HB 2005-1 (LC 4986) 6/16/25 (LAS/JLM/RLM/ps)

Requested by Representative KROPF

# PROPOSED AMENDMENTS TO HOUSE BILL 2005

In line 2 of the printed bill, delete the period and insert "; creating new provisions; amending ORS 127.700, 127.736, 135.748, 161.362, 161.365, 161.370, 161.371, 166.273, 181A.290, 183.635, 197.660, 197.665, 426.005, 426.060, 426.070, 426.072, 426.074, 426.075, 426.090, 426.100, 426.130, 426.133, 426.155, 426.160, 426.180, 426.223, 426.225, 426.228, 426.231, 426.232, 426.233, 426.234, 426.235, 426.236, 426.237, 426.238, 426.241, 426.301, 426.385 and 426.701; repealing ORS 197.670; and declaring an emergency.

8 "Whereas Oregon has a high population of individuals who report living 9 with mental illness, and who need mental health and substance use disorder 10 treatment; and

11 "Whereas the Oregon Legislative Assembly finds that the increase in 12 fentanyl and methamphetamine use has led to an increase in individuals who 13 need a higher level of mental health and substance use disorder care; and

"Whereas the United States and Oregon Constitutions protect the rights of defendants in the criminal justice system and defendants must be mentally fit to proceed in their criminal cases, and if a defendant is not fit to proceed because of a mental illness, the case must be paused until the defendant is restored to fitness; and

19 "Whereas there has been a steady increase in the number of individuals 20 in the last several years who are found not fit to proceed, or 'unable to aid 21 and assist' in their own defense; and 1 "Whereas many of these individuals who are charged with a crime and 2 determined to be unable to aid and assist in their own defense who are re-3 ferred to the Oregon State Hospital for care are not admitted within seven 4 days, as required by a federal court order; and

"Whereas the population of individuals admitted to the Oregon State
Hospital has shifted to increasing numbers of aid and assist patients rather
than guilty except for insanity and civilly committed patients; and

8 "Whereas increased demand for restoration services for defendants at the 9 Oregon State Hospital has limited the beds available for individuals obtain-10 ing treatment through civil commitment; and

11 "Whereas ensuring the rights of defendants to timely transportation to a 12 therapeutic setting for restoration treatment will require significant finan-13 cial investments and strategic initiatives from the state; and

14 "Whereas the state must protect the rights of victims of crime and ensure 15 improved public safety; and

"Whereas public safety improves when individuals can access mental
health treatment and services within the criminal justice system, the Oregon
State Hospital and the community; and

19 "Whereas protecting the rights of defendants while ensuring public safety 20 requires solutions of many different types and the recognition that one idea 21 will not solve this problem; and

<sup>22</sup> "Whereas the three branches of Oregon's government are committed to <sup>23</sup> ongoing efforts, both in statute and in budget allocations, to solving this <sup>24</sup> ongoing dilemma; and

<sup>25</sup> "Whereas the Oregon Legislative Assembly has determined that addi-<sup>26</sup> tional treatment capacity is critical to support Oregonians in need of mental <sup>27</sup> health and substance use disorder treatment and has committed increased <sup>28</sup> funding to support additional treatment capacity; and

<sup>29</sup> "Whereas it is the intention of the Oregon Legislative Assembly to in-<sup>30</sup> crease support and capacity for individuals needing mental health and sub-

1	stance use disorder care and treatment, and to reduce the delay in
2	admittance experienced by defendants needing restoration services at the
3	Oregon State Hospital; now, therefore,".
4	Delete lines 4 through 8 and insert:
5	
6	<b>"CIVIL COMMITMENT</b>
7	"(Person with a Mental Illness)
8	
9	"SECTION 1. Sections 2 and 3 of this 2025 Act are added to and
10	made a part of ORS 426.070 to 426.170.
11	"SECTION 2. (1) A person has a mental illness and is in need of
12	treatment for purposes of ORS 426.005 to 426.390 if the person is in need
13	of treatment because the person:
14	"(a) Is a danger to self;
15	"(b) Is a danger to others;
16	"(c) Is unable to provide for basic personal needs; or
17	"(d) Has a chronic mental disorder.
18	"(2) A person is a danger to self for purposes of this section if, be-
19	cause of a mental disorder:
20	"(a) The person engaged in or threatened to engage in behavior that
21	resulted in or was likely to result in serious physical harm to self; and
22	"(b) Taking into consideration the person's particular history and
23	circumstances, it is reasonably foreseeable that the person will engage
24	in such behavior in the near future, even if such behavior is not im-
25	minent.
26	"(3) A person is a danger to others for purposes of this section if,
27	because of a mental disorder:
28	"(a) The person engaged in or threatened to engage in behavior that
29	resulted in or was likely to result in physical harm to another person;
30	and

1 "(b) Taking into consideration the person's particular history and 2 circumstances, it is reasonably foreseeable that the person will engage 3 in such behavior in the near future, even if such behavior is not im-4 minent.

5 "(4) A person is unable to provide for basic personal needs for pur-6 poses of this section if, because of a mental disorder:

"(a) The person is unable to provide for basic personal needs that
are necessary for the person to avoid reasonably foreseeable serious
physical harm in the near future, even if the serious physical harm is
not imminent; and

"(b)(A) The person is not receiving such care as is necessary to
 avoid such harm; or

"(B) If the person is involuntarily confined in a custodial setting,
 it is reasonably foreseeable that upon release the person will not re ceive such care as is necessary to avoid such harm.

"(5) A person has a chronic mental disorder for purposes of this
 section if:

"(a) The person is a person with a chronic mental illness, as defined
 in ORS 426.495; and

"(b) Within the previous three years the person has twice been
placed in a hospital or approved inpatient facility by the Oregon
Health Authority under ORS 426.060.

"<u>SECTION 3.</u> (1) When determining whether a person has a mental
illness and is in need of treatment, the court may consider information
that assists the court in making its determination, including but not
limited to any of the following:

<sup>27</sup> "(a) The person's insight into the person's mental illness.

28 "(b) The impact of the person's insight or lack of insight on the 29 person's ability to follow a recommended treatment plan.

30 "(c) The likelihood that, absent treatment, the person will become

a danger to self, a danger to others or unable to provide for basic
personal needs, as described in section 2 of this 2025 Act, in the near
future.

4 "(d) When possible, a clinical perspective on paragraph (c) of this
5 subsection.

6 "(2) When determining whether a person is in need of treatment 7 because the person is a danger to self as described in section 2 of this 8 2025 Act, the court may consider information that assists the court in 9 making its determination, including but not limited to any of the fol-10 lowing:

"(a) The person's recent overt acts causing or attempting to cause
 serious physical harm to self.

"(b) Recent acts placing the person in circumstances that resulted
 in or were likely to result in serious physical harm to self.

"(c)(A) The person's recent threats to cause serious physical harm
 to self and the severity of the harm threatened;

"(B) Absent treatment, the likelihood of such threats being carried
 out; and

<sup>19</sup> "(C) Absent treatment, the likelihood of such threats reoccurring.

"(d) Any past behavior and patterns of deterioration resulting from
a mental disorder that contributed to prior involuntary
hospitalizations for being a danger to self, how recently the past behavior occurred and the frequency and severity of the past behavior.

"(3) When determining whether a person is in need of treatment because the person is a danger to others as described in section 2 of this 2025 Act, the court may consider information that assists the court in making its determination, including but not limited to any of the following:

"(a)(A) Recent overt acts causing or attempting to cause physical
 harm to another person; and

1 "(B) The frequency and severity of such acts.

"(b) Recent destructive acts against property that were reasonably
likely to place others at risk of physical harm.

4 "(c)(A) Recent threats to cause physical harm to another person;

5 **"(B)** The severity of the harm threatened;

6 "(C) Absent treatment, the likelihood of such threats being carried
7 out; and

8 "(D) Absent treatment, the likelihood of such threats reoccurring.

9 "(d)(A) Any past behavior and patterns of deterioration resulting
10 from a mental disorder that contributed to prior involuntary
11 hospitalizations for being a danger to others;

12 "(B) How recently the past behavior occurred; and

13 "(C) The frequency and severity of the past behavior.

"(e) When possible, a clinical perspective on the person's risk of
 causing physical harm to another person.

"(4) The court may not find that a person is in need of treatment
 because the person has a chronic mental disorder, as described in
 section 2 of this 2025 Act, unless the court finds that:

"(a) The person is exhibiting symptoms or behavior substantially
similar to those that preceded and led to one or more of the
hospitalizations or inpatient placements referred to in section 2 (5)(b)
of this 2025 Act; and

"(b) Absent treatment, the person will continue, to a reasonable medical probability, to physically or mentally deteriorate so that the person will become a danger to self, a danger to others or unable to provide for the person's basic personal needs, as described in section 2 (2) to (4) of this 2025 Act.

<sup>28</sup> "SECTION 4. ORS 426.005 is amended to read:

"426.005. (1) As used in ORS 426.005 to 426.390, unless the context requires
otherwise:

1 "(a) 'Community mental health program director' means the director of 2 an entity that provides the services described in ORS 430.630 (3) to (5).

"(b) 'Director of the facility' means a superintendent of a state mental hospital, the chief of psychiatric services in a community hospital or the person in charge of treatment and rehabilitation programs at other treatment facilities.

"(c) 'Facility' means a state mental hospital, community hospital, residential facility, detoxification center, day treatment facility or such other facility as the authority determines suitable that provides diagnosis and evaluation, medical care, detoxification, social services or rehabilitation to persons who are in custody during a prehearing period of detention or who have been committed to the Oregon Health Authority under ORS 426.130.

13 "(d) 'Licensed independent practitioner' means:

14 "(A) A physician, as defined in ORS 677.010;

"(B) A nurse practitioner licensed under ORS 678.375 and authorized to
 write prescriptions under ORS 678.390; or

17 "(C) A naturopathic physician licensed under ORS chapter 685.

"(e) 'Nonhospital facility' means any facility, other than a hospital, that
is approved by the authority to provide adequate security, psychiatric, nursing and other services to persons under ORS 426.232 or 426.233.

"(f) 'Person with mental illness' means a person described in section 2
(1) of this 2025 Act. [who, because of a mental disorder, is one or more of the
following:]

24 "[(A) Dangerous to self or others.]

<sup>25</sup> "[(B) Unable to provide for basic personal needs that are necessary to avoid <sup>26</sup> serious physical harm in the near future, and is not receiving such care as is <sup>27</sup> necessary to avoid such harm.]

28 "[(C) A person:]

<sup>29</sup> "[(i) With a chronic mental illness, as defined in ORS 426.495;]

30 "[(ii) Who, within the previous three years, has twice been placed in a

1 hospital or approved inpatient facility by the authority or the Department of
2 Human Services under ORS 426.060;]

"[(iii) Who is exhibiting symptoms or behavior substantially similar to
those that preceded and led to one or more of the hospitalizations or inpatient
placements referred to in sub-subparagraph (ii) of this subparagraph; and]

6 "[(*iv*) Who, unless treated, will continue, to a reasonable medical probabil-7 ity, to physically or mentally deteriorate so that the person will become a per-8 son described under either subparagraph (A) or (B) of this paragraph or 9 both.]

"(g) 'Physical harm' means physical injury, physical pain or other
 physiological impairment, other than an injury, pain or impairment
 that is trivial in terms of pain or other bodily impact.

"[(g)] (h) 'Prehearing period of detention' means a period of time calculated from the initiation of custody during which a person may be detained
under ORS 426.228, 426.231, 426.232 or 426.233.

"(i) 'Serious physical harm' means physical injury, physical pain
 or other physiological impairment that places a person at risk of:

18 **"(A) Death;** 

19 "(B) Serious and irreversible deterioration of health; or

20 "(C) Serious and irreversible deterioration of any bodily organ.

"(2) Whenever a community mental health program director, director of the facility, superintendent of a state hospital or administrator of a facility is referred to, the reference includes any designee such person has designated to act on the person's behalf in the exercise of duties.

25 **"S** 

"<u>SECTION 5.</u> ORS 426.130 is amended to read:

"426.130. (1) After hearing all of the evidence, and reviewing the findings
of the examiners, the court shall determine whether, by clear and convincing evidence, the person has a mental illness and is in need of treatment.

30 "(2) [If, in the opinion of the court,] If the court determines under

## 1 subsection (1) of this section that the person:

2 "(a) [Is a person with mental illness based upon clear and convincing evi-

3 dence,] Has a mental illness and is in need of treatment, the court:

4 "(A) Shall order the release of the person and dismiss the case if:

5 "(i) The person is willing and able to participate in treatment on a vol-6 untary basis; and

7 "(ii) The court finds that the person will probably do so.

8 "(B) May order conditional release under this subparagraph subject to the 9 qualifications and requirements under ORS 426.125. If the court orders 10 conditional release under this subparagraph, the court shall establish a pe-11 riod of commitment for the conditional release.

"(C) May order commitment of the person [*with mental illness*] to the Oregon Health Authority for treatment if, in the opinion of the court, subparagraph (A) or (B) of this paragraph is not in the best interest of the person. If the court orders commitment under this subparagraph:

<sup>16</sup> "(i) The court shall establish a period of commitment.

"(ii) The authority may place the committed person in outpatient com-mitment under ORS 426.127.

