respondent incompetent to consent to treatment which recommends that the respondent's competence be restored and the appointed quardian advocate be discharged; requiring the treatment

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facility administrator to petition the administrative law judge for continued involuntary inpatient placement for specified respondents; providing construction; authorizing the treatment facility administrator to search for, and seek the assistance of a law enforcement agency in finding, a person receiving involuntary inpatient services who leaves the facility without authorization; requiring that a patient be discharged from involuntary inpatient services if certain conditions are met; requiring a service provider or facility to send a certificate of discharge to specified parties; providing construction and applicability; amending s. 394.468, F.S.; requiring that certain discharge plans include information on resources offered through the Agency for Persons with Disabilities, the Department of Elderly Affairs, and the Department of Veterans' Affairs, when applicable, for patients being released from a receiving facility or a treatment facility; requiring that the plans include referral to other specified resources, when appropriate; amending s. 394.4785, F.S.; providing that a person 14 years of age or older being assessed for admission and placement in an adult mental health facility may be assessed by a qualified professional, rather than an

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351 admitting physician or psychiatric nurse; amending s. 352 394.495, F.S.; providing that a qualified 353 professional, rather than a clinical psychologist, 354 clinical social worker, physician, psychiatric nurse, or psychiatrist, may perform assessments for child and 355 356 adolescent mental health services; conforming 357 provisions to changes made by the act; amending s. 358 394.496, F.S.; requiring that a qualified 359 professional, rather than a clinical psychologist, 360 clinical social worker, physician, psychiatric nurse, 361 or psychiatrist, be included among the persons 362 developing services plans; amending s. 394.499, F.S.; 363 authorizing the legal guardian of a minor who is 364 eligible to receive specified services to provide consent for certain voluntary admission; revising the 365 366 criteria for a person under 18 years of age to be 367 involuntarily admitted; making a technical change; 368 amending s. 394.676, F.S.; providing that a 369 psychiatrist, psychiatric nurse, or physician assistant in psychiatry may determine substitutions of 370 371 medications for non-Medicaid-eligible indigent 372 individuals who are discharged from mental health 373 treatment facilities; amending s. 394.875, F.S.; 374 revising who may provide medication to patients at 375 crisis stabilization units; making technical changes;

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amending s. 397.311, F.S.; defining the terms "neglect or refuse to care for himself or herself" and "real and present threat of substantial harm"; amending s. 397.416, F.S.; conforming a cross-reference; amending s. 397.501, F.S.; making a technical change; amending s. 397.675, F.S.; revising the criteria certain persons must meet to be eligible for involuntary admission; making a technical change; amending s. 397.681, F.S.; revising a provision requiring that an involuntary treatment petition for a substance abuse impaired person be filed with a certain clerk of the court; revising the proceedings over which a magistrate appointed by the chief judge may preside in involuntary treatment petitions; making a technical change; requiring the state attorney in the circuit in which the petition for involuntary treatment is filed to represent the state as the real party in interest in the proceeding; specifying that the petitioner has a right to be heard at the hearing; requiring that the state attorney have access to the respondent's clinical records; prohibiting the state attorney from using such records for purposes other than the respondent's civil commitment; requiring that such records remain confidential; making technical changes; repealing s. 397.6818, F.S., relating to court

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determinations; renumbering s. 397.68111, F.S., and reviving and reenacting s. 397.693, F.S., relating to involuntary treatment; renumbering s. 397.68112, F.S., and reviving and reenacting s. 397.695, F.S., relating to involuntary services; renumbering s. 397.68141, F.S., and reviving, reenacting, and amending s. 397.6951, F.S.; providing the factual allegations required to demonstrate the reasons for a petitioner's belief that the respondent requires involuntary services; providing that a petition may be accompanied by a certificate or report by a qualified professional who examined the respondent within a specified timeframe before the petition's filing; requiring that specified information be included in the qualified professional's certificate or report; requiring that it be noted in a petition if a respondent had not been assessed before the petition's filing or if a respondent refused to submit to an evaluation; conforming a provision to changes made by the act; renumbering s. 397.68151, F.S., and reviving, reenacting, and amending s. 397.6955, F.S.; requiring the clerk of the court to notify the state attorney's office upon the filing of a petition for involuntary services for a substance abuse impaired person; requiring the court to appoint counsel for such person

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based on information contained in the petition; deleting a provision enabling the court to appoint a magistrate to preside at the hearing on such petition; authorizing the court to rely solely on the contents of the petition to enter an ex parte order, without the appointment of an attorney, for a respondent's involuntary assessment under certain circumstances; requiring that the petition be executed within a certain timeframe; authorizing the court to order a law enforcement officer or other designated agent of the court to take specified actions; prohibiting a service provider from holding a respondent for observation for longer than a specified timeframe; providing exceptions; providing that an ex parte order is void if not executed by the initial hearing date; providing exceptions; authorizing the court to issue or reissue an ex parte assessment and stabilization order that is valid for a specified timeframe if certain conditions are met; requiring the court to continue the case for no more than a specified timeframe under certain circumstances; authorizing the court to order a law enforcement officer or other designated agent of the court to take specified actions if the respondent's whereabouts are known by the court; requiring the state to otherwise inform the

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court that the respondent has been assessed; authorizing the court to schedule a hearing as soon as practicable; requiring the court to dismiss the case if the respondent has not been assessed within a specified timeframe; amending s. 397.6957, F.S.; revising the evidence that may be heard and reviewed by the court in a hearing on a petition for involuntary treatment services; requiring such hearing to be held in person unless all parties agree otherwise; authorizing the court to permit witnesses to testify remotely for good cause; revising the relevant documents to be provided to the parties by a witness who testifies remotely; authorizing a respondent to request, or the court to order, an independent assessment if there is a possibility of bias in an assessment attached to the petition for involuntary treatment; deleting a requirement that the respondent be informed by the court of the right to an independent assessment; requiring the state, rather than the petitioner, to inform the court that the respondent has been assessed so that the court may schedule a hearing as soon as practicable; providing that involuntary assessments may be performed at specified locations; making a technical change; authorizing the court to order a law enforcement

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officer or other designated agent of the court to take the respondent into custody and transport him or her to the treatment facility or the assessing service provider; specifying that the state, rather than the petitioner, has the burden of proof that certain involuntary services are warranted; revising the requirements for meeting the burden of proof; authorizing the court to have the respondent evaluated by the Agency for Persons with Disabilities if the respondent has an intellectual disability or autism and reasonably appears to meet specified commitment criteria; amending s. 397.697, F.S.; deleting a requirement that a respondent for involuntary outpatient treatment appear likely to follow a prescribed outpatient care plan; specifying that a service provider's authority is separate and distinct from the court's continuing jurisdiction; requiring that the service provider be subject to the court's oversight; providing construction; deleting a requirement that the Louis de la Parte Florida Mental Health Institute provide copies of certain reports to the Department of Children and Families and the Legislature; making technical changes; conforming provisions to changes made by the act; amending s. 397.6971, F.S.; making a technical change; amending s.

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397.6975, F.S.; providing that an existing involuntary services order remains in effect until any continued treatment order is complete; providing construction; making technical changes; conforming provisions to changes made by the act; amending s. 397.6977, F.S.; revising the discharge planning and procedures for a respondent's release from involuntary treatment services; making a technical change; amending s. 394.9085, F.S.; conforming a cross-reference; amending s. 397.6798, F.S.; conforming a provision to changes made by the act; amending s. 790.065, F.S.; authorizing the Department of Law Enforcement to disclose certain data to local law enforcement; conforming provisions to changes made by the act; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (2) of section 27.51, Florida Statutes, is amended to read:

- 27.51 Duties of public defender.-
- (2) Except for involuntary admission or commitment cases under chapter 393 or part I or part V of chapter 394, the court may not appoint the public defender to represent, even on a temporary basis, any person who is not indigent. If a defendant

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has retained private counsel, the court may not appoint the public defender to represent that defendant simultaneously on the same case. The court, however, may appoint private counsel in capital cases as provided in ss. 27.40 and 27.5303.

Section 2. Subsection (7) of section 27.511, Florida Statutes, is amended to read:

- 27.511 Offices of criminal conflict and civil regional counsel; legislative intent; qualifications; appointment; duties.—
- (7) The court may not appoint the office of criminal conflict and civil regional counsel to represent, even on a temporary basis, any person who is not indigent, except to the extent that appointment of counsel is specifically provided for in chapters 390, 397 394, 415, 743, and 744 without regard to the indigent status of the person entitled to representation. If a defendant has retained private counsel, the court may not appoint the office of criminal conflict and civil regional counsel to represent that defendant simultaneously on the same case.
- Section 3. Present subsections (24) through (31), (32) through (39), and (40) through (50) of section 394.455, Florida Statutes, are redesignated as subsections (26) through (33), (35) through (42), and (44) through (54), respectively, new subsections (24), (25), (34), and (43) are added to that section, and present subsections (23), (24), (34), and (39) of

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that section are amended, to read:

- 394.455 Definitions.—As used in this part, the term:
- (23) "Involuntary examination" means the process of gathering and analyzing patient-specific information through various assessments an examination performed under s. 394.463, s. 397.6772, s. 397.679, s. 397.6798, or s. 397.6957 to determine whether a person qualifies for involuntary services.
- (24) "Involuntary inpatient placement" means placement in a secure receiving or treatment facility providing stabilization and treatment services to a person who does not voluntarily consent, or to a minor who does not voluntarily assent, to or participate in services under this chapter.
- (25) "Involuntary outpatient services" means services

 provided in the community to a person who does not voluntarily

 consent, or to a minor who does not voluntarily assent, to or

 participate in services under this chapter.
- (26) (24) "Involuntary services" means court-ordered outpatient services or inpatient placement for mental health treatment pursuant to s. 394.4655 or s. 394.467. The term includes involuntary inpatient placement and involuntary outpatient services.
- (34) "Neglect or refuse to care for himself or herself" includes, but is not limited to, evidence that a person:
- (a) Is, for a reason other than indigence, unable to satisfy basic needs for nourishment, clothing, medical care,

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shelter, or safety, thereby creating a substantial probability
of imminent death, serious physical debilitation, or disease; or

- (b) Is substantially unable to make an informed treatment choice, after an explanation of the advantages and disadvantages of, and alternatives to, treatment, and needs care or treatment to prevent relapse or deterioration. However, none of the following constitutes a refusal to accept treatment:
- 1. A willingness to take medication appropriate for the person's condition, but a reasonable disagreement about medication type or dosage;
- 2. A good faith effort to follow a reasonable services plan;
- 3. An inability to obtain access to appropriate treatment because of inadequate health care coverage or an insurer's refusal or delay in providing coverage for treatment; or
- 4. An inability to obtain access to needed services because the provider has no available treatment beds or qualified professionals, the provider will only accept patients who are under court order, or the provider gives persons under court order priority over voluntary patients in obtaining treatment and services.
- (37) (34) "Physician assistant in psychiatry" means a person licensed under chapter 458 or chapter 459 who holds a psychiatry certificate has experience in the diagnosis and treatment of mental disorders.

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(42) (39) "Qualified professional" means a physician or a psychiatrist physician assistant licensed under chapter 458 or chapter 459; a physician assistant in psychiatry as defined in subsection (37) psychiatrist licensed under chapter 458 or chapter 459; a psychologist as defined in s. 490.003(7); a clinical psychologist as defined in subsection (5); or a psychiatric nurse as defined in subsection (39) this section. A physician assistant in psychiatry or psychiatric nurse may only serve as a qualified professional pursuant to an established protocol with a psychiatrist or as authorized by ss. 458.347, 458.348, and 464.012.

