

**As Amended by House Committee**

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*Session of 2015*

**HOUSE BILL No. 2225**

By Committee on Health and Human Services

2-4

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1 AN ACT concerning medical retainer agreements; providing that such  
2 agreements do not constitute insurance.

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4 *Be it enacted by the Legislature of the State of Kansas:*

5 Section 1. (a) As used in this section:

6 (1) "Health care provider" means a person licensed under the healing  
7 arts act as specified by K.S.A. 65-2802(d), and amendments thereto.  
8 Health care provider includes an individual or other legal entity alone or  
9 with others professionally associated with the individual or other legal  
10 entity.

11 (2) "Medical retainer agreement" means a contract between a health  
12 care provider and an individual patient or patient's legal representative in  
13 which the health care provider agrees to provide routine health care  
14 services to the individual patient for an agreed-upon fee and period of  
15 time.

16 (3) "Routine health care service" means only the following:

17 (A) Screening, assessment, diagnosis and treatment for the purpose of  
18 promotion of health or the detection and management of disease or injury;

19 (B) medical supplies and prescription drugs that are dispensed in a  
20 health care provider's office or facility site;

21 (C) laboratory work including routine blood screening or routine  
22 pathology screening performed by a laboratory that meets either of the  
23 following requirements:

24 (i) Is associated with the health care provider that is a party to the  
25 medical retainer agreement; or

26 (ii) if not associated with the health care provider, has entered into an  
27 agreement with the health care provider that is a party to the medical  
28 retainer agreement to provide the laboratory work without charging a fee  
29 to the patient for the laboratory work.

30 (b) (1) A medical retainer agreement is not insurance and shall not be  
31 subject to any provisions of chapter 40 of the Kansas Statutes Annotated,  
32 and amendments thereto. Entering into a medical retainer agreement is not  
33 the business of insurance and is not subject to any provisions of chapter 40  
34 of the Kansas Statutes Annotated, and amendments thereto.

35 (2) A health care provider or agent of a health care provider is not  
36 required to obtain a certificate of authority or license under chapter 40 of

1 the Kansas Statutes Annotated, and amendments thereto, to market, sell or  
2 offer to sell a medical retainer agreement.

3 (3) To be considered a medical retainer agreement for the purposes of  
4 this section, the agreement must meet all of the following requirements:

5 (A) Be in writing;

6 (B) be signed by the health care provider or agent of the health care  
7 provider and the individual patient or such patient's legal representative;

8 (C) allow either party to terminate the agreement on written notice to  
9 the other party;

10 (D) describe and quantify the specific routine health care services that  
11 are included in the agreement;

12 (E) specify the fee for the agreement;

13 (F) specify the period of time under the agreement;

14 (G) prominently state in writing that the agreement is not health  
15 insurance;

16 (H) prohibit the health care provider and the patient from billing an  
17 insurer or other third party payer for the services provided under the  
18 agreement; and

19 (I) prominently state in writing that the individual patient must pay  
20 the provider for all services not specified in the agreement and not  
21 otherwise covered by insurance.

22 (c) **At the top of the first page of the medical retainer agreement,**  
23 **the language shall prominently state in writing, in boldface type and in**  
24 **substantially the following form with all words capitalized:**

25 **NOTICE: THIS MEDICAL RETAINER AGREEMENT DOES**  
26 **NOT CONSTITUTE INSURANCE, IS NOT A MEDICAL PLAN**  
27 **THAT PROVIDES HEALTH INSURANCE COVERAGE FOR**  
28 **PURPOSES OF THE FEDERAL PATIENT PROTECTION AND**  
29 **AFFORDABLE CARE ACT AND COVERS ONLY LIMITED,**  
30 **ROUTINE HEALTH CARE SERVICES AS DESIGNATED IN THIS**  
31 **AGREEMENT.**

32 **This notice shall be followed by a short, parallel line which shall be**  
33 **initialed by the patient or the patient's legal representative to indicate**  
34 **the patient or patient's legal representative has read the notice**  
35 **statement.**

36 Sec. 2. This act shall take effect and be in force from and after its  
37 publication in the statute book.