"(D) Shall order that the person be prohibited from purchasing or pos-19 sessing a firearm if, in the opinion of the court, there is a reasonable like-20lihood the person [would constitute] is a danger to self or others, or to the 21community at large, as a result of the person's mental or psychological state 22as demonstrated by past behavior or participation in incidents involving 23unlawful violence or threats of unlawful violence, or by reason of a single 24incident of extreme, violent, unlawful conduct. When a court makes an order 25under this subparagraph, the court shall cause a copy of the order to be de-26livered to the sheriff of the county who will enter the information into the 27Law Enforcement Data System. 28

"(b) [Is not a person with mental illness] Is not a person with a mental
illness who is in need of treatment, the court shall release the person

from custody if the person has been detained under ORS 426.070, 426.180,
 426.228, 426.232 or 426.233 and:

3 "(A) Dismiss the case; or

"(B) Order the person to participate in assisted outpatient treatment in
accordance with ORS 426.133. The court may continue the proceeding for no
more than seven days to allow time for the community mental health program director to develop the person's assisted outpatient treatment plan.

8 "[(2)] (3) A court that orders a conditional release, a commitment or as-9 sisted outpatient treatment under this section shall establish a period of 10 commitment or treatment for the person subject to the order. Any period of 11 commitment ordered for commitment or conditional release under this sec-12 tion shall be for a period of time not to exceed 180 days. A period of assisted 13 outpatient treatment shall be for a period of time not to exceed 12 months.

"[(3)] (4) If the commitment proceeding was initiated under ORS 426.070 (1)(a) and if the notice included a request under ORS 426.070 (2)(d)(B), the court shall notify the two persons of the court's determination under [*subsection* (1) of] this section.

(4) (5) If the court finds that the person [is a person with mental 18 illness] has a mental illness and is in need of treatment and either orders 19 commitment under subsection [(1)(a)(B)] (2)(a)(B) or (C) of this section or 20enters an order under subsection [(1)(a)(D)] (2)(a)(D) of this section, the 21court shall notify the person that the person is prohibited from purchasing 22or possessing a firearm under state and federal law unless the person obtains 23relief from the prohibition from the Psychiatric Security Review Board under 24ORS 166.273 or under federal law. 25

#### <sup>26</sup> "<u>SECTION 6.</u> ORS 426.070 is amended to read:

"426.070. (1) Any of the following may initiate commitment procedures under this section by giving the notice described under subsection (2) of this section:

30 "(a) Two persons;

1 "(b) The local health officer; or

"(c) [Any] A magistrate mentioned in ORS 133.030 or a judge of a court
of a federally recognized Indian tribe located in this state.

"(2) For purposes of subsection (1) of this section, the notice must comply
with the following:

6 "(a) It must be in writing under oath;

"(b) It must be given to the community mental health program director
or a designee of the director in the county where the person alleged to have
a mental illness resides;

"(c) It must state that a person within the county other than the person giving the notice [*is a person with*] **has a** mental illness and is in need of treatment, care or custody;

"(d) If the commitment proceeding is initiated by two persons under subsection (1)(a) of this section, it may include a request that the court notify the two persons:

"(A) Of the issuance or nonissuance of a warrant under this section; or
"(B) Of the court's determination under ORS 426.130 [(1)]; and

"(e) If the notice contains a request under paragraph (d) of this subsection, it must also include the addresses of the two persons making the request.

"(3) Upon receipt of a notice under subsections (1) and (2) of this section
or when notified by a circuit court that the court received notice under ORS
426.234, the community mental health program director, or designee of the
director, shall:

"(a) Immediately notify the judge of the court having jurisdiction for that
county under ORS 426.060 of the notification described in subsections (1) and
(2) of this section.

<sup>28</sup> "[(b) Immediately notify the Oregon Health Authority if commitment is <sup>29</sup> proposed because the person appears to be a person with mental illness, as <sup>30</sup> defined in ORS 426.005 (1)(f)(C). When such notice is received, the authority 1 may verify, to the extent known by the authority, whether or not the person 2 meets the criteria described in ORS 426.005 (1)(f)(C)(i) and (ii) and so inform 3 the community mental health program director or designee of the director.]

"(b) Immediately notify the Oregon Health Authority if commit-4 ment is proposed because the person appears to be a person who is in  $\mathbf{5}$ need of treatment because of a chronic mental disorder, as described 6 in section 2 (5) of this 2025 Act. When such notice is received, the au-7 thority may verify, to the extent known by the authority, whether or 8 not the person meets the criteria described in section 2 (5) of this 2025 9 Act and so inform the community mental health program director or 10 designee of the director. 11

(c) Initiate an investigation under ORS 426.074 to determine whether 12 there is probable cause to believe that the person *[is in fact a person with* 13 mental illness] in fact has a mental illness and is in need of treatment. 14 "(4) Upon completion, a recommendation based upon the investigation 15report under ORS 426.074 shall be promptly submitted to the court. If the 16 community mental health program director determines that probable cause 17 does not exist to believe that a person released from detention under ORS 18 426.234 (2)(c) or (3)(b) [is a person with mental illness] has a mental illness 19 and is in need of treatment, the community mental health program direc-20tor may recommend assisted outpatient treatment in accordance with ORS 21426.133. 22

"(5) When the court receives notice under subsection (3) of this section: 23"(a) If the court, following the investigation, concludes that there is 24probable cause to believe that the person investigated [is a person with 25mental illness] has a mental illness and is in need of treatment, it shall, 26through the issuance of a citation as provided in ORS 426.090, cause the 27person to be brought before it at a time and place as it may direct, for a 28hearing under ORS 426.095 to determine whether the person *is a person with* 29 mental illness] has a mental illness and is in need of treatment. The 30

person shall be given the opportunity to appear voluntarily at the hearing
unless the person fails to appear or unless the person is detained pursuant
to paragraph (b) of this subsection.

"(b)(A) If the court finds that there is probable cause to believe that 4 failure to take the person into custody pending the investigation or hearing  $\mathbf{5}$ would pose serious harm or danger to the person or to others, the court may 6 issue a warrant of detention to the community mental health program di-7 rector or designee or the sheriff of the county or designee directing the di-8 rector, sheriff or a designee to take the person alleged to have a mental 9 illness into custody and produce the person at the time and place stated in 10 the warrant. 11

"(B) At the time the person is taken into custody, the person shall be
informed by the community mental health program director, the sheriff or a
designee of the following:

"(i) The person's rights with regard to representation by or appointment
 of counsel as described in ORS 426.100;

17 "(ii) The warning under ORS 426.123; and

"(iii) The person's right, if the community mental health program direc-18 tor, sheriff or designee reasonably suspects that the person is a foreign na-19 tional, to communicate with an official from the consulate of the person's 20country. A community mental health program director, sheriff or designee is 21not civilly or criminally liable for failure to provide the information required 22by this sub-subparagraph. Failure to provide the information required by this 23sub-subparagraph does not in itself constitute grounds for the exclusion of 24evidence that would otherwise be admissible in a proceeding. 25

26 "(C) The court may make any orders for the care and custody of the 27 person prior to the hearing as it considers necessary.

"(c) If the notice includes a request under subsection (2)(d)(A) of this
section, the court shall notify the two persons of the issuance or nonissuance
of a warrant under this subsection.

3 "SECTION 7. Section 8 of this 2025 Act is added to and made a part
4 of ORS 426.070 to 426.170.

<sup>5</sup> "<u>SECTION 8.</u> (1) At any time before the conclusion of a hearing <sup>6</sup> under ORS 426.095, the community mental health program director <sup>7</sup> may offer a person alleged to have a mental illness and to be in need <sup>8</sup> of treatment a diversion from commitment as an opportunity for in-<sup>9</sup> tensive treatment if:

"(a) The community mental health program director and a licensed
 independent practitioner of a hospital or nonhospital facility have
 probable cause to believe the person has a mental illness and is in need
 of treatment; and

14 "(b)(A) The hospital or nonhospital facility is approved by the
 15 Oregon Health Authority; and

16 "(B) The community mental health program director and the li-17 censed independent practitioner agree that the hospital or nonhospital 18 facility can provide the intensive care or treatment for mental illness 19 that is necessary and sufficient to meet the emergency psychiatric 20 needs of the person.

"(2)(a) The community mental health program director shall provide notice of the offer of diversion from commitment:

"(A) In writing to the court having jurisdiction under ORS 426.060;
 and

"(B) Orally and in writing to the person alleged to have a mental
illness and to be in need to treatment.

27 "(b) The notice under this subsection must include all of the fol28 lowing:

"(A) A written statement by the community mental health program
 director and the licensed independent practitioner, attesting that the

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director and the practitioner have probable cause to believe the person
has a mental illness and is in need of treatment.

"(B) A diversion treatment plan described in subsection (3) of this
section.

"(C) Notice of the person's right to request and be provided with a
hearing under ORS 426.070 to 426.170 at any time during the diversion
from commitment.

"(D) Notice of the person's rights regarding representation by or
appointment of counsel.

10 "(E) The date and time the notice was given to the person.

"(3)(a) A licensed independent practitioner who files a statement described in subsection (2)(b)(A) of this section must, in consultation with the community mental health program director, prepare a diversion treatment plan for the person alleged to have a mental illness and to be in need of treatment.

"(b) The treatment plan must describe, in general terms, the types
 of treatment and medication to be provided to the person during the
 diversion.

19 "(c) The treatment plan must include, at a minimum:

20 "(A) A description of the medications to be administered;

"(B) The mental health interventions, therapies or diagnostic pro cedures to be employed;

23 "(C) The person's preferences for medications and therapies;

<sup>24</sup> "(D) Limitations on specific medications or therapies;

25 "(E) The location of services; and

26 "(F) Other conditions or limitations for treatment the practitioner
 27 determines are relevant.

28 "(4) Immediately upon receipt of a notice under subsection (2) of 29 this section, the court shall:

30 "(a) Appoint legal counsel for the person, subject to ORS 426.100;

1 **and** 

"(b) Provide notice of the offer of diversion from commitment to
the person's legal counsel.

"(5)(a) Not later than close of the judicial day immediately following
receipt of the notice under subsection (4) of this section, the person's
legal counsel, if any, shall review with the person the notice and the
contents of the treatment plan.

"(b) If the person, after consultation with the person's legal counsel, if any, does not consent to the offer of diversion from commitment, the hearing required by ORS 426.070 must be held no later than five judicial days following the person's date of detention.

"(c) If the person, after consultation with the person's legal counsel, if any, consents to the offer of diversion from commitment as set
forth in the notice, the court shall postpone the hearing required by
ORS 426.070 for 14 days from the date of consent.

16 "(6)(a) The community mental health program director may offer 17 to extend the duration of a person's diversion from commitment for 18 up to 14 additional days if the criteria under subsection (1) of this 19 section continue to be met.

"(b) If the person consents to the extension, the court shall postpone the hearing required under ORS 426.070 by an additional 14 days
from the date of the person's consent to the extension.

"(c) A person consenting to an extension under this subsection may
not be held without a hearing as provided in ORS 426.070 for longer
than 28 days from the date the person initially consented to the diversion from commitment.

"(7) During the period of a person's diversion from commitment:
"(a) The person may not be subjected to unusual or hazardous
treatment procedures, including convulsive therapy, and shall receive
usual and customary treatment in accordance with medical standards

1 in the community.

"(b) Except when the person expressly refuses treatment, the
treating licensed independent practitioner shall treat the person within
the scope of the treatment plan provided to the person with the notice
of the offer of diversion from commitment.

6

"(c) If the person expressly refuses treatment:

"(A) The treating licensed independent practitioner shall notify the
community mental health program director;

9 "(B) The community mental health program director shall imme-10 diately notify the person and the person's legal counsel, if any, that 11 the person's refusal of treatment may result in the recommencement 12 of commitment proceedings; and

"(C) If, after providing the person with at least one judicial day to resume treatment following receipt of the notice under subparagraph (B) of this paragraph, the community mental health program director determines that the person is likely to continue to refuse treatment, the community mental health program director may request a hearing as provided in subsection (12) of this section.

"(d)(A) If the person is in a hospital, the licensed independent 19 practitioner who is treating the person shall discharge the person from 20the hospital and the community mental health program director shall 21transfer the person to the nonhospital facility for the remainder of the 22diversion from commitment if the community mental health program 23director and the treating licensed independent practitioner agree that 24the nonhospital facility can provide the care or treatment for mental 25illness that is necessary and sufficient to meet the emergency needs 26of the person. 27

"(B) Notwithstanding subparagraph (A) of this paragraph, the
 treating licensed independent practitioner shall retain the person in
 the hospital if, in the opinion of the treating licensed independent

practitioner, the person's condition requires the person to receive
 medical care or treatment in the hospital.

"(e) If the person is in a nonhospital facility, the community mental
health program director shall transfer the person to a hospital approved by the authority under the following conditions:

6 "(A) If, in the opinion of a licensed independent practitioner, the 7 person's condition requires the person to receive medical care or 8 treatment in a hospital; and

9 "(B) The licensed independent practitioner agrees to admit the 10 person to a hospital, approved by the authority, where the licensed 11 independent practitioner has admitting privileges.

"(f) If the person is transferred as provided in paragraph (d) or (e) of this subsection, the community mental health program director shall provide notice of the person's location to the person's legal counsel, if any, and the circuit court in the county where the notice under subsection (2) of this section was filed. The person may appeal the transfer as provided by rules of the authority.