- (43) "Real and present threat of substantial harm" means evidence of a substantial probability that, in view of his or her treatment history and current behavior, an untreated person will:
- (a) Lack, refuse, or not receive services for health and safety which are available in the community and would, based on a clinical determination, be unable to survive without supervision; or
- (b) Suffer severe mental, emotional, or physical harm that will result in the loss of his or her ability to function in the community or in the loss of cognitive or volitional control over thoughts or actions.
- Section 4. Subsections (1), (3), and (8) of section 394.4598, Florida Statutes, are amended to read:

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394.4598 Guardian advocate.-

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The administrator may petition the court for the appointment of a guardian advocate based upon the opinion of a qualified professional psychiatrist or psychiatric nurse practicing within the framework of an established protocol with a psychiatrist that the patient is incompetent to consent to treatment. If the court finds that a patient is incompetent to consent to treatment and has not been adjudicated incapacitated and had a quardian with the authority to consent to mental health treatment appointed, the court must appoint a guardian advocate. The patient has the right to have an attorney represent him or her at the hearing. If the person is indigent, the court must appoint the office of the public defender to represent him or her at the hearing. The patient has the right to testify, cross-examine witnesses, and present witnesses. The proceeding must be recorded, either electronically or stenographically, and testimony must be provided under oath. One of the professionals authorized to give an opinion in support of a petition for involuntary services placement, as described in s. 394.4655 or s. 394.467, must testify. A guardian advocate must meet the qualifications of a guardian contained in part IV of chapter 744, except that a professional referred to in this part, an employee of the facility providing direct services to the patient under this part, a departmental employee, a facility administrator, or member of the Florida local advocacy council

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may not be appointed. A person appointed as a guardian advocate must agree to the appointment.

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- A facility requesting appointment of a guardian advocate must, before the appointment, provide the prospective quardian advocate with information about the duties and responsibilities of guardian advocates, including the information about the ethics of medical decisionmaking. Before asking a guardian advocate to give consent to treatment for a patient, the facility shall provide to the quardian advocate sufficient information so that the guardian advocate can decide whether to give express and informed consent to the treatment, including information that the treatment is essential to the care of the patient, and that the treatment does not present an unreasonable risk of serious, hazardous, or irreversible side effects. Before giving consent to treatment, the guardian advocate must meet and talk with the patient and the patient's qualified professional physician or psychiatric nurse practicing within the framework of an established protocol with a psychiatrist in person, if at all possible, and by telephone, if not. The decision of the guardian advocate may be reviewed by the court, upon petition of the patient's attorney, the patient's family, or the facility administrator.
- (8) The guardian advocate <u>must</u> shall be discharged when the <u>respondent</u> patient is discharged from an order for involuntary services, which includes an order under s.

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394.467(7), outpatient placement or involuntary inpatient placement or when the respondent patient is transferred from involuntary to voluntary status. The court or an administrative law judge a hearing officer shall consider the competence of the patient pursuant to subsection (1) and may consider an involuntarily placed respondent's patient's competence to consent to treatment at any hearing. Upon sufficient evidence, the court may restore, or the administrative law judge hearing officer may recommend that the court restore, the respondent's patient's competence. A copy of the order restoring competence or the certificate of discharge containing the restoration of competence shall be provided to the respondent patient and the quardian advocate.

Section 5. Paragraph (a) of subsection (2) of section 394.4599, Florida Statutes, is amended, and paragraphs (b) and (c) of that section are republished, to read:

394.4599 Notice.-

- (2) INVOLUNTARY ADMISSION. -
- (a) Whenever notice is required to be given under this part, such notice <u>must shall</u> be given to the individual and the individual's guardian, guardian advocate, health care surrogate or proxy, attorney, and representative. <u>The notice may be sent by e-mail instead of regular mail if the recipient's e-mail address is known.</u>
 - 1. When notice is required to be given to an individual,

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it <u>must</u> shall be given both orally and in writing, in the language and terminology that the individual can understand, and, if needed, the facility shall provide an interpreter for the individual.

- 2. Notice to an individual's guardian, guardian advocate, health care surrogate or proxy, attorney, and representative must shall be given by mail with the date, time, and method of notice delivery documented in the clinical record. Hand delivery by a facility employee may be used as an alternative, with the date and time of delivery documented in the clinical record. If notice is given by a state attorney or an attorney for the department, a certificate of service is sufficient to document service.
- (b) A receiving facility shall give prompt notice of the whereabouts of an individual who is being involuntarily held for examination to the individual's guardian, guardian advocate, health care surrogate or proxy, attorney or representative, or other emergency contact identified through electronic databases pursuant to s. 394.463(2)(a), by telephone or in person within 24 hours after the individual's arrival at the facility. Contact attempts shall be documented in the individual's clinical record and shall begin as soon as reasonably possible after the individual's arrival.
- (c)1. A receiving facility shall give notice of the whereabouts of a minor who is being involuntarily held for

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examination pursuant to s. 394.463 to the minor's parent, guardian, caregiver, or guardian advocate, in person or by telephone or other form of electronic communication, immediately after the minor's arrival at the facility. The facility may delay notification for no more than 24 hours after the minor's arrival if the facility has submitted a report to the central abuse hotline, pursuant to s. 39.201, based upon knowledge or suspicion of abuse, abandonment, or neglect and if the facility deems a delay in notification to be in the minor's best interest.

2. The receiving facility shall attempt to notify the minor's parent, guardian, caregiver, or guardian advocate until the receiving facility receives confirmation from the parent, guardian, caregiver, or guardian advocate, verbally, by telephone or other form of electronic communication, or by recorded message, that notification has been received. Attempts to notify the parent, guardian, caregiver, or guardian advocate must be repeated at least once every hour during the first 12 hours after the minor's arrival and once every 24 hours thereafter and must continue until such confirmation is received, unless the minor is released at the end of the 72-hour examination period, or until a petition for involuntary services is filed with the court pursuant to s. 394.463(2)(g). The receiving facility may seek assistance from a law enforcement agency to notify the minor's parent, guardian, caregiver, or

guardian advocate if the facility has not received within the first 24 hours after the minor's arrival a confirmation by the parent, guardian, caregiver, or guardian advocate that notification has been received. The receiving facility must document notification attempts in the minor's clinical record.

Section 6. Subsection (11) of section 394.4615, Florida Statutes, is amended to read:

394.4615 Clinical records; confidentiality.-

(11) Patients must have reasonable access to their clinical records, unless such access is determined by the patient's <u>qualified professional physician or the patient's psychiatric nurse</u> to be harmful to the patient. If the patient's right to inspect his or her clinical record is restricted by the facility, written notice of such restriction must be given to the patient and the patient's guardian, guardian advocate, attorney, and representative. In addition, the restriction must be recorded in the clinical record, together with the reasons for it. The restriction of a patient's right to inspect his or her clinical record expires after <u>3</u> 7 days but may be renewed, after review, for subsequent <u>3-day</u> 7-day periods.

Section 7. Paragraph (f) of subsection (1) and subsection (5) of section 394.4625, Florida Statutes, are amended to read:

394.4625 Voluntary admissions.-

- (1) AUTHORITY TO RECEIVE PATIENTS.—
- (f) Within 24 hours after admission of a voluntary

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patient, the <u>qualified professional who assessed the patient</u> treating physician or psychiatric nurse practicing within the <u>framework of an established protocol with a psychiatrist</u> shall document in the patient's clinical record that the patient is able to give express and informed consent for admission. If the patient is not able to give express and informed consent for admission, the facility must either discharge the patient or transfer the patient to involuntary status pursuant to subsection (5).

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(5) TRANSFER TO INVOLUNTARY STATUS.—When a voluntary patient, or an authorized person on the patient's behalf, makes a request for discharge, the request for discharge, unless freely and voluntarily rescinded, must be communicated to a qualified professional physician, a clinical psychologist with at least 3 years of postdoctoral experience in the practice of clinical psychology, or a psychiatrist as quickly as possible, but not later than 12 hours after the request is made. If the patient meets the criteria for involuntary placement, the administrator of the facility must file with the court a petition for involuntary placement, within 2 court working days after the request for discharge is made. If the petition is not filed within 2 court working days, the patient must be discharged. Pending the filing of the petition, the patient may be held and emergency treatment rendered in the least restrictive manner, upon the order of a physician, a

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psychiatrist, or a psychiatric nurse practicing within the framework of an established protocol with a psychiatrist, or a physician assistant in psychiatry, if it is determined that such treatment is necessary for the safety of the patient or others.

Section 8. Subsection (1), paragraphs (a), (b), and (e) through (i) of subsection (2), and subsection (3) of section 394.463, Florida Statutes, are amended to read:

394.463 Involuntary examination.-

- (1) CRITERIA.—A person may be taken to a receiving facility for involuntary examination if there is reason to believe that the person has a mental illness and because of his or her mental illness:
- (a)1. The person has refused voluntary examination after conscientious explanation and disclosure of the <u>examination's</u> purpose of the examination; or
- 2. The person is unable to determine for himself or herself whether examination is necessary; and
- (b)1. Without care or treatment, the person is likely to suffer from neglect or refuse to care for himself or herself; such neglect or refusal poses a real and present threat of substantial harm to his or her well-being; and it is not apparent that such harm may be avoided through the help of willing, able, and responsible family members or friends or the provision of other services; or
 - 2. There is a substantial likelihood that in the near

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<u>future and</u> without care or treatment the person will <u>inflict</u> eause serious bodily harm to <u>self</u> himself or herself or others in the near future, as evidenced by recent behavior <u>causing</u>, attempting, or threatening such harm.

(2) INVOLUNTARY EXAMINATION. -

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- (a) An involuntary examination may be initiated by any one of the following means:
- A circuit or county court may enter an ex parte order stating that a person appears to meet the criteria for involuntary examination and specifying the findings on which that conclusion is based. The ex parte order for involuntary examination must be based on written or oral sworn testimony that includes specific facts that support the findings. If other less restrictive means are not available, such as voluntary appearance for outpatient evaluation, a law enforcement officer, or other designated agent of the court, shall take the person into custody and deliver him or her to an appropriate, or the nearest, facility within the designated receiving system pursuant to s. 394.462 for involuntary examination. The order of the court shall be made a part of the patient's clinical record. A fee may not be charged for the filing of an order under this subsection. A facility accepting the patient based on this order must send a copy of the order to the department within 5 working days. The order may be submitted electronically through existing data systems, if available. The order shall be valid only until

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the person is delivered to the facility or for the period specified in the order itself, whichever comes first. If a time limit is not specified in the order, the order is valid for 7 days after the date that the order was signed.

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A law enforcement officer may take a person who appears to meet the criteria for involuntary examination into custody and deliver the person or have him or her delivered to an appropriate, or the nearest, facility within the designated receiving system pursuant to s. 394.462 for examination. A law enforcement officer transporting a person pursuant to this section shall restrain the person in the least restrictive manner available and appropriate under the circumstances. If transporting a minor and the parent or legal guardian of the minor is present, before departing, the law enforcement officer shall provide the parent or legal guardian of the minor with the name, address, and contact information for the facility within the designated receiving system to which the law enforcement officer is transporting the minor, subject to any safety and welfare concerns for the minor. The officer shall execute a written report detailing the circumstances under which the person was taken into custody, which must be made a part of the patient's clinical record. The report must include all emergency contact information for the person that is readily accessible to the law enforcement officer, including information available through electronic databases maintained by the Department of Law

Enforcement or by the Department of Highway Safety and Motor Vehicles. Such emergency contact information may be used by a receiving facility only for the purpose of informing listed emergency contacts of a patient's whereabouts pursuant to s. 119.0712(2)(d). Any facility accepting the patient based on this report must send a copy of the report to the department within 5 working days.

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3. A physician, a physician assistant, a clinical psychologist, a psychiatric nurse, an advanced practice registered nurse licensed under s. 464.012 registered under s. 464.0123, a mental health counselor, a marriage and family therapist, or a clinical social worker may execute a certificate stating that he or she has examined a person within the preceding 48 hours and finds that the person appears to meet the criteria for involuntary examination and stating the observations upon which that conclusion is based. If other less restrictive means, such as voluntary appearance for outpatient evaluation, are not available, a law enforcement officer shall take into custody the person named in the certificate and deliver him or her to the appropriate, or nearest, facility within the designated receiving system pursuant to s. 394.462 for involuntary examination. The law enforcement officer shall execute a written report detailing the circumstances under which the person was taken into custody and include all emergency contact information required under subparagraph 2. Such

emergency contact information may be used by a receiving facility only for the purpose of informing listed emergency contacts of a patient's whereabouts pursuant to s. 119.0712(2)(d). The report and certificate shall be made a part of the patient's clinical record. Any facility accepting the patient based on this certificate must electronically send a copy of the certificate to the department within 5 working days. The document may be submitted electronically through existing data systems, if applicable.