"(8) A person may be discharged from the diversion from commit ment at any time if:

"(a) The person is in a hospital and the licensed independent prac titioner who is treating the person has:

"(A) Determined that the person no longer requires care in the
 hospital setting;

"(B) Informed the community mental health program director; and
"(C) Conferred with the person's next of kin and, if applicable,
guardian, to the extent allowed under ORS 192.567.

27 "(b) The person is in a nonhospital facility and the community
 28 mental health program director has:

"(A) Determined that the person no longer requires care in the
 nonhospital facility;

"(B) Conferred with the licensed independent practitioner who is
 treating the person; and

"(C) Conferred with the person's next of kin and, if applicable,
guardian, if the person consented to the consultation.

5 "(9) Immediately upon a person's discharge from the diversion from 6 commitment, if the person was discharged pursuant to subsection (8) 7 of this section, the community mental health program director shall 8 provide notice of the person's discharge to the person's legal counsel, 9 if any, and the circuit court in the county in which the notice under 10 subsection (2) of this section was initially filed.

"(10) The person may agree to voluntary treatment at any time during the diversion from commitment. When a person agrees to voluntary treatment under this subsection, the community mental health program director shall immediately provide notice of the person's agreement to the person's legal counsel, if any, and the circuit court in the county in which the notice under subsection (2) of this section was initially filed.

"(11) When the circuit court receives notification under subsection
(9) or (10) of this section, the court shall dismiss the case.

"(12) The judge of the circuit court shall immediately commence 20proceedings under ORS 426.070 to 426.170 when the person consenting 21to a diversion from commitment or the community mental health 22program director requests a hearing. The hearing shall be held without 23unreasonable delay. In no case may the person be held in a hospital 24or nonhospital facility longer than five judicial days after the request 25for a hearing is made without a hearing being held under ORS 426.070 26to 426.170. 27

"(13) The authority shall adopt rules for the implementation of this
 section.

30 **"SECTION 9.** ORS 426.074 is amended to read:

"426.074. The following is applicable to an investigation initiated by a
community mental health program director, or a designee of the director, as
part of commitment procedures under ORS 426.070 and 426.228 to 426.235:

"(1) If the person alleged to have a mental illness and to be in need of
treatment is held in custody before the hearing the investigation shall be
completed at least 24 hours before the hearing under ORS 426.095, otherwise
the investigation shall comply with the following time schedule:

"(a) If the person can be located, the investigator shall contact the person within three judicial days from the date the community mental health program director or a designee receives a notice under ORS 426.070 alleging that the person has a mental illness and is in need of treatment.

"(b) Within 15 days from the date the community mental health program
 director or a designee receives a notice under ORS 426.070, one of the fol lowing shall occur:

<sup>15</sup> "(A) The investigation shall be completed and submitted to the court.

"(B) An application for extension shall be made to the court under para-graph (c) of this subsection.

"(c) The community mental health program director, a designee or the
 investigator may file for an extension of the time under paragraph (b) of this
 subsection only if one of the following occurs:

"(A) A treatment option less restrictive than involuntary inpatient com mitment is actively being pursued.

"(B) The person alleged to have a mental illness and to be in need of
treatment cannot be located.

"(d) A court may grant an extension under paragraph (c) of this sub section for a time and upon the terms and conditions the court considers
 appropriate.

"(2) This subsection establishes a nonexclusive list of provisions applicable to the content of the investigation, as follows:

30 "(a) The investigation conducted should, where appropriate, include an

interview or examination of the person alleged to have a mental illness and
to be in need of treatment in the home of the person or other place familiar to the person.

"(b) Whether or not the person consents, the investigation should include interviews with any individuals that the investigator has probable cause to believe have pertinent information regarding the investigation. If the person objects to the contact with any individual, the objection shall be noted in the investigator's report.

"(c) The investigator shall be allowed access to licensed independent 9 practitioners, nurses or social workers and to medical records compiled dur-10 ing the current involuntary prehearing period of detention to determine 11 probable cause and to develop alternatives to commitment. If commitment is 12 proposed because the person appears to be [a person with mental illness as 13 defined in ORS 426.005 (1)(f)(C) in need of treatment because of a 14 chronic mental disorder as described in section 2 (5) of this 2025 Act, 15the investigator shall be allowed access to medical records necessary to 16 verify the existence of criteria described in [ORS 426.005 (1)(f)(C)] sections 17 2 (5) and 3 (4) of this 2025 Act. The investigator shall include pertinent 18 parts of the medical record in the investigation report. Records and commu-19 nications described in this paragraph and related communications are not 20privileged under ORS 40.230, 40.235, 40.240 or 40.250. 21

"(3) A copy of the investigation report shall be provided as soon as possible, but in no event later than 24 hours prior to the hearing, to the person and to the person's counsel. Copies shall likewise be provided to counsel assisting the court, to the examiners and to the court for use in questioning witnesses.

"(4) If an investigator has reasonable cause to believe that a person
subject to investigation under this section has a declaration for mental
health treatment as described in ORS 127.700 to 127.737, the investigator shall:

"(a) Immediately provide the person subject to investigation and 1 the person's legal counsel, if any, with information about the process  $\mathbf{2}$ under section 15 of this 2025 Act for determinations of capacity and 3 related timelines. 4

"(b) If the declaration appoints an attorney-in-fact, as defined in  $\mathbf{5}$ ORS 127.700, and the investigator is able to locate the attorney-in-fact: 6 "(A) Immediately notify the attorney-in-fact that the person subject 7 to investigation under this section has an active investigation;

9 "(B) Immediately notify the attorney-in-fact that the investigator has reasonable cause to believe the person subject to investigation has 10 a declaration for mental health treatment; 11

"(C) Immediately provide the attorney-in-fact with a notice of the 12 person's legal right to counsel and that legal counsel will be appointed 13 by the court as provided in ORS 426.100; and 14

"(D) Immediately provide the attorney-in-fact with a copy of the 15information provided under paragraph (a) of this subsection. 16

"(c)(A) Immediately notify the court that the investigator has rea-17 sonable cause to believe that the person who is the subject of the in-18 vestigation has executed a declaration for mental health treatment 19 and provide the court with all information then available to the in-20vestigator regarding the declaration, including information regarding 21the factors relevant to a determination of incapacity as described in 22section 15 of this 2025 Act; and 23

"(B) Serve a copy of the notification and information provided to 24the court on: 25

"(i) Attorneys representing the state, as described in ORS 426.100; 26

"(ii) The person subject to investigation and the person's legal 27counsel, if any; and 28

"(iii) The person's attorney-in-fact, if any, described in paragraph 29 (b) of this subsection. 30

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"(5) When, after providing the court with notice under subsection
(4) of this section, the investigator receives a judgment described in
section 15 of this 2025 Act:

"(a) If the court does not determine that the person subject to investigation is incapable for purposes of ORS 127.700 to 127.737, the investigation shall continue as provided in subsections (1) to (3) of this
section.

"(b) If the court determines that the person is incapable for purposes of ORS 127.700 to 127.737:

10 "(A) The investigator shall, after consultation with the licensed in-11 dependent practitioner who is treating the person, notify the court 12 regarding whether the investigator and the licensed independent 13 practitioner agree that the treatment that is authorized under the 14 declaration for mental health treatment is sufficient and available.

"(B) If the investigator and the treating licensed independent practitioner agree that the treatment that is authorized under the declaration for mental health treatment is sufficient and available, and the court agrees, the court shall release the person from the warrant of detention, if applicable, dismiss the case and provide written findings in the judgment of dismissal supporting the reasons for dismissal.

"(C) If the investigator and the treating licensed independent practitioner agree that the treatment that is authorized by the declaration for mental health treatment is insufficient or unavailable, or if the investigator and the treating licensed independent practitioner do not agree, the investigation shall continue as provided in subsections (1) to (3) of this section.

"(6) A finding of incapacity under section 15 of this 2025 Act may
not be used as evidence that a person subject to investigation has a
mental illness and is in need of treatment, as described in section 2
(1) of this 2025 Act. However, evidence supporting a determination of

incapacity under section 15 of this 2025 Act or evidence of a declaration 1 of mental health treatment may be considered by the court as the  $\mathbf{2}$ court deems relevant for any determinations made under ORS 426.005 3 to 426.390. 4

 $\mathbf{5}$ 

"SECTION 10. ORS 426.237 is amended to read:

"426.237. (1) During a prehearing period of detention as provided in ORS 6 426.070, 426.140, 426.232 or 426.233, the community mental health program 7 director shall [do one of the following]: 8

"(a) Recommend, in an investigation report as provided in ORS 426.074, 9 that the circuit court not proceed further in the matter if the community 10 mental health program director does not believe the person is a person with 11 mental illness or that the person is in need of assisted outpatient 12 treatment[.]; 13

"[(b) No later than three judicial days after initiation of a prehearing pe-14 riod of detention as provided in ORS 426.070, 426.140, 426.232 or 426.233, cer-15tify the detained person for a 14-day period of intensive treatment if:] 16

"[(A) The community mental health program director and a licensed inde-17 pendent practitioner have probable cause to believe the person is a person with 18 mental illness;] 19

"[(B) The community mental health program director in the county where 20the person resides verbally approves the arrangements for payment for the 21services at the hospital or nonhospital facility; and] 22

"[(C) The community mental health program director locates a hospital or 23*nonhospital facility that:*] 24

"[(i) Is approved by the authority and the community mental health pro-25gram director in the county where the person resides; and] 26

"[(ii) Can, in the opinion of the community mental health program director 27and the licensed independent practitioner, provide intensive care or treatment 28for mental illness necessary and sufficient to meet the emergency psychiatric 29 needs of the person.] 30

# "(b) File notice of an offer of diversion from commitment described in section 8 of this 2025 Act; or

"(c) Recommend, in an investigation report as provided in ORS 426.074, that the circuit court hold a hearing under ORS 426.070 to [426.130] **426.170** if the community mental health program director has probable cause to believe the person [*is a person with mental illness*] has a mental illness and is in need of treatment or that the person is in need of assisted outpatient treatment.

9 "[(2)(a) If the circuit court adopts the recommendation of the community 10 mental health program director under subsection (1)(a) of this section, the 11 circuit court shall enter an order releasing the person and dismissing the case. 12 Unless the person agrees to voluntary treatment, if the person is being detained 13 in a:]

14 "[(A) Nonhospital facility, the community mental health program director 15 shall make discharge plans and ensure the discharge of the person.]

16 "[(B) Hospital, the licensed independent practitioner who is treating the 17 person shall make discharge plans and discharge the person.]

"[(b) Upon release of the person, the community mental health program director shall attempt to notify the person's next of kin if the person consents to the notification.]

21 "[(3)(a) If the detained person is certified for treatment under subsection 22 (1)(b) of this section, the community mental health program director shall:]

"[(A) Deliver immediately a certificate to the court having jurisdiction un der ORS 426.060; and]

25 "[(B) Orally inform the person of the certification and deliver a copy of the 26 certificate to the person.]

27 "[(b) The certificate required by paragraph (a) of this subsection shall in-28 clude:]

29 "[(A) A written statement under oath by the community mental health 30 program director and the licensed independent practitioner that they have

probable cause to believe the person is a person with mental illness in need
of care or treatment for mental illness;]

<sup>3</sup> "[(B) A treatment plan that describes, in general terms, the types of treat-4 ment and medication to be provided to the person during the 14-day period of 5 intensive treatment;]

6 "[(C) A notice of the person's right to an attorney and that an attorney will 7 be appointed by the court or as otherwise obtained under ORS 426.100 (3);]

8 "[(D) A notice that the person has a right to request and be provided a 9 hearing under ORS 426.070 to 426.130 at any time during the 14-day period; 10 and]

11 "[(E) The date and time the copy of the certificate was delivered to the 12 person.]

"[(c) Immediately upon receipt of a certificate under paragraph (a) of this 13 subsection, the court shall notify the person's attorney or appoint an attorney 14 for the person if the person cannot afford one. Within 24 hours of the time the 15certificate is delivered to the court, the person's attorney shall review the cer-16 tificate with the person. If the person and the person's attorney consent to the 17 certification within one judicial day of the time the certificate is delivered to 18 the circuit court and, except as provided in subsection (4) of this section, the 19 court shall postpone the hearing required by ORS 426.070 to 426.130 for 14 20days.] 21

"[(d) When a person is certified for treatment under subsection (1)(b) of this
section and accepts the certification:]

<sup>24</sup> "[(A) Except as otherwise provided in this paragraph, all methods of <sup>25</sup> treatment, including the prescription and administration of drugs, shall be the <sup>26</sup> sole responsibility of the licensed independent practitioner who is treating the <sup>27</sup> person. However, the person shall not be subject to electroshock therapy or <sup>28</sup> unduly hazardous treatment and shall receive usual and customary treatment <sup>29</sup> in accordance with medical standards in the community.]

30 "[(B) Except when the person expressly refuses treatment, the treating li-

censed independent practitioner shall treat the person within the scope of the
treatment plan provided the person under paragraph (b) of this subsection. The
person's refusal of treatment constitutes sufficient grounds for the community
mental health program director to request a hearing as provided in subsection
(4)(a) of this section.]