When sending the order, report, or certificate to the department, a facility shall, at a minimum, provide information about which action was taken regarding the patient under paragraph (g), which information shall also be made a part of the patient's clinical record.

(b) A person may not be removed from any program or residential placement licensed under chapter 400 or chapter 429 and transported to a receiving facility for involuntary examination unless an ex parte order, a professional certificate, or a law enforcement officer's report is first prepared. If the condition of the person is such that preparation of an ex parte order, a professional certificate, or a law enforcement officer's report is not practicable before removal, the report shall be completed as soon as possible after removal, but in any case before the person is transported to a

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receiving facility. A facility admitting a person for involuntary examination who is not accompanied by the required ex parte order, professional certificate, or law enforcement officer's report shall notify the department and the Agency for Health Care Administration of such admission by certified mail or by e-mail, if available, by the next working day. The provisions of this paragraph do not apply when transportation is provided by the patient's family or guardian.

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The department shall receive and maintain the copies of ex parte orders, involuntary services orders issued pursuant to ss. 394.4655 and 394.467, professional certificates, law enforcement officers' reports, and reports relating to the transportation of patients. These documents shall be considered part of the clinical record, governed by the provisions of s. 394.4615. These documents shall be provided to the Louis de la Parte Florida Mental Health Institute established under s. 1004.44 by the department and used by the institute to prepare annual reports analyzing the data obtained from these documents, without including the personal identifying information of the patient. The information in the reports may include, but need not be limited to, a state level analysis of involuntary examinations, including a description of demographic characteristics of individuals and the geographic locations of involuntary examinations; counts of the number of involuntary examinations at each receiving facility; and reporting and

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analysis of trends for involuntary examinations within this the state. The report must shall also include counts of and provide demographic, geographic, and other relevant information about individuals with a developmental disability, as defined in s. 393.063, or a traumatic brain injury or dementia who were taken to a receiving facility for involuntary examination pursuant to this section and determined not to have a co-occurring mental illness. The institute shall post the reports on its website and provide copies of such reports to the department, the President of the Senate, the Speaker of the House of Representatives, and the minority leaders of the Senate and the House of Representatives by December 31 November 30 of each year.

physician or a clinical psychologist, or by a psychiatric nurse performing within the framework of an established protocol with a psychiatrist at the a facility without unnecessary delay to determine whether if the criteria for involuntary services are met. Such examination must shall include, but is not be limited to, consideration of the patient's treatment history at the facility and any information regarding the patient's condition and behavior provided by knowledgeable individuals. Evidence that criteria under subparagraph (1)(b)1. are met may include, but need not be limited to, three or more admissions into a facility within the last 12 months, and a facility's provision of a patient's basic needs may not be interpreted as the person

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no longer being at risk of self-neglect repeated admittance for involuntary examination despite implementation of appropriate discharge plans. For purposes of this paragraph, the term "repeated admittance" means three or more admissions into the facility within the immediately preceding 12 months. An individual's basic needs being served while admitted to the facility may not be considered evidence that criteria under subparagraph (1) (b) 1. are met. Emergency treatment may be provided upon the order of a physician, or a psychiatric nurse, or a physician assistant in psychiatry practicing within the framework of an established protocol with a psychiatrist if he or she the physician or psychiatric nurse determines that such treatment is necessary for the safety of the patient or others. The patient may not be released by the receiving facility or its contractor without the documented approval of a psychiatrist, or a clinical psychologist, a physician assistant, with at least 3 years of clinical experience or, if the receiving facility is owned or operated by a hospital, health system, or nationally accredited community mental health center, the release may also be approved by a psychiatric nurse performing within the framework of an established protocol with a psychiatrist, or an attending emergency department physician with experience in the diagnosis and treatment of mental illness after completion of an involuntary examination pursuant to this subsection. A psychiatric nurse may not approve the release of a patient if

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the involuntary examination was initiated by a psychiatrist unless the release is approved by the initiating psychiatrist. The release may be approved through telehealth.

- (g) <u>Unless the provisions of paragraphs (h) through (i)</u>

 <u>apply,</u> the examination period <u>may not exceed</u> <u>must be for up to</u>

 72 hours and begins when a patient arrives at the receiving facility. For a minor, the examination <u>must shall</u> be initiated within 12 hours after the patient's arrival at the facility.

 Within the examination period, one of the following actions must be taken, based on the individual needs of the patient:
- 1. The patient <u>must</u> <u>shall</u> be released, unless he or she is charged with a crime, in which case the patient <u>must</u> <u>shall</u> be returned to the custody of a law enforcement officer;
- 2. The patient $\underline{\text{must}}$ shall be released, subject to subparagraph 1., for voluntary outpatient treatment;
- 3. The patient, unless he or she is charged with a crime, must shall be asked to give express and informed consent to placement as a voluntary patient and, if such consent is given, the patient must shall be admitted as a voluntary patient; or
- 4. A petition for involuntary services <u>must shall</u> be filed in the circuit court or with the <u>criminal</u> county court, as applicable. When inpatient treatment is deemed necessary, the least restrictive treatment consistent with the optimum improvement of the patient's condition shall be made available. The petition must <u>shall</u> be filed by the facility administrator

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one of the petitioners specified in s. 394.467, and the court shall dismiss an untimely filed petition. If a patient's 72-hour examination period ends on a weekend or holiday, including the hours before the ordinary business hours on the morning of the next working day, and the receiving facility:

- a. Intends to file a petition for involuntary services, such patient may be held at the facility through the next working day thereafter and the petition must be filed no later than such date. If the facility fails to file the petition by the ordinary close of business on the next working day, the patient <u>must shall</u> be released from the receiving facility following approval pursuant to paragraph (f).
- b. Does not intend to file a petition for involuntary services, the receiving facility may postpone release of a patient until the next working day thereafter only if a qualified professional documents that adequate discharge planning and procedures in accordance with s. 394.468, and approval pursuant to paragraph (f), are not possible until the next working day.
- (h) When a person for whom an involuntary examination has been initiated who is transported to being evaluated or treated at a hospital for an emergency medical services before being transported to a receiving facility, the hospital must complete one of the following within 12 hours after the attending physician documents that the patient's condition has been

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stabilized or that an emergency medical condition does not exist: condition specified in s. 395.002 must be examined by a facility within the examination period specified in paragraph (g). The examination period begins when the patient arrives at the hospital and ceases when the attending physician documents that the patient has an emergency medical condition.

- 1. If The patient is examined at the a hospital providing emergency medical services by a professional qualified to perform an involuntary examination. If the patient and is found as a result of that examination not to meet the criteria for involuntary services pursuant to s. 394.4655 or s. 394.467, the patient may be offered voluntary outpatient or inpatient services, as if appropriate, or released directly from the hospital providing emergency medical services. The finding by the professional that the patient has been examined and does not meet the criteria for involuntary services must be entered into the patient's clinical record.
- 2. The patient is transferred to a receiving facility in which appropriate medical treatment is available and the patient has been accepted. The receiving facility must be notified of the transfer within 2 hours after the patient's condition has been stabilized or after determination that an emergency medical condition does not exist.

This paragraph does is not intended to prevent a hospital

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providing emergency medical services from appropriately transferring a patient to another hospital before stabilization if the requirements of s. 395.1041(3)(c) have been met.

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- If a patient undergoing an involuntary examination is (i)transported to a hospital from a receiving facility for an emergency medical condition as defined in s. 395.002, the 72hour examination period ceases when the attending physician documents that the patient has an emergency medical condition and continues when the attending physician documents that the patient's condition has been stabilized or after determination that an emergency medical condition does not exist and the attending physician discharges the patient. The treating facility is responsible for transporting the patient back to the receiving facility upon discharge from the hospital One of the following must occur within 12 hours after the patient's attending physician documents that the patient's medical condition has stabilized or that an emergency medical condition does not exist:
- 1. The patient must be examined by a facility and released; or
- 2. The patient must be transferred to a designated facility in which appropriate medical treatment is available. However, the facility must be notified of the transfer within 2 hours after the patient's condition has been stabilized or after determination that an emergency medical condition does not

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given to the patient's guardian or representative, to any person who executed a certificate admitting the patient to the receiving facility, and to any court which ordered the patient's evaluation. The receiving facility must provide If the patient is a minor, information regarding the availability of a local mobile response service, suicide prevention resources, social supports, and local self-help groups must also be provided to the patient's guardian or representative along with the notice of the release.

Section 9. Section 394.4655, Florida Statutes, is amended to read:

394.4655 Orders to Involuntary outpatient services placement.

- (1) (a) The court may order a respondent to receive involuntary outpatient services for up to 6 months if it is established that he or she meets the criteria in s. 394.467 and:
- 1. The respondent has a history of noncompliance with treatment for mental illness, including, but not limited to, having been jailed or incarcerated, having been involuntarily admitted to a receiving or treatment facility as those terms are defined in s. 394.455, or having received mental health services in a forensic or correctional facility at least twice during the previous 36 months;

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	2.	The	outpati	Lent	servic	es ar	re p	rovi	ded	and	availa	able	in
the	coun	ty in	which	the	respon	dent	res	sides	or,	if	being	pla	ced
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- 3. The respondent's treating qualified professional believes, within a reasonable degree of medical probability, that the respondent:
 - a. Can be appropriately treated on an outpatient basis;
- b. Can follow, and will benefit from, the prescribed services plan; and
- c. Needs outpatient services in order to prevent relapse or deterioration.
- (b)1. If the respondent is in a receiving or treatment facility, the court may order the respondent to receive outpatient services during his or her hearing under s.

 394.467(6) or, upon the facility administrator's petition, at a subsequent proceeding before the respondent's anticipated discharge from inpatient placement so long as the court and parties receive at least 1 week's notice that the facility believes that the requirements of paragraph (a) are satisfied.
- 2. If a service provider is petitioning for involuntary outpatient services, and the respondent is not in a receiving or treatment facility, the petition must be heard and processed in accordance with s. 394.467, subject to the following exceptions:
- a. Unless a continuance is granted, the petition must be heard no later than 10 court working days after its filing;

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b. The service provider must provide a copy of the respondent's clinical records, examination report recommending outpatient services, and services plan as defined in paragraph (c) to the court, the state attorney, and the respondent's counsel; and

- c. The court may continue the case if there is no proof that the respondent has been served.
- c) The services plan shall be entered into the respondent's clinical and court files and shall be considered part of the court order. For purposes of this section, "services plan" means an individualized, written plan detailing the recommended behavioral health services and supports, based on a thorough assessment of the respondent's needs, to safeguard and enhance the respondent's health and well-being in the community. The plan must identify the service provider that has agreed to provide the court-ordered outpatient services, unless the respondent is otherwise participating in outpatient psychiatric treatment and is not in need of public financing for that treatment, in which case the individual, if eligible, may be ordered into treatment pursuant to this existing relationship.
- (d) The service provider must develop the services plan in consultation with the respondent and his or her treating qualified professional, attorney, guardian, guardian advocate, or legal custodian, as applicable and appropriate. The plan must, at a minimum, address the nature and extent of the

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respondent's mental illness, any co-occurring issues such as substance use disorders, and the level of care, including medications and anticipated criteria to be discharged from outpatient services.

- (e) For the duration of his or her treatment, the respondent must be supported by a social worker or a case manager of the service provider, or a willing, able, and responsible individual appointed by the court who shall inform the court, state attorney, and respondent's counsel of any failure by the respondent to comply with the outpatient program.
- (2) (a) The court shall retain jurisdiction over the case and its parties for the entry of further orders after a hearing as the circumstances may require. Such jurisdiction includes, but is not limited to, ordering inpatient treatment to stabilize a respondent who decompensates while under court-ordered outpatient treatment and meets the commitment criteria in s. 394.467, and orders extending, modifying, or ending outpatient services. For the court to extend, modify, or end outpatient services, the appropriate motion must be filed with the court before the order expires, and the court must schedule a hearing no later than 15 court working days after the motion's filing to determine whether the respondent still meets commitment criteria and to assess the appropriateness of any treatment modification. The existing involuntary services order must remain in effect until any motion for continued treatment is adjudicated, and, at

a minimum, any extension or modification motion must be supported by an explanation from the service provider and an individualized continued services plan that, as applicable and appropriate, must be developed in consultation with the respondent and his or her attorney, guardian, guardian advocate, or legal custodian. At the hearing, the court shall also evaluate the respondent's need for a guardian advocate pursuant to s. 394.4598. This paragraph does not prohibit the respondent from agreeing to additional outpatient services without a court hearing, but the service provider must inform the court and parties of any such agreement.

- (b) The clerk of the court must provide copies of any petition, motion, or services plan to the department, the managing entity, the state attorney, the respondent's counsel, and, as applicable, the respondent's guardian, guardian advocate, or legal custodian.
- (c) Unless the respondent has been transferred to voluntary status, the service provider must discharge the respondent at any time he or she no longer meets the criteria for involuntary services, and upon discharge, the provider must send a certificate of discharge to the court, the state attorney, the respondent's counsel, and, as applicable, the respondent's guardian, guardian advocate, or legal custodian.
- (3) (a) A criminal county court exercising its original jurisdiction in a misdemeanor case under s. 34.01 may order a

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respondent who meets the commitment criteria in paragraph (1)(a) into involuntary outpatient services. The court may not use incarceration as a sanction for noncompliance with the services plan, but it may order a respondent to be evaluated for possible inpatient placement if there is significant, or there are multiple instances of, noncompliance, and it reasonably appears that the respondent meets the criteria of s. 394.463.

- (b) If a treatment facility administrator reasonably believes a respondent meets the criteria in paragraph (1)(a), he or she may petition to have the respondent placed in involuntary outpatient services as part of a discharge plan. Such petition shall be filed with the clerk of the court for the county in which the respondent will reside with notice to the department; the respondent; the respondent's guardian, guardian advocate, or legal custodian, if applicable; the public defender if the respondent is not otherwise represented by private counsel; and the state attorney. A fee may not be charged for filing a petition under this paragraph.
- (4) The department shall adopt rules that, at a minimum, establish:
 - (a) The requirements of an outpatient services plan;
- (b) The procedures that a service provider may use to modify a services plan with and without court involvement; and
- (c) The duties of, and processes for, service providers to inform the department about the unavailability of a needed

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1251	treatment program or service in a particular community, and the
1252	funding or capacity deficiencies of an existing service
1253	(1) As used in this section, the term "involuntary
1254	outpatient placement" means involuntary outpatient services as
1255	defined in s. 394.467.
1256	(2) A court or a county court may order an individual to
1257	involuntary outpatient placement under s. 394.467.
1258	Section 10. Section 394.467, Florida Statutes, is amended
1259	to read:
1260	(Substantial rewording of section. See
1261	s. 394.467, F.S., for present text.)
1262	394.467 Involuntary services and placement
1263	(1) CRITERIA.—A person may be ordered into involuntary
1264	inpatient placement for treatment upon a finding of the court,
1265	by clear and convincing evidence, that:
1266	(a) The person has a mental illness, and because of such
1267	mental illness:
1268	1.a. He or she has refused voluntary treatment after
1269	sufficient and conscientious explanation and disclosure of the
1270	treatment's purpose; or
1271	b. He or she is unable to determine for himself or herself
1272	whether treatment is necessary; and
1273	2.a. He or she is incapable of surviving alone or with the
1274	help of willing, able, and responsible family or friends or
1275	available alternative services, and, without treatment, is

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1276 <u>likely to suffer from neglect or refuse to care for himself or</u>
1277 <u>herself, and such neglect or refusal poses a real and present</u>
1278 threat of substantial harm to his or her well-being; or

- b. There is a substantial likelihood that in the near future and without services, he or she will inflict serious harm to self or others, as evidenced by recent behavior causing, attempting, or threatening such harm; and
- (b) All less restrictive treatment alternatives that would offer an opportunity for improvement of the person's condition have been deemed inappropriate or unavailable.
- (2) RECOMMENDATION FOR INVOLUNTARY SERVICES AND

 TREATMENT.—A person may be recommended for involuntary inpatient placement, involuntary outpatient services, or a combination of both.
- (a) The recommendation that the involuntary services criteria reasonably appear to have been met must be supported by the opinion of a psychiatrist and the second opinion of a qualified professional, both of whom have personally examined the person within the preceding 72 hours for involuntary inpatient placement, or within the preceding 30 days for involuntary outpatient services. However, if the facility administrator or service provider certifies that a psychiatrist or qualified professional is not available to provide the second opinion, the second opinion may be provided by a licensed physician with postgraduate training and experience in diagnosis

and treatment of mental illness, a clinical social worker, or a mental health counselor.

- (b) Any examination performed pursuant to this subsection may be completed by in-person or electronic means, so long as it is done in a face-to-face manner. The resulting opinion must be included in the involuntary services petition and must be entered into the person's clinical record. Upon adherence to the notice and hearing procedures of s. 394.4599, the petition's filing with the court authorizes the examining facility to hold the person until the court adjudicates the petition.
 - (3) PETITION.—

- (a) Except as provided in s. 394.4655, the facility administrator, or a service provider seeking involuntary outpatient services for a person it is treating, must file a petition for involuntary services in the court for the county in which the respondent is located. The court shall accept petitions and related documentation with electronic signatures.
- (b) The petition must state whether inpatient placement, outpatient services, or some combination of both is required; the reasons each commitment criterion is satisfied; and an estimate of the length of time the respondent needs in each type of involuntary treatment which is not to exceed 6 months.
- (c) Upon the petition's filing, the clerk of the court shall provide copies of the petition and, if applicable, the recommended services plan to the department, the managing

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entity, the respondent, the respondent's guardian or representative, the state attorney, and the respondent's private counsel or the public defender of the judicial circuit in which the respondent is located. A fee may not be charged for the filing of a petition under this subsection.

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- APPOINTMENT OF COUNSEL.—A respondent has a right to counsel at every stage of a judicial proceeding relating to his or her involuntary treatment, and within 1 court working day of an involuntary services petition's filing, the court shall appoint the office of the public defender to represent the respondent, unless the respondent is otherwise represented by counsel. The clerk of the court shall immediately notify the public defender of such appointment, which shall last until the petition is dismissed, the court order expires, the respondent is discharged from involuntary services, or the public defender is otherwise discharged by the court. Any attorney who represents the respondent must be provided access to the respondent, witnesses, and records relevant to the presentation of the respondent's case and shall represent the respondent's interests regardless of the source of payment to the attorney. The respondent, however, may waive his or her right to counsel if he or she is present for the hearing and the court finds that such waiver is made knowingly, intelligently, and voluntarily.
- (5) CONTINUANCE OF HEARING.—The respondent and the state are each entitled to at least one continuance of the hearing.

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The respondent's continuance may be for a period of up to 4
weeks and requires the concurrence of the respondent's counsel.
The state's continuance may be for a period of up to 5 court
working days and requires a showing of good cause and due
diligence by the state before requesting the continuance. The
state's failure to timely review any readily available document
or failure to attempt to contact a known witness does not
warrant a continuance.

(6) HEARING AND COURT ORDER.-

- (a) Unless a continuance is granted, the court must hear the involuntary services petition within 5 court working days after its filing.
- (b)1. Except for good cause documented in the court file or as provided in s. 394.4655, the hearing must be held in the county or the facility where the respondent is located, as deemed appropriate by the court.
- 2. The hearing must be as convenient to the respondent as is consistent with orderly procedure and must be conducted in a physical setting not likely to be injurious to the respondent's condition. If the court finds that the respondent's attendance at the hearing is inconsistent with his or her best interests or is likely to be injurious to self or others, or the respondent knowingly, intelligently, and voluntarily waives his or her right to be present, the court may waive the respondent's attendance from all or any portion of the hearing. All testimony

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must be given under oath, and the proceedings must be recorded.

The respondent may refuse to testify at the hearing.

- 3. The hearing must be held in person unless all parties agree otherwise. However, upon a finding of good cause, the court may permit witnesses to testify under oath remotely using audio-video technology satisfactory to the court. A witness intending to testify remotely must provide the parties with all relevant documents he or she will rely on for such testimony by the close of business on the day before the hearing.
- c) The court must inform the respondent and the respondent's guardian or representative of the right to an independent expert examination by their own qualified professional. If the respondent cannot afford such an examination, the court must ensure that one is provided, as otherwise provided for by law. The independent expert's report is confidential and not discoverable, unless the expert is to be called as a witness for the respondent at the hearing.
- (d) The state, as represented by the state attorney for the circuit in which the respondent is located rather than the petitioning facility or service provider, is the real party of interest in the proceeding. The facility or service provider must make the respondent's clinical records available to the state attorney so that the state can evaluate and prepare its case. However, such records must remain confidential, and the state attorney may not use any record obtained under this part

for criminal investigation or prosecution purposes or for any purpose other than the respondent's civil commitment under this chapter.

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- The court may appoint a magistrate to preside at the (e) hearing on the petition and any ancillary proceedings, which may include, but are not limited to, writs of habeas corpus issued pursuant to s. 394.459. At least one of the professionals who executed the involuntary services petition certificate must testify at the hearing, and the court must allow individuals, such as family members, to testify about the respondent's prior history and how that history relates to his or her current condition if such individual is called as a party's witness and the information is relevant and admissible under state law. The court must also consider testimony and evidence regarding the respondent's competence to consent to treatment, and if the court concludes that the respondent is incompetent to consent to treatment, the court must appoint a guardian advocate as provided in s. 394.4598 and state the reasons for the appointment in the order.
- (f)1. If the court concludes that the respondent meets the criteria for involuntary services, it may order in writing that the person receive up to 6 months of involuntary inpatient placement, involuntary outpatient services if the requirements of s. 394.4655 are met and such services are available in the local community, or some combination of both services which best

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meets the respondent's needs. The written order must specify the nature and extent of the respondent's mental illness as well as any co-occurring issues, the reasons the commitment criteria are satisfied, and the length of time the respondent is to be ordered into inpatient or outpatient services. If the respondent is recommended for inpatient placement in a treatment facility, the court may also order that the respondent be retained at a receiving facility while awaiting transfer to a treatment facility or, if the respondent is at a treatment facility, that the respondent be retained there or be treated at another appropriate facility for up to 6 months on an involuntary basis.

- 2. The court may not order a respondent with a developmental disability as defined in s. 393.063, a traumatic brain injury, or dementia who lacks a co-occurring mental illness to be involuntarily placed in a state treatment facility.
- (g)1. If at any time before the conclusion of the hearing the court determines that the respondent does not meet the criteria of this section, but instead meets the criteria for involuntary admission or treatment for substance use disorder pursuant to s. 397.675, the court may order that the respondent be admitted for involuntary assessment pursuant to s. 397.6957. Thereafter, all proceedings are governed by chapter 397.
- 2. The court may also have the respondent evaluated by the Agency for Persons with Disabilities if he or she has an

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intellectual disability or autism and reasonably appears to meet the commitment criteria of s. 393.11, and any subsequent proceedings shall be governed by that section.