"[(C) If the person is in a hospital and the community mental health pro-6 gram director locates a nonhospital facility, approved by the authority, that, 7 in the opinion of the community mental health program director and the li-8 censed independent practitioner who is treating the person, can provide care 9 or treatment for mental illness necessary and sufficient to meet the emergency 10 psychiatric needs of the person, the treating licensed independent practitioner 11 shall discharge the person from the hospital and the community mental health 12 program director shall remove the person to the nonhospital facility for the 13 remainder of the 14-day intensive treatment period. If, however, in the opinion 14 of the treating licensed independent practitioner, the person's condition re-15quires the person to receive medical care or treatment, the licensed independent 16practitioner shall retain the person in the hospital.] 17

"[(D) If the person is in a nonhospital facility, the community mental health program director shall transfer the person to a hospital approved by the authority under the following conditions:]

"[(i) If, in the opinion of a licensed independent practitioner, the person's condition requires the person to receive medical care or treatment in a hospital; and]

"[(*ii*) The licensed independent practitioner agrees to admit the person to a hospital, approved by the authority, where the licensed independent practitioner has admitting privileges.]

"[(E) If the person is transferred as provided in subparagraph (C) or (D) of this paragraph, the community mental health program director shall notify the circuit court, in the county where the certificate was filed, of the location of the person. The person may appeal the transfer as provided by rules of the 1 *authority*.]

"[(e) If the person is in a hospital, the licensed independent practitioner  $\mathbf{2}$ who is treating the person may discharge the person at any time during the 3 14-day period. The treating licensed independent practitioner shall confer with 4 the community mental health program director and the person's next of kin,  $\mathbf{5}$ if the person consents to the consultation, prior to discharging the person. 6 Immediately upon discharge of the person, the treating licensed independent 7 practitioner shall notify the court in the county in which the certificate was 8 filed initially.] 9

"[(f) If the person is in a nonhospital facility, the community mental health 10 program director may discharge the person at any time during the 14-day pe-11 riod. The community mental health program director shall consult with the 12 licensed independent practitioner who is treating the person and the person's 13 next of kin, if the person consents to the consultation, prior to discharging the 14 person. Immediately upon discharge of the person, the community mental 15health program director shall notify the court in the county in which the cer-16 *tificate was filed initially.*] 17

"[(g) The person may agree to voluntary treatment at any time during the 19 14-day period. When a person agrees to voluntary treatment under this para-20 graph, the community mental health program director immediately shall notify 21 the court in the county in which the certificate was filed initially.]

<sup>22</sup> "[(h) A person consenting to 14 days of treatment under subsection (3)(c) <sup>23</sup> of this section shall not be held longer than 14 days from the time of consent-<sup>24</sup> ing without a hearing as provided in ORS 426.070 to 426.130.]

<sup>25</sup> "[(*i*) When the court receives notification under paragraph (e), (f) or (g) of <sup>26</sup> this subsection, the court shall dismiss the case.]

"[(4)] (2) The judge of the circuit court shall immediately commence proceedings under ORS 426.070 to [426.130] 426.170 when[:]

29 "[(a) The person consenting to 14 days of treatment or the community 30 mental health program director requests a hearing. The hearing shall be held without unreasonable delay. In no case shall the person be held in a hospital
or nonhospital facility longer than five judicial days after the request for a
hearing is made without a hearing being held under ORS 426.070 to 426.130.]
"[(b)] the community mental health program director acts under sub-

section (1)(c) of this section. In no case [shall] may the person be held longer
than five judicial days without a hearing under this subsection.

7

"SECTION 11. ORS 426.090 is amended to read:

"426.090. If a court, following an investigation, concludes under ORS 8 9 426.070 (5) that there is probable cause to believe a person has a mental illness and is in need of treatment, the judge shall issue a citation to the 10 person [alleged to have a mental illness] stating the nature of the information 11 filed concerning the person and the specific reasons the person is believed 12 to [be a person with] have a mental illness and to be in need of 13 **treatment**. The citation shall further contain a notice of the time and place 14 of the commitment hearing, the right to legal counsel, the right to have legal 15counsel appointed if the person is unable to afford legal counsel, and, if re-16 quested, to have legal counsel immediately appointed, the right to subpoena 17 witnesses in behalf of the person to the hearing and other information as the 18 court may direct. [The citation shall be served upon the person by delivering 19 a duly certified copy of the original thereof to the person in] A certified copy 20of the citation shall be personally served on the person prior to the 21hearing. The person shall have an opportunity to consult with legal counsel 22prior to being brought before the court. 23

<sup>24</sup> "SECTION 12. ORS 426.100 is amended to read:

"426.100. (1) At the time the person alleged to have a mental illness and
to be in need of treatment is brought before the court, the court shall
advise the person of the following:

- 28 "(a) The reason for being brought before the court;
- 29 "(b) The nature of the proceedings;
- 30 "(c) The possible results of the proceedings;

1 "(d) The right to subpoena witnesses; and

2 "(e) The person's rights regarding representation by or appointment of 3 counsel.

"(2) Subsection (3) of this section establishes the rights of persons alleged
to have a mental illness and to be in need of treatment in each of the
following circumstances:

7 "(a) When the person is held by warrant of detention issued under ORS
8 426.070.

9 "(b) In commitment hearings under ORS 426.095.

"(c) When the person is detained as provided under ORS 426.228, 426.232
or 426.233.

<sup>12</sup> "(d) In recommitment hearings under ORS 426.307.

"(3) When provided under subsection (2) of this section, a person alleged
 to have a mental illness and to be in need of treatment has the following
 rights relating to representation by or appointment of counsel:

"(a) The right to obtain suitable legal counsel possessing skills and ex perience commensurate with the nature of the allegations and complexity of
 the case during the proceedings.

"(b) If the person is determined to be financially eligible for appointed counsel at state expense, the court will appoint legal counsel to represent the person. If counsel is appointed at state expense, payment of expenses and compensation relating to legal counsel shall be made as provided under ORS 426.250.

"(c) If the person [alleged to have a mental illness] does not request legal
counsel, [the] a legal guardian, relative or friend may request the assistance
of suitable legal counsel on behalf of the person.

"(d) If no request for legal counsel is made, the court shall appoint suitable legal counsel unless counsel is expressly, knowingly and intelligently refused by the person.

<sup>30</sup> "(e) If the person is being involuntarily detained before a hearing on the

issue of commitment, the right under paragraph (a) of this subsection to
contact [an attorney] legal counsel or under paragraph (b) of this subsection
to have [an attorney] legal counsel appointed may be exercised as soon as
reasonably possible.

5 "(f) In all cases suitable legal counsel shall be present at the hearing and 6 may be present at examination and may examine all witnesses offering tes-7 timony, and otherwise represent the person.

"(4) When the court is required to appoint counsel for a person
under ORS 426.005 to 426.390, the court shall appoint suitable legal
counsel for the person unless:

11 "(a) The person is already represented by legal counsel; or

"(b) The person expressly, knowingly and intelligently refuses ap pointment of legal counsel.

"[(4)] (5) The responsibility for representing the state's interest in commitment proceedings, including, but not limited to, preparation of the state's case and appearances at commitment hearings is as follows:

"(a) The Attorney General's office shall have the responsibility relating to proceedings initiated by state hospital staff that are any of the following:

19 "(A) Recommitment proceedings under ORS 426.307; or

<sup>20</sup> "(B) Proceedings under ORS 426.228, 426.232 or 426.233.

"(b) The district attorney if requested to do so by the governing body of the county.

"(c) In lieu of the district attorney under paragraph (b) of this subsection, 23a counsel designated by the governing body of a county shall take the re-24sponsibility. A county governing body may designate counsel to take re-25sponsibility under this paragraph either for single proceedings or for all such 26proceedings the county will be obligated to pay for under ORS 426.250. If a 27county governing body elects to proceed under this paragraph, the county 28governing body shall so notify the district attorney. The expenses of an at-29 torney appointed under this paragraph shall be paid as provided under ORS 30

1 426.250.

 $\mathbf{2}$ 

"SECTION 13. ORS 426.301 is amended to read:

"426.301. (1) At the end of the 180-day period of commitment, any person 3 whose status has not been changed to voluntary shall be released unless the 4 Oregon Health Authority certifies to the court in the county where the  $\mathbf{5}$ treating facility is located that the person is still a person with mental ill-6 ness and is in need of further treatment. The authority, pursuant to its rules, 7 may delegate to the director of the treating facility the responsibility for 8 making the certification. The director of the treating facility shall consult 9 with the community mental health program director of the county of resi-10 dence prior to making the certification. If the certification is made, the 11 person will not be released, but the director of the treating facility shall 12 immediately issue a copy of the certification to the person and to the com-13 munity mental health program director of the county of residence. 14

<sup>15</sup> "[(2) The certification shall be served upon the person by the director of the <sup>16</sup> facility where the person is confined or by the designee of the director. The <sup>17</sup> director of the facility shall inform the court in writing that service has been <sup>18</sup> made and the date thereof.]

"[(3)] (2) The certification [shall] must advise the person of all the following:

"(a) That the authority or facility has requested that commitment becontinued for an additional period of time.

"(b) That the person may consult with legal counsel and that legal counsel will be provided for the person without cost if the person is unable to afford legal counsel.

"(c) That the person may protest this further period of commitment within
14 days, and if the person does not protest the further commitment, commitment will be continued for an indefinite period of time up to 180 days.

"(d) That if the person does protest a further period of commitment, the person is entitled to a hearing before the court on whether commitment 1 should be continued.

"(e) That the person may protest either orally or in writing by signing
the form accompanying the certification.

"(f) That the person is entitled to have a physician or other qualified professional as recommended by the authority, other than a member of the staff at the facility where the person is confined, examine the person and report to the court the results of the examination.

"(g) That the person may subpoen a witnesses and offer evidence on behalf
of the person at the hearing.

"(h) That if the person is without funds to retain legal counsel or an examining physician or qualified professional as recommended by the authority, the court will appoint legal counsel, a physician or other qualified professional.

"[(4)] (3) Nothing in subsection [(3)] (2) of this section requires the giving
 of the warning under ORS 426.123.

"(4)(a) The director of the facility where the person is confined or
 the director's designee shall personally serve the copy of the certi fication on the person.

"(b) The director of the facility shall file the certification with the
 court and inform the court in writing that service has been made and
 the date thereof.

"(5)(a) When serving the certification upon the person, the authority
 shall read and deliver the certification to the person and ask whether the
 person protests a further period of commitment.

"(b) The person may protest further commitment either orally or by
signing a simple protest form to be given to the person with the certification.
"(c) If the person does not protest a further period of commitment within
14 days [of] after receiving service of the certification, the authority or facility shall so notify the court [and].

30 "(6) Upon receiving the notification under subsection (5)(c) of this

section that the person does not protest the further period of commitment, the court shall, without further hearing, order the commitment of the person for an additional indefinite period of time up to 180 days.

- 4
- 5

### "(Declaration for Mental Health Treatment)

6

"<u>SECTION 14.</u> Section 15 of this 2025 Act is added to and made a
part of ORS 127.700 to 127.737.

9 "SECTION 15. (1) A person is incapable for purposes of ORS 127.700
10 to 127.737 if:

"(a) The person's ability to receive and evaluate information effectively or communicate decisions is impaired to such an extent that the person currently lacks capacity to make mental health treatment decisions, taking into consideration such factors as those described in subsection (2) of this section; and

"(b)(A) The court in a proceeding under this section has determined
 that the person is incapable, as described under paragraph (a) of this
 subsection; or

"(B) In the professional opinions of two individuals, each of whom
must be either a licensed independent practitioner, as defined in ORS
426.005, or a licensed psychologist, the person is incapable as described
in paragraph (a) of this subsection.

"(2) Information relevant to a determination of incapacity under
 this section may include factors such as whether the person:

"(a) Understands the courses of available mental health treatment,
 including the applicable risks and benefits of participating or not par ticipating in the treatment;

"(b) Understands the risks and benefits of alternative courses of
 treatment, if any, that are preferred by the person;

30 "(c) Is able to identify nontreatment factors that may improve or

1 worsen the person's mental health;

"(d) Is able to weigh and compare available treatment options based
on information available to the person and the person's personal
preferences or values;

5 "(e) Is able to effectively communicate the person's preferred 6 treatment outcome;

7 "(f) Is able to identify rational reasons for the person's preferred
8 treatment outcome;

9 "(g) Is able to learn and incorporate into the person's decision-10 making new information relevant to available treatment options;

"(h) Understands the impact of the person's preferred outcome on
 important areas of the person's life, including relationships, housing,
 ability to work or ability to exercise future civil rights; or

"(i) Is able to identify behaviors the person needs to adopt to
 achieve the person's preferred treatment outcome.

"(3)(a) Any person, including the person whose capacity is being determined, who is interested in the affairs or welfare of a respondent may file a petition for a determination of capacity for purposes of a respondent's declaration for mental health treatment in the circuit court of the county in which the respondent resides or is present.

"(b) The petition must include a copy of the respondent's declara tion for mental health treatment and set forth:

23 "(A) The name of the respondent;

"(B) The names of the respondent's parents, spouse, legal guardian,
 conservator or attorney-in-fact, if any;

"(C) A statement of the facts describing the respondent's alleged
 capacity or incapacity;

"(D) A statement of facts indicating the likelihood that the re spondent, without mental health treatment, will have the ability to
 make mental health treatment decisions in the foreseeable future;

1 "(E) A statement of the reasons for which a determination of ca-2 pacity is sought; and

"(F) The name and statement of interest of the person initiating the
petition or any person assisting the respondent with a self-initiated
petition.

6 "(c) The petitioner shall provide a copy of the petition to the re-7 spondent and the respondent's attorney, if any.

"(d) After providing the respondent with an opportunity to be heard in person or through counsel, the court, upon receiving a petition under paragraph (a) of this subsection or upon receiving notice from an investigator under ORS 426.074, shall enter a judgment determining by a preponderance of the evidence whether the respondent is incapable, as described in subsection (1)(a) of this section.

"(e) At the request of the petitioner or the respondent or on the
 court's own initiative, the court shall include written findings, by a
 preponderance of the evidence, regarding:

"(A) Whether the respondent has executed a declaration for mental
 health treatment;

19 "(B) Whether the respondent's declaration was validly executed;

"(C) Whether the declaration has been revoked or has expired; and
 "(D) What treatment is authorized or prohibited under the decla ration.

"(f) If the determination of capacity is made following notice from
an investigator under ORS 426.074:

"(A) The court shall enter the judgment under this section not later
 than one judicial day after receiving the notice;

"(B) The court shall include the written findings described in paragraph (e) of this subsection in the judgment; and

"(C) The court shall immediately provide the investigator with a
 copy of the judgment.
"(4) A determination of incapacity under this section is applicable
solely to the validity of the respondent's declaration and the authority
of the respondent's attorney-in-fact, if any, under the declaration, to
make mental health treatment decisions on the respondent's behalf.

5 "SECTION 16. ORS 127.700, as amended by section 34, chapter 73, Oregon
6 Laws 2024, is amended to read:

7 "127.700. As used in ORS 127.700 to 127.737:

8 "(1) 'Attending physician' shall have the same meaning as provided in
9 ORS 127.505.

"(2) 'Attorney-in-fact' means an adult validly appointed under ORS 11 127.540, 127.700 to 127.737 and 426.385 to make mental health treatment de-12 cisions for a principal under a declaration for mental health treatment and 13 also means an alternative attorney-in-fact.

"(3) 'Declaration' means a document making a declaration of preferences
 or instructions regarding mental health treatment.

"(4) 'Health care facility' shall have the same meaning as provided in ORS
 127.505.

"(5) 'Health care provider' shall have the same meaning as provided inORS 127.505.

"(6) 'Incapable' [means that, in the opinion of the court in a protective proceeding under ORS chapter 125, or the opinion of two physicians, a person's ability to receive and evaluate information effectively or communicate decisions is impaired to such an extent that the person currently lacks the capacity to make mental health treatment decisions] has the meaning described in section 15 of this 2025 Act.

"(7) 'Mental health treatment' means convulsive treatment, treatment of
mental illness with psychoactive medication, admission to and retention in
a health care facility [*for a period not to exceed 17 days*] for care or treatment
of mental illness, and outpatient services.

30 "(8) 'Outpatient services' means treatment for a mental or emotional dis-

order that is obtained by appointment and is provided by an outpatient service as defined in ORS 430.010.

"(9) 'Provider' means a mental health treatment provider, a physician associate licensed under ORS 677.505 to 677.525 or a nurse practitioner licensed
under ORS 678.375 to 678.390.

6 "(10) 'Representative' means 'attorney-in-fact' as defined in this section.

"(11) 'Respondent' means a person who is the subject of a petition
for determination of capacity under section 15 of this 2025 Act.

9 "SECTION 17. ORS 127.736 is amended to read:

"127.736. A declaration for mental health treatment shall be in substantially the following form:

12

13

"

## DECLARATION FOR MENTAL HEALTH TREATMENT

I, \_\_\_\_\_, being an adult of sound mind, willfully and 14 voluntarily make this declaration for mental health treatment. I want this 15declaration to be followed if a court or two [physicians] capacity evaluators 16 determine that I am unable to make decisions for myself because my ability 17 to receive and evaluate information effectively or communicate decisions is 18 impaired to such an extent that I lack the capacity to refuse or consent to 19 mental health treatment. "Mental health treatment" means treatment of 20mental illness with psychoactive medication, admission to and retention in 21a health care facility for a given period [up to 17 days], convulsive treatment 22and outpatient services that are specified in this declaration. "Health care 23facility" could include an inpatient setting, a residential facility, an 24adult foster home or a hospice program. "Capacity evaluator" means 25a licensed independent practitioner or a licensed psychologist. 26

 $\mathbf{27}$ 

# 28

### CHOICE OF DECISION MAKER

If I become incapable of giving or withholding informed consent for mental health treatment, I want these decisions to be made by: (INITIAL

1 ONLY ONE)

2 \_\_\_\_ My appointed representative consistent with my desires, or, if my de-3 sires are unknown by my representative, in what my representative 4 believes to be my best interests.

5 \_\_\_\_ By the mental health treatment provider who requires my consent in 6 order to treat me, but only as specifically authorized in this declara-7 tion.

8

### APPOINTED REPRESENTATIVE

9 If I have chosen to appoint a representative to make mental health 10 treatment decisions for me when I am incapable, I am naming that person 11 here. I may also name an alternate representative to serve. Each person I 12 appoint must accept my appointment in order to serve. I understand that I 13 am not required to appoint a representative in order to complete this decla-14 ration.

15 I hereby appoint:

16 NAME \_\_\_\_\_

17 ADDRESS \_\_\_\_\_

18 TELEPHONE # \_\_\_\_\_\_ to act as my representative to make deci-19 sions regarding my mental health treatment if I become incapable of giving 20 or withholding informed consent for that treatment.

21

### (OPTIONAL)

If the person named above refuses or is unable to act on my behalf, or if I revoke that person's authority to act as my representative, I authorize the following person to act as my representative:

25 NAME \_\_\_\_\_

26 ADDRESS \_\_\_\_\_

27 TELEPHONE # \_\_\_\_\_

My representative is authorized to make decisions that are consistent with the wishes I have expressed in this declaration or, if not expressed, as are otherwise known to my representative. If my desires are not expressed

and are not otherwise known by my representative, my representative is to act in what he or she believes to be my best interests. My representative is also authorized to receive information regarding proposed mental health treatment and to receive, review and consent to disclosure of medical records relating to that treatment.

7	DIRECTIONS FOR
8	MENTAL HEALTH TREATMENT
9	This declaration permits me to state my wishes regarding mental health
10	treatments including psychoactive medications, admission to and retention
11	in a health care facility for mental health treatment for a period not to ex-
12	ceed [17 days] the number of days specified below, convulsive treatment
13	and outpatient services.
14	
15	If I become incapable of giving or withholding informed consent to
16	be admitted for inpatient mental health treatment, I CONSENT TO
17	BE ADMITTED TO THE FOLLOWING HEALTH CARE FACILITIES:
18	
19	
20	
21	
22	
23	
24	
25	If I become incapable of giving or withholding informed consent to
26	be admitted to a health care facility for mental health treatment, and
27	am admitted to a facility listed above, I consent to be admitted when

- 28 medically necessary for up to (INITIAL ONLY ONE):
- 29 \_\_\_\_\_ **14 days.**

6

30 \_\_\_\_\_ **30 days.** 

1	 _ 60 days.
2	 days.
3	

If I become incapable of giving or withholding informed consent for mental health treatment, [my wishes are:] I CONSENT TO THE FOLLOW-ING MENTAL HEALTH TREATMENTS: (May include types and dosage of medications, short-term inpatient treatment, a preferred provider or facility, transport to a provider or facility, convulsive treatment or alternative outpatient treatments.)

10	
11	
12	
13	
14	
15	
16	
17	
18	I DO NOT CONSENT TO THE FOLLOWING MENTAL HEALTH TREAT-
19	MENT: (Consider including your reasons, such as past adverse reaction,
20	allergies or misdiagnosis. Be aware that a person may be treated without
21	consent if the person is held pursuant to [civil commitment law] a court
22	order.)
23	
24	
25	
26	
27	
28	
29	
<u> </u>	
30	

1	ADDITIONAL INFORMATION ABOUT MY MENTAL HEALTH TREAT-		
<b>2</b>	MENT NEEDS: (Consider including mental or physical health history,		
3	dietary requirements, religious concerns, people to notify and other matter of importance.)		
4			
5			
6			
7			
8			
9			
10			
11			
12			
13	YOU MUST SIGN HERE FOR THIS DECLARATION TO BE EFFECTIVE:		
14			
15	(Signature/Date)		
16			
17	NOTARY OR WITNESSES		
18			
19	(Have this document notarized by a notary public OR have 2 competent		
20	adult witnesses complete the Affirmation of Witnesses.)		
21	NOTADIAL OPDIFICATE.		
22 23	NOTARIAL CERTIFICATE:		
$\frac{23}{24}$	State of		
2 <del>4</del> 25	County of		
26 26	Signed or attested before me on,		
20	2, by		
28	, ~, ~,		
29	Notary Public - State of Oregon		
30			

1	$\underline{OR}$	
2		
3	AFFIRMATION OF WITNESSES	
4	I affirm that the person signing this declaration:	
5	(a) Is personally known to me;	
6	(b) Signed or acknowledged his or her signature on this declaration in	
7	my presence;	
8	(c) Appears to be of sound mind and not under duress, fraud or undue	
9	influence;	
10	(d) Is not related to me by blood, marriage or adoption;	
11	(e) Is not a patient or resident in a facility that I or my relative owns	
12	or operates;	
13	(f) Is not my patient and does not receive mental health services from	
14	me or my relative; and	
15	(g) Has not appointed me as a representative in this document.	
16		
17	Witnessed by:	
18		
19	(Signature of Witness/ (Printed Name of Witness)	
20	Date)	
21		
22	(Signature of Witness/ (Printed Name of Witness)	
23	Date)	
24		
25	ACCEPTANCE OF APPOINTMENT	
26	AS REPRESENTATIVE	
27	I accept this appointment and agree to serve as representative to make	
28	mental health treatment decisions. I understand that I must act consistently	
29	with the desires of the person I represent, as expressed in this declaration	
30	or, if not expressed, as otherwise known by me. If I do not know the desires	

of the person I represent, I have a duty to act in what I believe in good faith 1 to be that person's best interest. I understand that this document gives me  $\mathbf{2}$ authority to make decisions about mental health treatment only while that 3 person has been determined to be incapable of making those decisions by a 4 court or two [physicians] capacity evaluators. I understand that the person  $\mathbf{5}$ who appointed me may revoke this declaration in whole or in part by com-6 municating the revocation to the attending physician or other provider when 7 the person is not incapable. 8

3		
10	(Signature of	(Printed name)
11	Representative/Date)	
12		
13	(Signature of Alternate	(Printed name)
14	Representative/Date)	
15		
16		NOTICE TO PERSON
17		MAKING A DECLARATION FOR
18		MENTAL HEALTH TREATMENT
10	This is on impo	prtant logal dagumant. It graated a dealarati

This is an important legal document. It creates a declaration for mental health treatment. Before signing this document, you should know these important facts:

This document allows you to make decisions in advance about certain 22types of mental health treatment: psychoactive medication, short-term (not 23to exceed [17 days] the number of days you indicate above) admission to 24a treatment facility, convulsive treatment and outpatient services. Outpa-25tient services are mental health services provided by appointment by licensed 26professionals and programs. The instructions that you include in this decla-27ration will be followed only if a court or two [physicians] capacity evalu-28ators believe that you are incapable of making treatment decisions. 29 Otherwise, you will be considered capable to give or withhold consent for the 30

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treatments. Your instructions may be overridden if you are being held pursuant to [*civil commitment law*] a court order.

You may also appoint a person as your representative to make treatment 3 decisions for you if you become incapable. The person you appoint has a duty 4 to act consistently with your desires as stated in this document or, if not  $\mathbf{5}$ stated, as otherwise known by the representative. If your representative does 6 not know your desires, he or she must make decisions in your best interests. 7 For the appointment to be effective, the person you appoint must accept the 8 appointment in writing. The person also has the right to withdraw from 9 acting as your representative at any time. A "representative" is also referred 10 to as an "attorney-in-fact" in state law but this person does not need to be 11 an attorney at law. 12

This document will continue in effect for a period of three years unless you become incapable of participating in mental health treatment decisions. If this occurs, the directive will continue in effect until you are no longer incapable.

You have the right to revoke this document in whole or in part at any time you have not been determined to be incapable. YOU MAY NOT RE-VOKE THIS DECLARATION WHEN YOU ARE CONSIDERED INCAPA-BLE BY A COURT OR TWO [*PHYSICIANS*] **CAPACITY EVALUATORS**. A revocation is effective when it is communicated to your attending physician or other provider.

If there is anything in this document that you do not understand, you should ask a lawyer to explain it to you. This declaration will not be valid unless it is signed by **a notary or** two qualified witnesses who are personally known to you and who are present when you sign or acknowledge your signature.