- (h)1. The petitioning facility's administrator or the designated department representative must provide a copy of the written order and adequate documentation of a respondent's mental illness and co-occurring issues to the involuntary outpatient services provider or the treatment facility administrator if the respondent is ordered for involuntary inpatient placement, whether by a civil or a criminal court. Such documentation must include any advance directives made by the respondent, a psychiatric evaluation of the respondent, and any evaluations of the respondent performed by a psychiatric nurse, a clinical psychologist, a marriage and family therapist, a mental health counselor, or a clinical social worker.
- 2. The treatment facility administrator may refuse admission of the respondent who is involuntarily ordered to a facility if the court order for admission is not accompanied by the documentation specified in subparagraph 1.
- (i) If a person in involuntary inpatient placement is being treated at a receiving facility and continues to meet the criteria of subsection (1) but the court order authorizing involuntary services is set to expire, the receiving facility administrator must, before the court order expires, file a petition for continued involuntary services in accordance with

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subsections (2) and (3). The court shall appoint counsel for the respondent and hear such petition pursuant to subsections (4) and this subsection.

(7) PROCEDURE FOR CONTINUED INVOLUNTARY INPATIENT PLACEMENT AT A TREATMENT FACILITY.—

- (a) Hearings on petitions for continued involuntary inpatient placement of an individual placed at a treatment facility are administrative hearings and must be conducted in accordance with s. 120.57, except that any order entered by the administrative law judge is final and subject to judicial review in accordance with s. 120.68. Testimony must be given under oath, and the proceedings must be recorded. Orders concerning respondents committed after successfully pleading not guilty by reason of insanity are governed by s. 916.15.
- (b) 1. If it reasonably appears that the respondent continues to meet the criteria for involuntary inpatient placement and is being treated at a treatment facility, the treatment facility administrator must, before the expiration of the period the treatment facility is authorized to retain the patient, file a petition for continued involuntary inpatient placement. The administrative law judge shall schedule the hearing as soon as practicable, and the existing commitment order shall remain in effect until the disposition of the petition. The petition must be accompanied by a statement from the respondent's qualified professional justifying the request,

a brief description of the respondent's treatment during the time he or she has been involuntarily placed, and an individualized plan of continued treatment which was developed in consultation with the respondent and his or her guardian or guardian advocate, if applicable and appropriate.

- 2. Unless the respondent is otherwise represented, the public defender of the circuit in which the facility is located must represent the respondent.
- 3. Notwithstanding the requirement that notice of the hearing must be provided pursuant to s. 394.4599, notice required under this subsection must be given pursuant to this subparagraph. Except as otherwise provided, a treatment facility that files a petition under this paragraph must serve a copy of the petition, notice of hearing, order, and any motions by mail, with the date, time, and method of delivery documented in the clinical record, on all of the following:
- <u>a.</u> The respondent, but the treatment facility may have an employee serve its patient by hand delivery.
- b. The respondent's attorney, unless he or she
 electronically receives service of the document through an
 existing data system of the Division of Administrative Hearings.
- c. The respondent's guardian, guardian advocate, health care surrogate or proxy, and representative, but such individuals may be served electronically if they provide the facility with an e-mail address.

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Any person who is also a member of The Florida Bar may be served under this subparagraph by e-mail.

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4. The hearing must be held in person unless all parties agree otherwise. However, upon a finding of good cause, the administrative law judge may permit witnesses to testify under oath remotely using audio-video technology satisfactory to the administrative law judge. A witness intending to testify remotely must provide the parties with all relevant documents he or she will rely on for such testimony by the close of business on the day before the hearing. The respondent must be present for, but may refuse to testify at, the hearing. However, if the administrative law judge finds that the respondent's attendance at the hearing is inconsistent with his or her best interests or is likely to be injurious to self or others, or the respondent knowingly, intelligently, and voluntarily waives his or her right to be present, the administrative law judge may waive the respondent's attendance from all or any portion of the hearing.

(c) 1. If, at a hearing, it is shown that the respondent continues to meet the criteria for involuntary inpatient placement by clear and convincing evidence, the administrative law judge must issue an order for continued involuntary inpatient placement for no more than 6 months.

2. If the respondent was previously found incompetent to consent to treatment, the administrative law judge may consider

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Upon determining that the respondent is now competent to consent to treatment, the administrative law judge may issue an order to the court that found the respondent incompetent to consent to treatment which recommends that the respondent's competence be restored and that any previously appointed guardian advocate be discharged. The guardian advocate's discharge is governed by s. 394.4598(8).

(d) If continued involuntary inpatient placement is necessary for a respondent admitted while serving a criminal sentence but such sentence is about to expire, or for a minor involuntarily placed who is about to reach the age of 18, the treatment facility administrator must petition the administrative law judge for an order authorizing the continued involuntary inpatient placement.

The procedure required in this subsection must be followed before the expiration of each additional period the respondent is receiving involuntarily services.

(8) RETURN TO FACILITY.—If a respondent involuntarily held at a receiving or treatment facility under this section leaves the facility without the facility administrator's authorization, the administrator may authorize a search for the person and return him or her to the facility. The administrator may request the assistance of a law enforcement agency in this regard.

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1576	(9) DISCHARGE.—The respondent must be discharged upon
1577	expiration of the commitment order or at any time he or she no
1578	longer meets the criteria for involuntary services, unless the
1579	person has been transferred to voluntary status. Upon discharge,
1580	the service provider or facility shall send a certificate of
1581	discharge to the court, the state attorney, and, as applicable,
1582	the respondent's counsel, guardian, guardian advocate, or legal
1583	custodian.
1584	Section 11. Subsection (2) of section 394.468, Florida
1585	Statutes, is amended to read:
1586	394.468 Admission and discharge procedures.—
1587	(2) Discharge planning and procedures for any patient's
1588	release from a receiving facility or \underline{a} treatment facility must
1589	include and document the patient's needs, and actions to address
1590	such needs, for, at a minimum:
1591	(a) Follow-up behavioral health appointments;
1592	(b) Information on how to obtain prescribed medications;
1593	and
1594	(c) Information pertaining to:
1595	 Available living arrangements;
1596	2. Transportation; and
1597	3. Resources offered through the Agency for Persons with
1598	Disabilities, the Department of Elderly Affairs, and the
1599	Department of Veterans' Affairs, when applicable; and
1600	(d) Referral to, when appropriate:

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1. Care coordination services. The patient must be
referred for care coordination services if the patient meets the
criteria as a member of a priority population as determined by
the department under s. 394.9082(3)(c) and is in need of such
services; -

- 2. Recovery support opportunities under s. 394.4573(2)(1), including, but not limited to, connection to a peer specialist; and
- 3. Resources to address co-occurring issues, such as medical conditions, developmental disabilities, or substance use disorders.

Section 12. Subsection (2) of section 394.4785, Florida Statutes, is amended to read:

- 394.4785 Children and adolescents; admission and placement in mental facilities.—
- (2) A person under the age of 14 who is admitted to any hospital licensed pursuant to chapter 395 may not be admitted to a bed in a room or ward with an adult patient in a mental health unit or share common areas with an adult patient in a mental health unit. However, a person 14 years of age or older may be admitted to a bed in a room or ward in the mental health unit with an adult if the qualified professional who assessed the person admitting physician or psychiatric nurse documents in the case record that such placement is medically indicated or for reasons of safety. Such placement must be reviewed by the

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attending physician or a designee or on-call physician each day and documented in the case record.

Section 13. Subsection (3) of section 394.495, Florida Statutes, is amended to read:

394.495 Child and adolescent mental health system of care; programs and services.—

(3) Assessments must be performed by:

- (a) A <u>qualified professional as</u> clinical psychologist, clinical social worker, physician, psychiatric nurse, or psychiatrist, as those terms are defined in s. 394.455;
- (b) A professional licensed under chapter 491, such as a clinical social worker; or
- (c) A person who is under the direct supervision of a qualified professional, as the term is clinical psychologist, clinical social worker, physician, psychiatric nurse, or psychiatrist, as those terms are defined in s. 394.455, or a professional licensed under chapter 491.

Section 14. Subsection (5) of section 394.496, Florida Statutes, is amended to read:

394.496 Service planning.-

(5) A qualified professional as clinical psychologist, clinical social worker, physician, psychiatric nurse, or psychiatrist, as those terms are defined in s. 394.455, or a professional licensed under chapter 491 must be included among those persons developing the services plan.

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Section 15. Paragraph (a) and (d) of subsection (2) of section 394.499, Florida Statutes, are amended to read:

394.499 Integrated children's crisis stabilization unit/juvenile addictions receiving facility services.—

- (2) Children eligible to receive integrated children's crisis stabilization unit/juvenile addictions receiving facility services include:
- (a) A minor whose parent or legal guardian provides

 express and informed consent for the makes voluntary admission

 application based on the parent's express and informed consent,

 and the requirements of s. 394.4625(1)(a) are met.
- (d) A person under 18 years of age who meets the criteria for involuntary admission because there is good faith reason to believe the person is substance abuse impaired pursuant to s. 397.675 and, because of such impairment:
- 1. Has lost the power of self-control with respect to substance use; and
- 2.a. Has inflicted, or threatened or attempted to inflict, or unless admitted is likely to inflict, physical harm on himself or herself or another; or
- b. Is in need of substance abuse services and, by reason of substance abuse impairment, his or her judgment has been so impaired that the person is incapable of appreciating his or her need for such services and of making a rational decision in regard thereto; however, mere refusal to receive such services

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does not constitute evidence of lack of judgment with respect to his or her need for such services.

Section 16. Subsection (3) of section 394.676, Florida Statutes, is amended to read:

394.676 Indigent psychiatric medication program.-

(3) To the extent possible within existing appropriations, the department must ensure that non-Medicaid-eligible indigent individuals discharged from mental health treatment facilities continue to receive the medications which effectively stabilized their mental illness in the treatment facility, or newer medications, without substitution by a service provider unless such substitution is clinically indicated as determined by the licensed physician, psychiatrist, psychiatric nurse, or physician assistant in psychiatry responsible for such individual's psychiatric care.

Section 17. Paragraph (a) of subsection (1) of section 394.875, Florida Statutes, is amended to read:

394.875 Crisis stabilization units, residential treatment facilities, and residential treatment centers for children and adolescents; authorized services; license required.—

(1) (a) The purpose of a crisis stabilization unit is to stabilize and redirect a client to the most appropriate and least restrictive community setting available, consistent with the client's needs. Crisis stabilization units may screen, assess, and admit for stabilization persons who present

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themselves to the unit and persons who are brought to the unit under s. 394.463. Clients may be provided 24-hour observation; medication prescribed by a physician, a psychiatrist, a expsychiatric nurse, or a physician assistant in psychiatry; practicing within the framework of an established protocol with a psychiatrist, and other appropriate services. Crisis stabilization units shall provide services regardless of the client's ability to pay.

Section 18. Present subsections (30) through (37) and (38) through (51) of section 397.311, Florida Statutes, are redesignated as subsections (31) through (38) and (40) through (53), respectively, and new subsections (30) and (39) are added to that section, to read:

- 397.311 Definitions.—As used in this chapter, except part VIII, the term:
- (30) "Neglect or refuse to care for himself or herself" includes, but is not limited to, evidence that a person:
- (a) Is, for a reason other than indigence, unable to satisfy basic needs for nourishment, clothing, medical care, shelter, or safety, thereby creating a substantial probability of imminent death, serious physical debilitation, or disease; or
- (b) Is substantially unable to make an informed treatment choice, after an explanation of the advantages and disadvantages of, and alternatives to, treatment, and needs care or treatment to prevent relapse or deterioration. However, none of the

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1726 following constitutes a refusal to accept treatment:

- 1. A willingness to take medication appropriate for the person's condition, but a reasonable disagreement about medication type or dosage;
- 2. A good faith effort to follow a reasonable services plan;
- 3. An inability to obtain access to appropriate treatment because of inadequate health care coverage or an insurer's refusal or delay in providing coverage for treatment; or
- 4. An inability to obtain access to needed services because the provider has no available treatment beds or qualified professionals, the provider will only accept patients who are under court order, or the provider gives persons under court order priority over voluntary patients in obtaining treatment and services.
- (39) "Real and present threat of substantial harm" means a substantial probability that, in view of his or her treatment history and current behavior, the untreated person will:
- (a) Lack, refuse, or not receive services for health and safety which are available in the community and he or she would, based on a clinical determination, be unable to survive without supervision; or
- (b) Suffer severe mental, emotional, or physical harm that will result in the loss of his or her ability to function in the community or in the loss of cognitive or volitional control over

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1751 thoughts or actions.