28

#### NOTICE TO PHYSICIAN OR PROVIDER

Under Oregon law, a person may use this declaration to provide consent for mental health treatment or to appoint a representative to make mental

health treatment decisions when the person is incapable of making those 1 decisions. A person is "incapable" when, in the opinion of a court or two  $\mathbf{2}$ [physicians] capacity evaluators, the person's ability to receive and evalu-3 ate information effectively or communicate decisions is impaired to such an 4 extent that the person currently lacks the capacity to make mental health  $\mathbf{5}$ treatment decisions. This document becomes operative when it is delivered 6 to the person's physician or other provider and remains valid until revoked 7 or expired. Upon being presented with this declaration, a physician or pro-8 vider must make it a part of the person's medical record. When acting under 9 authority of the declaration, a physician or provider must comply with it to 10 the fullest extent possible. If the physician or provider is unwilling to comply 11 with the declaration, the physician or provider may withdraw from providing 12 treatment consistent with professional judgment and must promptly notify 13 the person and the person's representative and document the notification in 14 the person's medical record. A physician or provider who administers or does 15not administer mental health treatment according to and in good faith reli-16 ance upon the validity of this declaration is not subject to criminal prose-17 cution, civil liability or professional disciplinary action resulting from a 18 subsequent finding of the declaration's invalidity. 19

#### "(Information Sharing)

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22

"

<sup>24</sup> "SECTION 18. ORS 426.155 is amended to read:

"426.155. (1) The provisions of this section apply to the release of information about a person who is held in custody either pending a commitment
proceeding under ORS 426.070, 426.140, 426.228, 426.232, 426.233 or [426.237
(1)(b)] section 8 of this 2025 Act or while committed or recommitted under
ORS 426.005 to 426.390.

<sup>30</sup> "(2) Notwithstanding the provisions of ORS 179.495, 179.505 or 192.355 (2)

and notwithstanding any other provision of ORS 426.005 to 426.390, a facility or nonhospital facility where a person is held shall establish procedures for releasing information as required under subsections (3) and (4) of this section.

5 "(3)(a) If a person described in subsection (1) of this section authorizes 6 disclosure as provided in subsection (5) of this section, upon request of a 7 member of the family of the person, or any other designee of the person, a 8 facility or nonhospital facility where the person is held shall provide the 9 family member or the designee with the following information:

10 "(A) The person's diagnosis;

11 "(B) The person's prognosis;

"(C) The medications prescribed for the person and the side effects of medications prescribed, if any;

14 "(D) The person's progress;

"(E) Information about any civil commitment process, including the date,
 time and location of the person's commitment hearing; and

17 "(F) Where and when the person may be visited.

"(b) If a request for information is made under this subsection and the 18 person is unable to authorize disclosure as provided in subsection (5) of this 19 section, the requester shall be provided notice of the presence of the person 20in any facility or nonhospital facility. Information shall not be provided un-21der this paragraph if the licensed independent practitioner who is treating 22the person determines that it would not be in the person's best interest to 23provide the information or if providing the information is prohibited by fed-24eral law. 25

"(4) Upon the admission of any person to a facility or nonhospital facility under ORS 426.005 to 426.390, the facility or nonhospital facility shall make reasonable attempts to notify the person's next of kin, or any other designee of the person, of the person's admission, unless the person requests that this information not be provided. The facility or nonhospital facility shall make reasonable attempts to notify the person's next of kin, or any other designee of the person, of the person's release, transfer, serious illness, injury or death upon request of the family member or designee, unless the person requests that this information not be provided. The person shall be advised by the facility or nonhospital facility that the person has the right to request that this information not be provided.

"(5) The person who is held in custody shall be notified by the facility 7 or nonhospital facility that information about the person has been requested. 8 Except as provided in subsection (3) of this section, the consent of the person 9 who is held is required for release of information under subsections (3) and 10 (4) of this section. If, when initially informed of the request for information, 11 the person is unable to give voluntary and informed consent to authorize the 12 release of information, notation of the attempt shall be made in the person's 13 treatment record and daily efforts shall be made to secure the person's con-14 sent or refusal of authorization. 15

"(6) Notwithstanding any other provision of this section, an individual eligible to receive information under subsection (3) of this section may not receive information unless the individual first agrees to make no further disclosure of the information. The agreement may be made orally.

20 "(7) A facility or nonhospital facility that releases information under 21 subsection (3) or (4) of this section shall:

"(a) Notify the person who is held to whom, when and what information
was released; and

<sup>24</sup> "(b) Note in the medical record of the person who is held:

25 "(A) The basis for finding that the person gave voluntary and informed 26 consent;

27 "(B) The oral or written consent of the person who is held;

<sup>28</sup> "(C) To whom, when and what information was released;

"(D) The agreement to the requirements of subsection (6) of this section
by the requester; and

"(E) Any determination made by the licensed independent practitioner under subsection (3)(b) of this section regarding the provision of notice of the presence of the person in any facility or nonhospital facility.

"(8) A facility or nonhospital facility, including the staff of such facilities and nonhospital facilities, that releases information under this section or rules adopted under ORS 426.236 may not be held civilly or criminally liable for damages caused or alleged to be caused by the release of information or the failure to release information as long as the release was done in good faith and in compliance with subsections (3) and (4) of this section or rules adopted under ORS 426.236.

"(9) The provisions of subsections (3) and (4) of this section do not limit the ability or obligation of facilities, nonhospital facilities, licensed independent practitioners, mental health care providers or licensed mental health professionals to provide information:

"(a) To other health care services providers, the Department of
 Corrections, the Oregon Health Authority or a local correctional fa cility when necessary or beneficial to the person's treatment, as pro vided under ORS 179.505 (6); or

"(b) As otherwise allowed or required by state or federal law or by
order of the court.

- 21
- 22

### "(Conforming Amendments)

23

<sup>24</sup> "SECTION 19. ORS 426.060 is amended to read:

"426.060. (1) Commitments to the Oregon Health Authority shall be made
only by the judge of a circuit court in a county of this state.

"(2) The following is a nonexclusive list of powers the authority may exercise concerning the placement of persons committed or persons receiving
emergency care and treatment under ORS 426.070, 426.228 to 426.235 or
[426.237] section 8 of this 2025 Act:

"(a) In its discretion and for reasons which are satisfactory to the authority, the authority may direct any court-committed person to the facility best able to treat the person. The decision of the authority on such matters shall be final.

5 "(b) At any time, for good cause and in the best interest of the person 6 with mental illness, the authority may transfer a committed person from one 7 facility to another. When transferring a person under this paragraph, the 8 authority shall make the transfer:

9 "(A) If the transfer is from a facility in one class to a facility of the same 10 class, as provided by rule of the authority;

"(B) If the transfer is from a facility in one class to a facility in a less restrictive class, by following the procedures for trial visits under ORS 426.273; and

"(C) If the transfer is from a facility in one class to a facility in a more restrictive class, by following the procedures under ORS 426.275.

"(c) At any time, for good cause and in the best interest of the person with mental illness, the authority may transfer a person receiving emergency care and treatment under ORS 426.070 or 426.228 to 426.235, or [*intensive treatment under ORS 426.237*] diversion from commitment under section 8 of this 2025 Act, between hospitals and nonhospital facilities approved by the authority to provide emergency care or treatment as defined by rule of the authority.

"(d) Pursuant to its rules, the authority may delegate to a community mental health program director the responsibility for assignment of persons with mental illness to suitable facilities or transfer between such facilities under conditions which the authority may define.

### <sup>27</sup> "SECTION 20. ORS 426.072 is amended to read:

"426.072. (1) A hospital or nonhospital facility must comply with provisions of subsection (2) of this section when a person alleged to have a mental illness **and to be in need of treatment** is placed in custody at the 1 hospital or nonhospital facility:

<sup>2</sup> "(a) By a warrant of detention under ORS 426.070;

"(b) By a peace officer under ORS 426.228 or other individual authorized
under ORS 426.233; or

5 "(c) By a licensed independent practitioner under ORS 426.232.

6 "(2) In circumstances described under subsection (1) of this section, the 7 hospital or nonhospital facility and a treating licensed independent practi-8 tioner must comply with all the following:

9 "(a) The person shall receive the care, custody and treatment required for 10 mental and physical health and safety.

"(b) The treating licensed independent practitioner shall report any care,
custody and treatment to the court as required in ORS 426.075.

"(c) All methods of treatment, including the prescription and administration of drugs, shall be the sole responsibility of the treating licensed independent practitioner. However, the person [shall not be subject to electroshock therapy or unduly hazardous treatment] may not be subjected to unusual or hazardous treatment procedures, including convulsive therapy, and shall receive usual and customary treatment in accordance with medical standards in the community.

"(d) The treating licensed independent practitioner shall be notified immediately of any seclusion of the person or use of mechanical restraints on the person. Every use of seclusion or mechanical restraint and the reasons for the use shall be made a part of the clinical record of the person over the signature of the treating licensed independent practitioner.

"(e) The treating licensed independent practitioner shall give the person the warning under ORS 426.123 at times the treating licensed independent practitioner determines the person will reasonably understand the notice. This paragraph only requires the notice to be given as often as the licensed independent practitioner determines is necessary to assure that the person is given an opportunity to be aware of the notice.

"(3) The Oregon Health Authority shall adopt rules necessary to carry out this section, including rules regarding the content of the medical record compiled during the current period of custody.

#### 4

"<u>SECTION 21.</u> ORS 426.075 is amended to read:

"426.075. This section establishes procedures that are required to be followed before the hearing if a court, under ORS 426.070, orders a hearing
under ORS 426.095. The following apply as described:

8 "(1) The court shall be fully advised of all drugs and other treatment 9 known to have been administered to the person alleged to have a mental 10 illness **and to be in need of treatment** that may substantially affect the 11 ability of the person to prepare for or function effectively at the hearing. 12 The following shall advise the court as required by this subsection:

"(a) When not otherwise provided by paragraph (b) of this subsection, the
 community mental health program director or designee.

"(b) When the person has been detained by a warrant of detention under
ORS 426.070[,] or under ORS 426.180, 426.228, 426.232 or 426.233, the treating
licensed independent practitioner.

"(2) The court shall appoint examiners under ORS 426.110 sufficiently in 18 advance of the hearing so that the examiners may begin their preparation 19 for the hearing. The records established by the Oregon Health Authority by 20rule and the investigation report shall be made available to the examiners 21at least 24 hours before the hearing in order that the examiners may review 22the medical record and have an opportunity to inquire of the medical per-23sonnel concerning the treatment [of the person alleged to have a mental ill-24ness] during the detention period prior to the hearing of the person alleged 25to have a mental illness and to be in need of treatment. 26

"(3) The medical record described in subsection (2) of this section shall
be made available at least 24 hours prior to the hearing to counsel for the
person alleged to have a mental illness and to be in need of treatment
[at least 24 hours prior to the hearing].

"(4) When requested by a party to the action, the party's attorney shall subpoena licensed independent practitioners who are or have been treating the person. Any treating licensed independent practitioner subpoenaed under this subsection shall be subpoenaed as an expert witness.

 $\mathbf{5}$ 

"SECTION 22. ORS 426.133 is amended to read:

"426.133. (1) As used in ORS 426.005 to 426.390, 'assisted outpatient
treatment' may not be construed to be a commitment under ORS 426.130 and
does not include taking a person into custody or the forced medication of a
person.

10 "(2) A court may issue an order requiring a person to participate in as-11 sisted outpatient treatment if the court finds that the person:

12 "(a)(A) Is 18 years of age or older;

13 "(B) Has a mental disorder;

14 "(C) Will not obtain treatment in the community voluntarily; and

"(D) Is unable to make an informed decision to seek or to comply with
 voluntary treatment; and

"(b) As a result of being a person described in paragraph (a) of this sub-section:

"(A) Is incapable of surviving safely in the community without treatment;and

"(B) Requires treatment to prevent a deterioration in the person's condition that will predictably result in the person becoming a person with mental
illness.

"(3) In determining whether to issue the order under subsection (2) of this
section, the court shall consider, but is not limited to considering, the following factors:

27 "(a) The person's ability to access finances in order to get food or medi-28 cine.

"(b) The person's ability to obtain treatment for the person's medicalcondition.

1 "(c) The person's ability to access necessary resources in the community 2 without assistance.

<sup>3</sup> "(d) The degree to which there are risks to the person's safety.

"(e) The likelihood that the person will decompensate without immediate
care or treatment.

6 "(f) The person's previous attempts to inflict physical injury on self or 7 others.

8 "(g) The person's history of mental health treatment in the community.

9 "(h) The person's patterns of decompensation in the past.

10 "(i) The person's risk of being victimized or harmed by others.

11 "(j) The person's access to the means to inflict harm on self or others.

"(4) The community mental health program director may recommend to the court a treatment plan for a person participating in assisted outpatient treatment. The court may adopt the plan as recommended or with modifications.

"(5) As part of the order under subsection (2) of this section, the court 16 may prohibit the person from purchasing or possessing a firearm during the 17 period of assisted outpatient treatment if, in the opinion of the court, there 18 is a reasonable likelihood the person [would constitute] is a danger to self 19 or others, or to the community at large, as a result of the person's mental 20or psychological state, as demonstrated by past behavior or participation in 21incidents involving unlawful violence or threats of unlawful violence, or by 22reason of a single incident of extreme, violent, unlawful conduct. When a 23court adds a firearm prohibition to an order under subsection (2) of this 24section, the court shall cause a copy of the order to be delivered to the 2526 sheriff of the county, who shall enter the information into the Law Enforcement Data System. 27

"(6) The court retains jurisdiction over the person until the earlier of the
end of the period of the assisted outpatient treatment established under ORS
426.130 [(2)] or until the court finds that the person no longer meets the

1 criteria in subsection (2) of this section.

2 "(7) This section does not:

"(a) Prevent a court from appointing a guardian ad litem to act for the
person; or

5 "(b) Require a community mental health program to provide treatment or 6 services to, or supervision of, the person:

7 "(A) If the county lacks sufficient funds for such purposes; or

8 "(B) In the case of a county that has declined to operate or contract for 9 a community mental health program, if the public agency or private corpo-10 ration that contracts with the Oregon Health Authority to provide the pro-11 gram, as described in ORS 430.640, lacks sufficient funds for such purposes.

<sup>12</sup> "SECTION 23. ORS 426.160 is amended to read:

"426.160. (1) The court having jurisdiction over any proceeding conducted
pursuant to ORS 426.005, 426.060 to 426.170, 426.217, 426.228, 426.255 to
426.292, 426.300 to 426.309, 426.385, 426.395, 426.701 [and] or 426.702 may not
disclose any part of the record of the proceeding or commitment to any person except:

"(a) The court shall, pursuant to rules adopted by the Department of State Police, transmit the minimum information necessary, as defined in ORS 181A.290, to the Department of State Police for persons described in ORS 181A.290 (1)(a) or (b) to enable the department to access and maintain the information and transmit the information to the federal government as required under federal law;

"(b) As provided in ORS 426.070 (5)(c), 426.130 [(3)] (4) or 426.170;

<sup>25</sup> "(c) On request of the person subject to the proceeding;

26 "(d) On request of the person's legal representative or [the attorney for the

27 person or] legal counsel or the attorney for the state; or

28 "(e) Pursuant to court order.

"(2) In any proceeding described in subsection (1) of this section that is before the Supreme Court or the Court of Appeals, the limitations on disclosure imposed by this section apply to the appellate court record and to the trial court record while it is in the appellate court's custody. The appellate court may disclose information from the trial or appellate court record in a decision, as defined in ORS 19.450, provided that the court uses initials, an alias or some other convention for protecting against public disclosure the identity of the person subject to the proceeding.

7

"SECTION 24. ORS 426.180 is amended to read:

8 "426.180. (1) ORS 426.180 to 426.210 apply to the commitment of an indi-9 vidual in Indian country if a federally recognized Indian tribe that has In-10 dian country located within this state chooses to exercise the tribe's 11 authority over the commitment.

"(2) As used in this section and ORS 426.200 and 426.210, 'hospital' means
a hospital that is licensed under ORS chapter 441, other than an institution
listed in ORS 426.010.

"(3) If the court of a tribe having jurisdiction over an individual issues an order finding that the individual is [dangerous] **a danger** to self or [to any other person] **others** and is in need of immediate care, custody or treatment for mental illness, a person may request that the individual be taken by a tribal police officer or other peace officer to a hospital or nonhospital facility by submitting to the officer a certified copy of the order and an affidavit that includes:

"(a) The name and address of the nearest relative or legal guardian of the
 individual; and

"(b) A medical history completed by one of the following, who may not
be related to the individual by blood or marriage:

"(A) The tribe's mental health authority, if the tribe has entered into an
agreement with the state pursuant to ORS 430.630 (9)(a)(B);

<sup>28</sup> "(B) A qualified mental health professional; or

29 "(C) A licensed independent practitioner.

<sup>30</sup> "(4) Upon receipt of the order and affidavit described in subsection (3) of

this section, the tribal police officer or other peace officer shall immediately transport the individual to a hospital or a nonhospital facility and present the individual to the hospital or nonhospital facility accompanied by the court order and affidavit.

5 "(5) The director of the hospital or nonhospital facility may refuse to 6 admit the individual if a licensed independent practitioner, after reviewing 7 the documents accompanying the individual, is not satisfied that an emer-8 gency exists or that the individual is [*dangerous*] **a danger** to self or others 9 and **is** in need of immediate care, custody or treatment for mental illness.

"(6) If the hospital or nonhospital facility admits the individual, the director or a licensed independent practitioner shall notify the community mental health program director for the area and the circuit court with jurisdiction in the area where the facility is located. Upon receipt of the notice, the community mental health program director shall initiate commitment proceedings in accordance with ORS 426.070.

"(7) If an individual is admitted to a hospital or nonhospital facility under
 this section, any licensed independent practitioner who is treating the indi vidual shall give the individual the warning under ORS 426.123.

"(8) This section may be applied as provided by agreement with the governing body of the reservation. Payment of costs for a commitment made under this section shall be as provided under ORS 426.250.

"(9) The director of the hospital or nonhospital facility or licensed independent practitioner shall notify the appropriate tribe regarding all actions taken under ORS 426.180 to 426.210 no later than 24 hours after the action is taken, except for information protected from disclosure by state or federal law.

### <sup>27</sup> "SECTION 25. ORS 426.223 is amended to read:

<sup>28</sup> "426.223. In retaking custody of a person with mental illness who has been <sup>29</sup> committed to the Oregon Health Authority under ORS 426.130 and who has, <sup>30</sup> without lawful authority, left the custody of the facility to which the person has been assigned under ORS 426.060, or in the case of a person alleged to have a mental illness **and to be in need of treatment** who is in custody under ORS 426.070, 426.095, 426.228 to 426.235 or [426.237] **section 8 of this 2025 Act** at a hospital or nonhospital facility and who has, without lawful authority, left the hospital or nonhospital facility, the facility director or designee has all the powers provided by ORS 133.225 and 161.255 and may require the assistance of any peace officer or other authorized individual.

8

"SECTION 26. ORS 426.225 is amended to read:

<sup>9</sup> "426.225. (1) If any person who has been committed to the Oregon Health Authority under ORS 426.127 or 426.130 [(1)(a)(B)] (2)(a)(B) or (C) requests, during this period of commitment, voluntary admission to a state hospital, the superintendent shall cause the person to be examined immediately by a licensed independent practitioner. If the licensed independent practitioner finds the person to be in need of immediate care or treatment for mental illness, the person shall be voluntarily admitted.

"(2) If any person who has been committed to the authority under ORS 16 426.127 or 426.130 [(1)(a)(B)] (2)(a)(B) or (C) requests, during this period of 17 commitment, voluntary admission to a facility approved by the authority, the 18 administrator of the facility shall cause the person to be examined imme-19 diately by a licensed independent practitioner. If the licensed independent 20practitioner finds the person to be in need of immediate care or treatment 21for mental illness, and the authority grants approval, the person shall be 22voluntarily admitted. 23

### <sup>24</sup> "<u>SECTION 27.</u> ORS 426.228 is amended to read:

<sup>25</sup> "426.228. (1) A peace officer may take into custody a person who the of-<sup>26</sup> ficer has probable cause to believe is [*dangerous*] **a danger** to self or [*to any* <sup>27</sup> *other person*] **others** and is in need of immediate care, custody or treatment <sup>28</sup> for mental illness. As directed by the community mental health program di-<sup>29</sup> rector, a peace officer shall remove a person taken into custody under this <sup>30</sup> section to the nearest hospital or nonhospital facility approved by the

Oregon Health Authority. The officer shall prepare a written report and de liver it to the licensed independent practitioner who is treating the person.
 The report shall state:

4 "(a) The reason for custody;

5 "(b) The date, time and place the person was taken into custody; and

6 "(c) The name of the community mental health program director and a 7 telephone number where the director may be reached at all times.

"(2) A peace officer shall take a person into custody when the community 8 mental health program director, pursuant to ORS 426.233, notifies the peace 9 officer that the director has probable cause to believe that the person is 10 *[imminently dangerous]* an imminent danger to self or *[to any other]* 11 *person*] others. As directed by the community mental health program direc-12 tor, the peace officer shall remove the person to a hospital or nonhospital 13 facility approved by the authority. The community mental health program 14 director shall prepare a written report that the peace officer shall deliver to 15the licensed independent practitioner who is treating the person. The report 16 shall state: 17

18 "(a) The reason for custody;

19 "(b) The date, time and place the person was taken into custody; and

20 "(c) The name of the community mental health program director and a 21 telephone number where the director may be reached at all times.

"(3) If more than one hour will be required to transport the person to the 22hospital or nonhospital facility from the location where the person was taken 23into custody, the peace officer shall obtain, if possible, a certificate from a 24licensed independent practitioner stating that the travel will not be detri-25mental to the person's physical health and that the person is [dangerous] a 26danger to self or [to any other person] others and is in need of immediate 27care or treatment for mental illness. The licensed independent practitioner 28shall have personally examined the person within 24 hours prior to signing 29 the certificate. 30

"(4) When a peace officer or other authorized individual, acting under this 1 section, delivers a person to a hospital or nonhospital facility, a licensed  $\mathbf{2}$ independent practitioner shall examine the person immediately. If the li-3 censed independent practitioner finds the person to be in need of emergency 4 care or treatment for mental illness, the licensed independent practitioner  $\mathbf{5}$ shall proceed under ORS 426.232, otherwise the person may not be retained 6 in custody. If the person is to be released from custody, the peace officer or 7 the community mental health program director shall return the person to the 8 place where the person was taken into custody unless the person declines 9 that service. 10

"(5) A peace officer may transfer a person in custody under this section to the custody of an individual authorized by the community mental health program director under ORS 426.233 (3). The peace officer may meet the authorized individual at any location that is in accordance with ORS 426.140 to effect the transfer. When transferring a person in custody to an authorized individual, the peace officer shall deliver the report required under subsections (1) and (2) of this section to the authorized individual.

"(6) An individual authorized under ORS 426.233 (3) shall take a person
into custody when directed to do so by a peace officer or by a community
mental health program director under ORS 426.233.

"(7) An individual authorized under ORS 426.233 (3) shall perform the duties of the peace officer or the community mental health program director required by this section and ORS 426.233 if the peace officer or the director has not already done so.

"(8) An individual authorized under ORS 426.233 (3) may transfer a person in custody under this section to the custody of another individual authorized under ORS 426.233 (3) or a peace officer. The individual transferring custody may meet another authorized individual or a peace officer at any location that is in accordance with ORS 426.140 to effect the transfer.

30 "(9)(a) When a peace officer takes a person into custody under this sec-

tion, and the peace officer reasonably suspects that the person is a foreign
national, the peace officer shall inform the person of the person's right to
communicate with an official from the consulate of the person's country.

4 "(b) A peace officer is not civilly or criminally liable for failure to pro-5 vide the information required by this subsection. Failure to provide the in-6 formation required by this subsection does not in itself constitute grounds 7 for the exclusion of evidence that would otherwise be admissible in a pro-8 ceeding.

9 **"SECTION 28.** ORS 426.231 is amended to read:

"426.231. (1) A licensed independent practitioner may hold a person for
 transportation to a treatment facility for up to 12 hours in a health care
 facility licensed under ORS chapter 441 and approved by the Oregon Health
 Authority if:

"(a) The licensed independent practitioner believes the person is [dangerous] **a danger** to self or [to any other person] **others** and is in need of emergency care or treatment for mental illness;

"(b) The licensed independent practitioner is not related to the person byblood or marriage; and

"(c) A licensed independent practitioner with admitting privileges at the
 receiving facility consents to the transporting.

"(2) Before transporting the person, the licensed independent practitioner
shall prepare a written statement that:

"(a) The licensed independent practitioner has examined the person
within the preceding 12 hours;

"(b) A licensed independent practitioner with admitting privileges at the receiving facility has consented to the transporting of the person for examination and admission if appropriate; and

"(c) The licensed independent practitioner believes the person is [dangerous] a danger to self or [to any other person] others and is in need of
emergency care or treatment for mental illness.

"(3) The written statement required by subsection (2) of this section authorizes a peace officer, an individual authorized under ORS 426.233 or the designee of a community mental health program director to transport a person to the treatment facility indicated on the statement.

5

"SECTION 29. ORS 426.232 is amended to read:

"426.232. (1) If a licensed independent practitioner believes a person who 6 is brought to a hospital or nonhospital facility by a peace officer under ORS 7 426.228 or by an individual authorized under ORS 426.233, or believes a per-8 son who is at a hospital or nonhospital facility, is [dangerous] a danger to 9 self or [to any other person] others and is in need of emergency care or 10 treatment for mental illness, and the licensed independent practitioner is not 11 related to the person by blood or marriage, the licensed independent practi-12 tioner may do one of the following: 13

"(a) Detain the person and cause the person to be admitted or, if the
person is already admitted, cause the person to be retained in a hospital
where the licensed independent practitioner has admitting privileges or is
on staff.

"(b) Approve the person for emergency care or treatment at a nonhospitalfacility approved by the authority.

"(2) When approving a person for emergency care or treatment at a non-20hospital facility under this section, the licensed independent practitioner 21shall notify immediately the community mental health program director in 22the county where the person was taken into custody and maintain the per-23son, if the person is being held at a hospital, for as long as is feasible given 24the needs of the person for mental or physical health or safety. However, 2526 under no circumstances may the person be held for longer than five judicial days. 27

28 **"SECTION 30.** ORS 426.233 is amended to read:

"426.233. (1)(a) A community mental health program director operating
under ORS 430.610 to 430.695 or a designee of the director may take one of

the actions listed in paragraph (b) of this subsection when the community
mental health program director or designee has probable cause to believe a
person:

4 "(A) Is [dangerous] a danger to self or [to any other person] others and 5 is in need of immediate care, custody or treatment for mental illness; or

"(B)(i) Is a person with mental illness placed on conditional release under
ORS 426.125, outpatient commitment under ORS 426.127 or trial visit under
8 ORS 426.273; and

9 "(ii) Is [dangerous] **a danger** to self or [to any other person] **others** or is 10 unable to provide for basic personal needs and is not receiving the care that 11 is necessary for health and safety and is in need of immediate care, custody 12 or treatment for mental illness.