Section 19. Section 397.416, Florida Statutes, is amended to read:

397.416 Substance abuse treatment services; qualified professional.—Notwithstanding any other provision of law, a person who was certified through a certification process recognized by the former Department of Health and Rehabilitative Services before January 1, 1995, may perform the duties of a qualified professional with respect to substance abuse treatment services as defined in this chapter, and need not meet the certification requirements contained in <u>s. 397.311</u> s. 397.311(36).

Section 20. Subsection (8) of section 397.501, Florida Statutes, is amended to read:

- 397.501 Rights of individuals.—Individuals receiving substance abuse services from any service provider are guaranteed protection of the rights specified in this section, unless otherwise expressly provided, and service providers must ensure the protection of such rights.
- (8) RIGHT TO COUNSEL.—Each individual must be informed that he or she has the right to be represented by counsel in any judicial proceeding for involuntary treatment services and that he or she, or if the individual is a minor his or her parent, legal guardian, or legal custodian, may apply immediately to the court to have an attorney appointed if he or she has not

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1776 retained private counsel cannot afford one.

Section 21. Section 397.675, Florida Statutes, is amended to read:

- 397.675 Criteria for involuntary admissions, including protective custody, emergency admission, and other involuntary assessment, involuntary treatment, and alternative involuntary assessment for minors, for purposes of assessment and stabilization, and for involuntary treatment.—A person meets the criteria for involuntary admission if there is good faith reason to believe that the person is substance abuse impaired or has a substance use disorder and a co-occurring mental health disorder and, because of such impairment or disorder:
- (1) Has lost the power of self-control with respect to substance abuse or has a history of noncompliance with substance abuse treatment with continued substance use; and
- (2) $\frac{1}{4}$ Is in need of substance abuse services and, by reason of substance abuse impairment, his or her judgment has been so impaired that he or she is refusing voluntary care after a sufficient and conscientious explanation and disclosure of the services' purpose, or is incapable of appreciating his or her need for such services and of making a rational decision in that regard, although mere refusal to receive such services does not constitute evidence of lack of judgment with respect to his or her need for such services; and $\frac{1}{2}$
 - (3)(a)(b) Without care or treatment, is likely to suffer

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from neglect or refuse to care for himself or herself; that such neglect or refusal poses a real and present threat of substantial harm to his or her well-being; and that it is not apparent that such harm may be avoided through the help of willing, able, and responsible family members or friends or the provision of other services; or

(b) There is a substantial likelihood that in the near future and without services, the person will inflict serious harm to self or others, as evidenced by recent behavior causing, attempting, or threatening such harm has inflicted, or threatened to or attempted to inflict, or, unless admitted, is likely to inflict, physical harm on himself, herself, or another.

Section 22. Section 397.681, Florida Statutes, is amended to read:

397.681 Involuntary petitions; general provisions; court jurisdiction and right to counsel.—

(1) JURISDICTION.—The courts have jurisdiction of involuntary treatment petitions for substance abuse impaired persons, and such petitions must be filed with the clerk of the court in the county where the person resides or, upon a finding of good cause, is located. The clerk of the court may not charge a fee for the filing of a petition under this section. The chief judge may appoint a general or special magistrate to preside over all or part of the proceedings related to the petition or

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any ancillary matters, which include, but are not limited to, writs of habeas corpus issued pursuant to s. 397.501. The alleged impaired person is named as the respondent.

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- RIGHT TO COUNSEL.—A respondent has the right to counsel at every stage of a judicial proceeding relating to a petition for his or her involuntary treatment for substance abuse impairment; however, the respondent may waive that right if the respondent is present and the court finds that such waiver is made knowingly, intelligently, and voluntarily. An indigent A respondent who desires counsel and is also entitled unable to afford private counsel has the right to courtappointed counsel and to the benefits of s. 57.081. If the court believes that the respondent needs or desires the assistance of counsel and has not retained private counsel, the court must shall appoint such counsel for the respondent without regard to the respondent's wishes. If the respondent is a minor not otherwise represented in the proceeding, the court must shall immediately appoint a quardian ad litem to act on the minor's behalf.
- involuntary proceedings under this chapter, the state attorney for the circuit in which the petition was filed shall represent the state, rather than the petitioner, as the real party in interest in the proceeding, but the petitioner, whether pro se or through counsel, has the right to be heard. Furthermore,

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1851	while the state attorney shall have access to the respondent's									
1852	clinical records, it may not use any record obtained under this									
1853	subsection for criminal investigation or prosecution purposes or									
1854	for any purpose other than the respondent's civil commitment									
1855	under this chapter. Any record obtained under this subsection									
1856	must remain confidential.									
1857	Section 23. Section 397.6818, Florida Statutes, is									
1858	repealed.									
1859	Section 24. Section 397.68111, Florida Statutes, is									
1860	renumbered as section 397.693, Florida Statutes, and section									
1861	397.693, Florida Statutes, is revived and reenacted, to read:									

397.693 397.68111 Involuntary treatment.—A person may be the subject of a petition for court-ordered involuntary treatment pursuant to this part if that person:

- (1) Reasonably appears to meet the criteria for involuntary admission provided in s. 397.675;
- (2) Has been placed under protective custody pursuant to s. 397.677 within the previous 10 days;
- (3) Has been subject to an emergency admission pursuant to s. 397.679 within the previous 10 days; or
- (4) Has been assessed by a qualified professional within 30 days.

Section 25. Section 397.68112, Florida Statutes, is renumbered as section 397.695, Florida Statutes, and section 397.695, Florida Statutes, is revived and reenacted, to read:

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CODING: Words stricken are deletions; words underlined are additions.

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397.695 397.68112 Involuntary services; persons who may petition.—

- (1) If the respondent is an adult, a petition for involuntary treatment services may be filed by the respondent's spouse or legal guardian, any relative, a service provider, or an adult who has direct personal knowledge of the respondent's substance abuse impairment and his or her prior course of assessment and treatment.
- (2) If the respondent is a minor, a petition for involuntary treatment services may be filed by a parent, legal guardian, or service provider.
- (3) The court may prohibit, or a law enforcement agency may waive, any service of process fees if a petitioner is determined to be indigent.

Section 26. Section 397.68141, Florida Statutes, is renumbered as section 397.6951, Florida Statutes, and section 397.6951, Florida Statutes, is revived, reenacted, and amended, to read:

- $\underline{397.6951}$ $\underline{397.68141}$ Contents of petition for involuntary treatment services.—
- (1) A petition for involuntary services must contain the name of the respondent; the name of the petitioner; the relationship between the respondent and the petitioner; the name of the respondent's attorney, if known; and the factual allegations presented by the petitioner establishing the need

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for involuntary services for substance abuse impairment. The

factual allegations must demonstrate the reason for the

petitioner's belief that the respondent:

- (a) Has lost the power of self-control with respect to substance abuse or has a history of noncompliance with substance abuse treatment with continued substance use;
- (b) Needs substance abuse services, but his or her judgment is so impaired by substance abuse that he or she either is refusing voluntary care after a sufficient and conscientious explanation and disclosure of the services' purpose, or is incapable of appreciating his or her need for such services and of making a rational decision in that regard; and
- (c)1. Without services, is likely to suffer from neglect or refuse to care for himself or herself; that the neglect or refusal poses a real and present threat of substantial harm to his or her well-being; and that it is not apparent that the harm may be avoided through the help of willing, able, and responsible family members or friends or the provision of other services; or
- 2. There is a substantial likelihood that in the near future and without services, the respondent will inflict serious harm to self or others, as evidenced by recent behavior causing, attempting, or threatening such harm.
- (2) The petition may be accompanied by a certificate or report from a qualified professional who examined the respondent

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no more than 30 days before the treatment petition's filing. The certificate or report must include the qualified professional's findings relating to his or her assessment of the patient and his or her treatment recommendations. If the respondent was not assessed before the treatment petition's filing or refused to submit to an evaluation, the lack of assessment or refusal must be noted in the petition.

(1) The factual allegations must demonstrate:

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- (a) The reason for the petitioner's belief that the respondent is substance abuse impaired;
- (b) The reason for the petitioner's belief that because of such impairment the respondent has lost the power of selfcontrol with respect to substance abuse; and
- (c) 1. The reason the petitioner believes that the respondent has inflicted or is likely to inflict physical harm on himself or herself or others unless the court orders the involuntary services; or
- 2. The reason the petitioner believes that the respondent's refusal to voluntarily receive care is based on judgment so impaired by reason of substance abuse that the respondent is incapable of appreciating his or her need for care and of making a rational decision regarding that need for care.
- (2) The petition may be accompanied by a certificate or report of a qualified professional who examined the respondent within 30 days before the petition was filed. The certificate or

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report must include the qualified professional's findings relating to his or her assessment of the patient and his or her treatment recommendations. If the respondent was not assessed before the filing of a treatment petition or refused to submit to an evaluation, the lack of assessment or refusal must be noted in the petition.

(3) If there is an emergency, the petition must also describe the respondent's exigent circumstances and include a request for an ex parte assessment and stabilization order that must be executed pursuant to s. 397.6955 s. 397.68151.

Section 27. Section 397.68151, Florida Statutes, is renumbered as section 397.6955, Florida Statutes, and section 397.6955, Florida Statutes, is revived, reenacted, and amended, to read:

 $\underline{397.6955}$ $\underline{397.68151}$ Duties of court upon filing of petition for involuntary services.—

(1) Upon the filing of a petition for involuntary services for a substance abuse impaired person with the clerk of the court, the clerk must notify the state attorney's office. In addition, the court shall immediately determine whether the respondent is represented by an attorney or whether the appointment of counsel for the respondent is appropriate. If, based on the contents of the petition, the court appoints counsel for the person, the clerk of the court shall immediately notify the office of criminal conflict and civil regional

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counsel, created pursuant to s. 27.511, of the appointment. The office of criminal conflict and civil regional counsel shall represent the person until the petition is dismissed, the court order expires, the person is discharged from involuntary treatment services, or the office is otherwise discharged by the court. An attorney that represents the person named in the petition shall have access to the person, witnesses, and records relevant to the presentation of the person's case and shall represent the interests of the person, regardless of the source of payment to the attorney.

- (2) The court shall schedule a hearing to be held on the petition within 10 court working days unless a continuance is granted. The court may appoint a magistrate to preside at the hearing.
- (3) A copy of the petition and notice of the hearing must be provided to the respondent; the respondent's parent, guardian, or legal custodian, in the case of a minor; the respondent's attorney, if known; the petitioner; the respondent's spouse or guardian, if applicable; and such other persons as the court may direct. If the respondent is a minor, a copy of the petition and notice of the hearing must be personally delivered to the respondent. The clerk shall also issue a summons to the person whose admission is sought, and, unless a circuit court's chief judge authorizes disinterested private process servers to serve parties under this chapter, a

law enforcement agency must effect such service on the person whose admission is sought for the initial treatment hearing.

- (4) (a) When the petitioner asserts that emergency circumstances exist, or when upon review of the petition the court determines that an emergency exists, the court may rely solely on the contents of the petition and, without the appointment of an attorney, enter an exparte order for the respondent's involuntary assessment and stabilization which must be executed during the period when the hearing on the petition for treatment is pending. The court may further order a law enforcement officer or another designated agent of the court to:
- 1. Take the respondent into custody and deliver him or her for evaluation to either the nearest appropriate licensed service provider or a licensed service provider designated by the court; and
- 2. Serve the respondent with the notice of hearing and a copy of the petition.
- (b) The service provider may not hold the respondent for longer than 72 hours of observation, unless:
- 1. The service provider seeks additional time under s.

 397.6957(1)(c) and the court, after a hearing, grants such
 motion providing additional time;
- 2. The respondent shows signs of withdrawal, or a need to be either detoxified or treated for a medical condition, which shall extend the amount of time the respondent may be held for

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observation until the issue is resolved but no later than the scheduled hearing date, absent a court-approved extension; or

- 3. The original or extended observation period ends on a weekend or holiday, including the hours before the ordinary business hours of the following workday morning, in which case the provider may hold the respondent until the next court working day.
- (c) If the ex parte order has not been executed by the initial hearing date, it is deemed void. However, if the respondent does not appear at the hearing for any reason, including lack of service, and upon reviewing the petition, testimony, and evidence presented, the court reasonably believes the respondent meets the commitment criteria found in s. 397.675 and that a substance abuse emergency exists, the court may issue or reissue an ex parte assessment and stabilization order that is valid for 90 days. If the respondent's whereabouts are known at the time of the hearing, the court:
- 1. Shall continue the case for no more than 10 court working days; and
- 2. May order a law enforcement officer or another designated agent of the court to:
- a. Take the respondent into custody and deliver him or her for evaluation to either the nearest appropriate licensed service provider or a licensed service provider designated by the court; and

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b. If a hearing date is set, serve the respondent with notice of the rescheduled hearing and a copy of the involuntary treatment petition if the respondent has not already been served.

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Otherwise, the state must inform the court that the respondent has been assessed so that the court may schedule a hearing as soon as is practicable. However, if the respondent has not been assessed within this 90-day period, the court must dismiss the case.

Section 28. Subsections (1) through (4) of section 397.6957, Florida Statutes, are amended to read:

397.6957 Hearing on petition for involuntary treatment services.—

(1) (a) The respondent must be present at a hearing on a petition for involuntary treatment services unless the court finds that he or she knowingly, intelligently, and voluntarily waives his or her right to be present or, upon receiving proof of service and evaluating the circumstances of the case, that his or her presence is inconsistent with his or her best interests or is likely to be injurious to self or others. The court shall hear and review all relevant and admissible evidence, including testimony from a party's witnesses, individuals such as family members familiar with the respondent's prior history and how it relates to his or her

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current condition, and the results of the assessment completed by the qualified professional in connection with this chapter. The court may also order drug tests. The hearing must be held in person unless all parties agree otherwise. However, upon a finding of good cause, the court may permit witnesses to testify under oath remotely using audio-video technology satisfactory to the court Witnesses may remotely attend and, as appropriate, testify at the hearing under oath via audio-video telecommunications technology. A witness intending to testify remotely attend and testify must provide the parties with all relevant documents he or she will rely on for such testimony by the close of business on the day before the hearing.

(b) 1. A respondent may not be involuntarily ordered into treatment under this chapter without a clinical assessment being performed, unless he or she is present in court and expressly waives the assessment. In nonemergency situations, if the respondent was not, or had previously refused to be, assessed by a qualified professional and, based on the petition, testimony, and evidence presented, it reasonably appears that the respondent qualifies for involuntary treatment services, the court shall issue an involuntary assessment and stabilization order to determine the appropriate level of treatment the respondent requires. Additionally, in cases where an assessment was attached to the petition or there is a possibility of bias, the respondent may request, or the court on its own motion may

order, an independent assessment by a court-appointed or otherwise agreed upon qualified professional. The respondent shall be informed by the court of the right to an independent assessment.

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- 2. If an assessment order is issued, it is valid for 90 days, and if the respondent is present or there is either proof of service or his or her location is known, the involuntary treatment hearing shall be continued for no more than 10 court working days. Otherwise, the state petitioner must inform the court that the respondent has been assessed so that the court may schedule a hearing as soon as is practicable. The assessment must occur before the new hearing date, and if there is evidence indicating that the respondent will not voluntarily appear at the forthcoming hearing or is a danger to self or others, the court may enter a preliminary order committing the respondent to an appropriate treatment facility for further evaluation until the date of the rescheduled hearing. However, if after 90 days the respondent remains unassessed, the court shall dismiss the case.
- (c)1. Involuntary assessments may be performed at a licensed detoxification or addictions receiving facility, a licensed service provider or its lesser restrictive component, or a hospital. The respondent's assessment by a qualified professional must occur within 72 hours after his or her arrival at such facility a licensed service provider unless the

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respondent shows signs of withdrawal or a need to be either detoxified or treated for a medical condition, which shall extend the amount of time the respondent may be held for observation until such issue is resolved but no later than the scheduled hearing date, absent a court-approved extension. If the respondent is a minor, such assessment must be initiated within the first 12 hours of the minor's admission to the facility. The service provider may also move to extend the 72 hours of observation by petitioning the court in writing for additional time. The service provider must furnish copies of such motion to all parties in accordance with applicable confidentiality requirements, and after a hearing, the court may grant additional time. If the court grants the service provider's petition, the service provider may continue to hold the respondent, and if the original or extended observation period ends on a weekend or holiday, including the hours before the ordinary business hours of the following workday morning, the provider may hold the respondent until the next court working day.

2. No later than the ordinary close of business on the day before the hearing, the qualified professional shall transmit, in accordance with any applicable confidentiality requirements, his or her clinical assessment to the clerk of the court, who shall enter it into the court file. The report must contain a recommendation on the level of substance abuse treatment the

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respondent requires, if any, and the relevant information on which the qualified professional's findings are based. This document must further note whether the respondent has any co-occurring mental health or other treatment needs. For adults subject to an involuntary assessment, the report's filing with the court satisfies s. 397.6758 if it also contains the respondent's admission and discharge information. The qualified professional's failure to include a treatment recommendation, much like a recommendation of no treatment, shall result in the petition's dismissal.

- (d) The court may order a law enforcement officer or another designated agent of the court to take the respondent into custody and transport him or her to the treatment facility or the assessing service provider.
- (2) The <u>state</u> <u>petitioner</u> has the burden of proving by clear and convincing evidence that:
- (a) The respondent is substance abuse impaired, has lost the power of self-control with respect to substance abuse, or and has a history of lack of compliance with treatment for substance abuse with continued substance use; and
- (b) Because of such impairment, the respondent is unlikely to voluntarily participate in the recommended services after sufficient and conscientious explanation and disclosure of their purpose, or is unable to determine for himself or herself whether services are necessary and make a rational decision in

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2176 that regard; and:

- (c) 1. Without services, the respondent is likely to suffer from neglect or refuse to care for himself or herself; that such neglect or refusal poses a real and present threat of substantial harm to his or her well-being; and that it is not apparent that such harm may be avoided through the help of willing, able, and responsible family members or friends or the provision of other services; or
- 2. There is a substantial likelihood that in the near future and without services, the respondent will inflict serious harm to self or others, as evidenced by recent behavior causing, attempting, or threatening such harm cause serious bodily harm to himself, herself, or another in the near future, as evidenced by recent behavior; or
- 2. The respondent's refusal to voluntarily receive care is based on judgment so impaired by reason of substance abuse that the respondent is incapable of appreciating his or her need for care and of making a rational decision regarding that need for care.
- (3) Testimony in the hearing must be taken under oath, and the proceedings must be recorded. The respondent may refuse to testify at the hearing.
- (4) If at any point during the hearing the court has reason to believe that the respondent, due to mental illness other than or in addition to substance abuse impairment, meets

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the involuntary commitment provisions of part I of chapter 394, the court may initiate involuntary examination proceedings under such provisions. The court may also have the respondent evaluated by the Agency for Persons with Disabilities if he or she has an intellectual disability or autism and reasonably appears to meet the commitment criteria in s. 393.11, and any subsequent proceedings shall be governed by that section.

Section 29. Section 397.697, Florida Statutes, is amended to read:

397.697 Court determination; effect of court order for involuntary treatment services.—

(1) (a) When the court finds that the conditions for involuntary treatment services have been proved by clear and convincing evidence, it may order the respondent to receive involuntary treatment services from a publicly funded licensed service provider for a period not to exceed 90 days. The court may also order a respondent to undergo treatment through a privately funded licensed service provider if the respondent has the ability to pay for the treatment, or if any person on the respondent's behalf voluntarily demonstrates a willingness and an ability to pay for the treatment. If the court finds it necessary, it may direct the sheriff to take the respondent into custody and deliver him or her to the licensed service provider specified in the court order, or to the nearest appropriate licensed service provider, for involuntary treatment services.

When the conditions justifying involuntary treatment services no longer exist, the individual must be released as provided in s. 397.6971. When the conditions justifying involuntary treatment services are expected to exist after 90 days of treatment services, a renewal of the involuntary treatment services order may be requested pursuant to s. 397.6975 before the end of the 90-day period.

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- To qualify for involuntary outpatient treatment, an individual must be supported by a social worker or case manager of a licensed service provider, or a willing, able, and responsible individual appointed by the court who shall inform the court and parties if the respondent fails to comply with his or her outpatient program. In addition, unless the respondent has been involuntarily ordered into residential inpatient treatment under this chapter at least twice during the last 36 months, or demonstrates the ability to substantially comply with the outpatient treatment while waiting for residential services placement to become available, he or she must receive an assessment from a qualified professional or licensed physician expressly recommending outpatient services. T Such services must also be available in the county in which the respondent is located, and it must appear likely that the respondent will follow a prescribed outpatient care plan.
- (2) In all cases resulting in an order for involuntary treatment services, the court shall retain jurisdiction over the

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case and the parties for the entry of such further orders as the circumstances may require, including, but not limited to, monitoring compliance with treatment, changing the treatment modality, or initiating contempt of court proceedings for violating any valid order issued pursuant to this chapter. Hearings under this section may be set by motion of the parties or under the court's own authority, and the motion and notice of hearing for these ancillary proceedings, which include, but are not limited to, civil contempt, must be served in accordance with relevant court procedural rules. The court's requirements for notification of proposed release must be included in the original order.

authorizes the licensed service provider to require the individual to receive treatment services that will benefit him or her, including treatment services at any licensable service component of a licensed service provider. The service provider's authority under this section is separate and distinct from the court's continuing jurisdiction under subsection (2), and the service provider is subject to the court's oversight. Such oversight includes, but is not limited to, submitting reports on the respondent's progress in treatment or compliance with the involuntary treatment services order. The court, however, may not oversee program admissions, medication management, or clinical decisions.

(4) If the court orders involuntary treatment services, a copy of the order must be sent to the managing entity, the department, and the Louis de la Parte Florida Institute established under s. 1004.44, within 1 working day after it is received from the court. Documents may be submitted electronically through existing data systems, if applicable.

- (5) The department and the institute established under s. 1004.44, shall also receive and maintain copies of the involuntary assessment and treatment orders issued pursuant to ss. 397.6955 and 397.6957 ss. 397.68151, 397.6818, and 397.6957; the qualified professional assessments; the professional certificates; and the law enforcement officers' protective custody reports. The institute established under s. 1004.44 shall use such documents to prepare annual reports analyzing the data the documents contain, without including patients' personal identifying information, and the institute shall post such reports on its website and provide copies of the reports to the department, the President of the Senate, and the Speaker of the House of Representatives by December 31 of each year.
- Section 30. Paragraph (b) of subsection (1) of section 397.6971, Florida Statutes, is amended to read:
 - 397.6971 Early release from involuntary services.-
- (1) At any time before the end of the 90-day involuntary treatment services period, or before the end of any extension granted pursuant to s. 397.6975, an individual receiving

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involuntary treatment services may be determined eligible for discharge to the most appropriate referral or disposition for the individual when any of the following apply:

(b) If the individual was admitted on the grounds of likelihood of <u>self-neglect or the</u> infliction of physical harm upon himself or herself or others, such likelihood no longer exists.

Section 31. Section 397.6975, Florida Statutes, is amended to read:

397.6975 Extension of involuntary treatment services period.—

(1) Whenever a service provider believes that an individual who is nearing the scheduled date of his or her release from involuntary treatment services continues to meet the criteria for involuntary services in s. 397.693 s. 397.68111 or s. 397.6957, a petition for renewal of the involuntary treatment services order must be filed with the court before the expiration of the court-ordered services period. The petition may be filed by the service provider or by the person who filed the petition for the initial treatment order if the petition is accompanied by supporting documentation from the service provider. The court shall immediately schedule a hearing within 10 court working days after to be held not more than 15 days after filing of the petition's filing petition, and the court shall provide a the copy of the petition for renewal and the

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notice of the hearing to all parties and counsel to the proceeding. The hearing is conducted pursuant to ss. 397.6957 and 397.697 and must be held before the circuit court unless referred to a magistrate. The existing involuntary treatment services order shall remain in effect until any continued treatment order is complete, but this section does not prohibit the respondent from agreeing to additional treatment without a hearing so long as the service provider informs the court and parties of such agreement.

(2) If the court finds that the petition for renewal of the involuntary treatment services order should be granted, it may order the respondent to receive involuntary treatment services for a period not to exceed an additional 90 days. When the conditions justifying involuntary treatment services no longer exist, the individual must be released as provided in s. 397.6971. When the conditions justifying involuntary services continue to exist after an additional 90 days of service, a new petition requesting renewal of the involuntary treatment services order may be filed pursuant to this section.

Section 32. Section 397.6977, Florida Statutes, is amended to read:

- 397.6977 Disposition of individual upon completion of involuntary <u>treatment</u> services.—
- (1) At the conclusion of the 90-day period of courtordered involuntary services, the respondent is automatically

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discharged unless a motion for renewal of the involuntary services order has been filed with the court pursuant to s. 397.6975.

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- (2) Discharge planning and procedures for any respondent's release from involuntary treatment services must include and document the respondent's needs, and actions to address such needs, for, at a minimum:
 - (a) Follow-up behavioral health appointments; -
 - (b) Information on how to obtain prescribed medications; -
- (c) Information pertaining to available living arrangements and transportation; \div
- (d) <u>Information pertaining to resources offered through</u>
 the Agency for Persons with Disabilities, the Department of
 Elderly Affairs, and the Department of Veterans' Affairs, when
 applicable; and
 - (e) Referral to, when applicable:
- $\underline{1.}$ Recovery support opportunities $\underline{\text{under s. }394.4573(2)(1)}$, including, but not limited to, connection to a peer specialist;
- 2. Resources to address co-occurring issues, such as medical conditions, developmental disabilities, or mental illness; and
- 3. Care coordination services. The respondent must be referred for care coordination services if he or she meets the criteria as a member of a priority population as determined by the department under s. 394.9082(3)(c).

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Section 33. Subsection (6) of section 394.9085, Florida Statutes, is amended to read:

394.9085 Behavioral provider liability.-

(6) For purposes of this section, the terms "detoxification," "addictions receiving facility," and "receiving facility" have the same meanings as those provided in ss. 397.311(27)(a)4., 397.311(27)(a)1., and 394.455 394.455(40), respectively.

Section 34. Subsection (2) of section 397.6798, Florida Statutes, is amended, and subsection (1) of that section is republished, to read:

397.6798 Alternative involuntary assessment procedure for minors.—

(1) In addition to protective custody, emergency admission, and involuntary assessment and stabilization, an addictions receiving facility may admit a minor for involuntary assessment and stabilization upon the filing of an application to an addictions receiving facility by the minor's parent, guardian, or legal custodian. The application must establish the need for involuntary assessment and stabilization based on the criteria for involuntary admission in s. 397.675. Within 72 hours after involuntary admission of a minor, the minor must be assessed to determine the need for further services. Assessments must be performed by a qualified professional. If, after the 72-hour period, it is determined by the attending physician that

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further services are necessary, the minor may be kept for a period of up to 5 days, inclusive of the 72-hour period.

- (2) An application for alternative involuntary assessment for a minor must establish the need for immediate involuntary admission and contain the name of the minor to be admitted, the name and signature of the applicant, the relationship between the minor to be admitted and the applicant, and factual allegations with respect to:
- (a) The reason for the applicant's belief that the minor is substance abuse impaired; and
- (b) The reason for the applicant's belief that because of such impairment the minor has lost the power of self-control with respect to substance abuse; and either
- (c)1. The reason the applicant believes that the minor has inflicted or is likely to inflict physical harm on himself or herself or others unless admitted; or
- 2. The reason the applicant believes that the minor's refusal to voluntarily receive substance abuse services is based on judgment so impaired by reason of substance abuse that he or she is incapable of appreciating his or her need for such services and of making a rational decision regarding his or her need for services.
- Section 35. Paragraph (a) of subsection (2) of section 790.065, Florida Statutes, is amended to read:
 - 790.065 Sale and delivery of firearms.—

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(2) Upon receipt of a request for a criminal history record check, the Department of Law Enforcement shall, during the licensee's call or by return call, forthwith:

(a) Review any records available to determine if the potential buyer or transferee:

- 1. Has been convicted of a felony and is prohibited from receipt or possession of a firearm pursuant to s. 790.23;
- 2. Has been convicted of a misdemeanor crime of domestic violence, and therefore is prohibited from purchasing a firearm;
- 3. Has had adjudication of guilt withheld or imposition of sentence suspended on any felony or misdemeanor crime of domestic violence unless 3 years have elapsed since probation or any other conditions set by the court have been fulfilled or expunction has occurred; or
- 4. Has been adjudicated mentally defective or has been committed to a mental institution by a court or as provided in sub-sub-subparagraph b.(II), and as a result is prohibited by state or federal law from purchasing a firearm.
- a. As used in this subparagraph, "adjudicated mentally defective" means a determination by a court that a person, as a result of marked subnormal intelligence, or mental illness, incompetency, condition, or disease, is a danger to himself or herself or to others or lacks the mental capacity to contract or manage his or her own affairs. The phrase includes a judicial finding of incapacity under s. 744.331(6)(a), an acquittal by

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reason of insanity of a person charged with a criminal offense, and a judicial finding that a criminal defendant is not competent to stand trial.

b. As used in this subparagraph, "committed to a mental institution" means:

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- defectiveness or mental illness, and commitment for substance abuse. The phrase includes involuntary inpatient placement and involuntary outpatient services under as defined in s. 394.467, involuntary outpatient placement as defined in s. 394.4655, involuntary assessment and stabilization under s. 397.6955 s. 397.6818, and involuntary substance abuse treatment under s. 397.6957, but does not include a person in a mental institution for observation or discharged from a mental institution based upon the initial review by the physician or a voluntary admission to a mental institution; or
- (II) Notwithstanding sub-sub-subparagraph (I), voluntary admission to a mental institution for outpatient or inpatient treatment of a person who had an involuntary examination under s. 394.463, where each of the following conditions have been met:
- (A) An examining physician found that the person is an imminent danger to himself or herself or others.
- (B) The examining physician certified that if the person did not agree to voluntary treatment, a petition for involuntary

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outpatient or inpatient treatment would have been filed under s. 394.463(2)(g)4., or the examining physician certified that a petition was filed and the person subsequently agreed to voluntary treatment prior to a court hearing on the petition.

(C) Before agreeing to voluntary treatment, the person received written notice of that finding and certification, and written notice that as a result of such finding, he or she may be prohibited from purchasing a firearm, and may not be eligible to apply for or retain a concealed weapon or firearms license under s. 790.06 and the person acknowledged such notice in writing, in substantially the following form:

"I understand that the doctor who examined me believes I am a danger to myself or to others. I understand that if I do not agree to voluntary treatment, a petition will be filed in court to require me to receive involuntary treatment. I understand that if that petition is filed, I have the right to contest it. In the event a petition has been filed, I understand that I can subsequently agree to voluntary treatment prior to a court hearing. I understand that by agreeing to voluntary treatment in either of these situations, I may be prohibited from buying firearms and from applying for or retaining a concealed weapons or firearms license until I apply for and receive relief from that restriction under Florida law."

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(D) A judge or a magistrate has, pursuant to sub-sub-subparagraph c.(II), reviewed the record of the finding, certification, notice, and written acknowledgment classifying the person as an imminent danger to himself or herself or others, and ordered that such record be submitted to the department.

- c. In order to check for these conditions, the department shall compile and maintain an automated database of persons who are prohibited from purchasing a firearm based on court records of adjudications of mental defectiveness or commitments to mental institutions.
- (I) Except as provided in sub-sub-subparagraph (II), clerks of court shall submit these records to the department within 1 month after the rendition of the adjudication or commitment. Reports shall be submitted in an automated format. The reports must, at a minimum, include the name, along with any known alias or former name, the sex, and the date of birth of the subject.
- (II) For persons committed to a mental institution pursuant to sub-sub-subparagraph b.(II), within 24 hours after the person's agreement to voluntary admission, a record of the finding, certification, notice, and written acknowledgment must be filed by the administrator of the receiving or treatment facility, as defined in s. 394.455, with the clerk of the court for the county in which the involuntary examination under s.

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394.463 occurred. No fee shall be charged for the filing under this sub-sub-subparagraph. The clerk must present the records to a judge or magistrate within 24 hours after receipt of the records. A judge or magistrate is required and has the lawful authority to review the records ex parte and, if the judge or magistrate determines that the record supports the classifying of the person as an imminent danger to himself or herself or others, to order that the record be submitted to the department. If a judge or magistrate orders the submittal of the record to the department, the record must be submitted to the department within 24 hours.

d. A person who has been adjudicated mentally defective or committed to a mental institution, as those terms are defined in this paragraph, may petition the court that made the adjudication or commitment, or the court that ordered that the record be submitted to the department pursuant to sub-sub-subparagraph c.(II), for relief from the firearm disabilities imposed by such adjudication or commitment. A copy of the petition shall be served on the state attorney for the county in which the person was adjudicated or committed. The state attorney may object to and present evidence relevant to the relief sought by the petition. The hearing on the petition may be open or closed as the petitioner may choose. The petitioner may present evidence and subpoena witnesses to appear at the hearing on the petition. The petitioner may confront and cross-

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examine witnesses called by the state attorney. A record of the hearing shall be made by a certified court reporter or by courtapproved electronic means. The court shall make written findings of fact and conclusions of law on the issues before it and issue a final order. The court shall grant the relief requested in the petition if the court finds, based on the evidence presented with respect to the petitioner's reputation, the petitioner's mental health record and, if applicable, criminal history record, the circumstances surrounding the firearm disability, and any other evidence in the record, that the petitioner will not be likely to act in a manner that is dangerous to public safety and that granting the relief would not be contrary to the public interest. If the final order denies relief, the petitioner may not petition again for relief from firearm disabilities until 1 year after the date of the final order. The petitioner may seek judicial review of a final order denying relief in the district court of appeal having jurisdiction over the court that issued the order. The review shall be conducted de novo. Relief from a firearm disability granted under this sub-subparagraph has no effect on the loss of civil rights, including firearm rights, for any reason other than the particular adjudication of mental defectiveness or commitment to a mental institution from which relief is granted.

e. Upon receipt of proper notice of relief from firearm disabilities granted under sub-subparagraph d., the department

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shall delete any mental health record of the person granted relief from the automated database of persons who are prohibited from purchasing a firearm based on court records of adjudications of mental defectiveness or commitments to mental institutions.

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The department is authorized to disclose data collected pursuant to this subparagraph to agencies of the Federal Government, and other states, and local law enforcement for use exclusively in determining the lawfulness of a firearm sale or transfer, or as otherwise needed by law to ensure the safety of the community. The department is also authorized to disclose this data to the Department of Agriculture and Consumer Services for purposes of determining eligibility for issuance of a concealed weapons or concealed firearms license and for determining whether a basis exists for revoking or suspending a previously issued license pursuant to s. 790.06(10). When a potential buyer or transferee appeals a nonapproval based on these records, the clerks of court and mental institutions shall, upon request by the department, provide information to help determine whether the potential buyer or transferee is the same person as the subject of the record. Photographs and any other data that could confirm or negate identity must be made available to the department for such purposes, notwithstanding any other provision of state law to the contrary. Any such information that is made confidential or exempt from disclosure

2601	by	law	shall	retair	such	confidential	or	exempt	status	when
2602	transferred to the department.									

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Section 36. This act shall take effect July 1, 2025.

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