"(b) The community mental health program director or designee under the
 circumstances set out in paragraph (a) of this subsection may:

"(A) Notify a peace officer to take the person into custody and direct the
officer to remove the person to a hospital or nonhospital facility approved
by the Oregon Health Authority;

"(B) Authorize involuntary admission of, or, if already admitted, cause to
be involuntarily retained in a nonhospital facility approved by the authority,
a person approved for care or treatment at a nonhospital facility by a licensed independent practitioner under ORS 426.232;

"(C) Notify an individual authorized under subsection (3) of this section to take the person into custody and direct the authorized individual to remove the person in custody to a hospital or nonhospital facility approved by the authority;

"(D) Direct an individual authorized under subsection (3) of this section to transport a person in custody from a hospital or a nonhospital facility approved by the authority to another hospital or nonhospital facility approved by the authority as provided under ORS 426.235; or

30 "(E) Direct an individual authorized under subsection (3) of this section

to transport a person in custody from a facility approved by the authority
to another facility approved by the authority as provided under ORS 426.060.
"(2) A designee under subsection (1) of this section must meet the standards established by rule of the authority and be approved by the community
mental health program director before assuming the authority permitted under subsection (1) of this section.

"(3) The community mental health program director may authorize any individual to provide custody and secure transportation services for a person in custody under ORS 426.228. In authorizing an individual under this subsection, the community mental health program director shall grant the individual the authority to do the following:

"(a) Accept custody from a peace officer of a person in custody under ORS
426.228;

"(b) Take custody of a person upon notification by the community mental
 health program director under the provisions of this section;

"(c) Remove a person in custody to an approved hospital or nonhospital
 facility as directed by the community mental health program director;

"(d) Transfer a person in custody to another individual authorized underthis subsection or a peace officer;

"(e) Transfer a person in custody from a hospital or nonhospital facility
to another hospital facility or nonhospital facility when directed to do so by
the community mental health program director; and

"(f) Retain a person in custody at the approved hospital or nonhospital
 facility until a licensed independent practitioner makes a determination un der ORS 426.232.

"(4) An individual authorized under subsection (3) of this section must meet the standards established by rule of the authority and be approved by the community mental health program director before assuming the authority granted under this section.

30 "(5) The costs of transporting a person under ORS 426.060, 426.228 or

426.235 by an individual authorized under subsection (3) of this section shall 1 be the responsibility of the community mental health program in the county  $\mathbf{2}$ in which the authorized individual is directed by a peace officer or a com-3 munity mental health program director to take custody of a person and to 4 transport the person to a facility approved by the authority, but the com- $\mathbf{5}$ munity mental health program shall not be responsible for costs that exceed 6 the amount provided by the state for that transportation. An individual au-7 thorized to act under subsection (3) of this section shall charge the cost of 8 emergency medical transportation to, and collect that cost from, the person, 9 third party payers or other legally or financially responsible individuals or 10 entities in the same manner that costs for the transportation of other persons 11 are charged and collected. 12

#### 13

### "SECTION 31. ORS 426.234 is amended to read:

"426.234. (1) At the time a person alleged to have a mental illness is admitted to or retained in a hospital or nonhospital facility under ORS 426.232
or 426.233, a licensed independent practitioner, nurse or qualified mental
health professional at the hospital or nonhospital facility shall:

"(a) Inform the person of the person's right to representation by or appointment of counsel as described in ORS 426.100;

20 "(b) Give the person the warning under ORS 426.123;

21 "(c) Immediately examine the person;

"(d) Set forth, in writing, the condition of the person and the need for
emergency care or treatment; and

"(e) If the licensed independent practitioner, nurse or qualified mental health professional reasonably suspects that the person is a foreign national, inform the person of the person's right to communicate with an official from the consulate of the person's country. A licensed independent practitioner, nurse or qualified mental health professional is not civilly or criminally liable for failure to provide the information required by this paragraph. Failure to provide the information required by this paragraph does not in itself

constitute grounds for the exclusion of evidence that would otherwise be
 admissible in a proceeding.

"(2)(a) At the time the person is admitted to or retained in a hospital 3 under ORS 426.232, the licensed independent practitioner shall contact the 4 community mental health program director of the county in which the person  $\mathbf{5}$ resides, if the county of residence is different from the county in which the 6 hospital is located. The community mental health program director may re-7 quest that the licensed independent practitioner notify the circuit court in 8 the county in which the person resides. If the community mental health 9 program director does not make the request, the licensed independent prac-10 titioner shall notify, immediately and in writing, the circuit court in the 11 county in which the person is hospitalized. 12

"(b) At the time the person is admitted to a hospital under ORS 426.232 13 after being brought to the hospital by a peace officer under ORS 426.228, the 14 licensed independent practitioner shall contact the community mental health 15program director of the county in which the person is hospitalized. The 16 community mental health program director of the county in which the person 17 is hospitalized may request that the licensed independent practitioner notify 18 the circuit court in the county in which the person is hospitalized. If the 19 community mental health program director does not make the request, the 20licensed independent practitioner shall notify, immediately and in writing, 21the circuit court in the county in which the person was taken into custody. 22"(c) If, at any time prior to the hearing under ORS 426.070 to [426.130] 23426.170, the licensed independent practitioner responsible for a person ad-24mitted or retained under ORS 426.232 determines that the person is not 25[dangerous] a danger to self or [to any other person] others and is not in 26need of emergency care or treatment for mental illness, the licensed inde-27pendent practitioner may release the person from the detention authorized 28by ORS 426.232. The licensed independent practitioner shall immediately no-29 tify the circuit court notified under this subsection and the community 30

1 mental health program director of the person's release from detention.

"(3)(a) At the time the person is admitted to or retained in a nonhospital  $\mathbf{2}$ facility under ORS 426.233, the community mental health program director 3 in the county where the person was taken into custody shall contact the 4 community mental health program director of the county in which the person  $\mathbf{5}$ resides, if the county of residence is different from the county in which the 6 person was taken into custody. The community mental health program di-7 rector of the county in which the person resides may request that the com-8 munity mental health program director of the county in which the person 9 was taken into custody notify the circuit court in the county where the 10 person resides. Otherwise, the community mental health program director of 11 the county in which the person was taken into custody shall notify, imme-12 diately and in writing, the circuit court in the county in which the person 13 was taken into custody. 14

"(b) If, at any time prior to the hearing under ORS 426.070 to [426.130] 15**426.170**, a community mental health program director, after consultation with 16 a licensed independent practitioner, determines that a person admitted or 17 retained under ORS 426.233 is not [dangerous] a danger to self or [to any 18 other person] others and is not in need of immediate care, custody or treat-19 ment for mental illness, the community mental health program director may 20release the person from detention. The community mental health program 21director shall immediately notify the circuit court originally notified under 22paragraph (a) of this subsection of the person's release from detention. 23

<sup>24</sup> "(4) When the judge of the circuit court receives notice under subsection <sup>25</sup> (2) or (3) of this section, the judge immediately shall commence proceedings <sup>26</sup> under ORS 426.070 to [426.130] **426.170**. In a county having a population of <sup>27</sup> 100,000 or more, and when feasible in a county with a lesser population, the <sup>28</sup> community mental health program director or designee who directs the peace <sup>29</sup> officer or other authorized individual to take a person into custody under <sup>30</sup> ORS 426.233 [*shall*] **may** not also conduct the investigation as provided for

under ORS 426.074. Except when a person is [being held under ORS 426.237
(1)(b)] participating in diversion from commitment under section 8 of
this 2025 Act, a person [shall] may not be held under ORS 426.232 or 426.233
for more than five judicial days without a hearing being held under ORS
426.070 to [426.130] 426.170.

6 "(5) When the judge of the circuit court receives notice under subsection 7 (2)(c) or (3)(b) of this section that a person has been released, and unless the 8 court receives the recommendation required by ORS 426.070 (4), the judge 9 shall dismiss the case no later than 14 days after the date the person was 10 initially detained.

11 "SECTION 32. ORS 426.235 is amended to read:

"426.235. (1) The community mental health program director may transfer
a person in custody under ORS 426.232, 426.233 or [426.237 (1)(b)] section 8
of this 2025 Act to a hospital or nonhospital facility approved by the Oregon
Health Authority at any time during the period of detention.

"(2) A person in custody at a hospital may be transferred from the hospital only with the consent of the licensed independent practitioner who is treating the person and when the director of a nonhospital facility approved by the authority agrees to admit the person.

"(3) A person in custody at a nonhospital facility approved by the authority may be transferred to a hospital approved by the authority only when a licensed independent practitioner with admitting privileges agrees to admit the person.

"(4) In transporting a person between a hospital and nonhospital facility under this section, the community mental health program director has all the powers provided in ORS 133.225 and 161.255 and may compel the assistance of any peace officer or other authorized individual.

"(5) When a person is transferred under this section, the community mental health program director shall notify immediately the court notified under ORS 426.234 (2) or (3) of the fact of the transfer and of the location 1 of the person.

<sup>2</sup> "SECTION 33. ORS 426.236 is amended to read:

"426.236. The Oregon Health Authority shall adopt rules necessary to
carry out the provisions of ORS 426.155 [and], 426.228 to 426.235, 426.237 and
426.238.

#### 6 **"SECTION 34.** ORS 426.238 is amended to read:

"426.238. The Oregon Health Authority may assign classifications, as defined by rule of the authority, to facilities that provide care and treatment for persons committed to the authority under ORS 426.130 or provide emergency care or treatment for persons pursuant to ORS 426.070, 426.228 to 426.235 or [426.237] section 8 of this 2025 Act. The authority may authorize a facility to retake custody of a person who unlawfully leaves a facility as provided in ORS 426.223.

14 "SECTION 35. ORS 426.241 is amended to read:

"426.241. (1) The cost of emergency psychiatric care, custody and treat-15ment related to or resulting from such psychiatric condition, provided by a 16 hospital or other facility approved by the Oregon Health Authority and the 17 community mental health program director of the county in which the fa-18 cility is located, except a state hospital, for a person alleged to have a 19 mental illness and to be in need of treatment who is admitted or detained 20under ORS 426.070, 426.140, 426.228, 426.232 or 426.233, or for a person with 21mental illness who is admitted or detained under ORS 426.150, 426.223, 22426.273, 426.275 or 426.292, shall be paid by the community mental health 23program in the county of which the person is a resident from state funds 24provided to the community mental health program for this purpose. The 25community mental health program is responsible for the cost when state 26funds provided to the community mental health program are exhausted. The 27hospital or other facility shall charge to and collect from the person, third 28party payers or other legally or financially responsible individuals or entities 29 the costs of the emergency care, custody and treatment, as it would for any 30

other patient, and any funds received shall be applied as an offset to the cost
of the services provided under this section.

"(2) If any person is admitted to or detained in a state hospital under ORS 4 426.070, 426.140, 426.180 to 426.210, 426.228, 426.232 or 426.233 for emergency 5 care, custody or treatment, the authority shall charge to and collect from the 6 person, third party payers or other legally or financially responsible indi-7 viduals or entities the costs as it would for other patients of the state hos-8 pitals under the provisions of ORS 179.610 to 179.770.

9 "(3) If any person is adjudged to have a mental illness under the pro-10 visions of ORS 426.130, or determined to be an extremely dangerous person 11 with mental illness under ORS 426.701 or 426.702, and the person receives 12 care and treatment in a state hospital, the person, third party payers or 13 other legally or financially responsible individuals or entities shall be re-14 quired to pay for the costs of the hospitalization at the state hospital, as 15 provided by ORS 179.610 to 179.770, if financially able to do so.

"(4) For purposes of this section and ORS 426.310, 'resident' means resident of the county in which the person maintains a current mailing address or, if the person does not maintain a current mailing address within the state, the county in which the person is found, or the county in which a court-committed person has been conditionally released.

"(5)(a) The authority may deny payment for part or all of the emergency 21psychiatric services provided by a hospital or nonhospital facility under ORS 22426.232, 426.233 or [426.237] section 8 of this 2025 Act when the authority 23finds, upon review, that the condition of the person alleged to have a mental 24illness did not meet the admission criteria in ORS 426.232 (1), 426.233 (1) or 25[426.237 (1)(b)(A)] section 8 (1)(a) of this 2025 Act. The payer responsible 26under this section shall make a request for denial of payment for emergency 27psychiatric services provided under ORS 426.232, 426.233 or [426.237] section 288 of this 2025 Act in writing to the authority. 29

30 "(b) The authority may require the following to provide the authority

with any information that the authority determines is necessary to review
a request for denial of payment made under this subsection or to conduct a
review of emergency psychiatric services for the purpose of planning or defining authority rules:

"(A) A hospital or nonhospital facility approved under ORS 426.228 to
426.235 or [426.237] section 8 of this 2025 Act.

"(B) A physician or a person providing emergency psychiatric services
under ORS 426.228 to 426.235 or [426.237] section 8 of this 2025 Act.

9 "(c) The authority shall adopt rules necessary to carry out the purposes 10 of this subsection.

11 "SECTION 36. ORS 426.385 is amended to read:

"426.385. (1) Every person with mental illness committed to the Oregon
 Health Authority shall have the right to:

"(a) Communicate freely in person and by reasonable access to telephones;
"(b) Send and receive sealed mail, except that this right may be limited
for security reasons in state institutions as described in ORS 426.010;

17 "(c) Wear the clothing of the person;

18 "(d) Keep personal possessions, including toilet articles;

19 "(e) Religious freedom;

20 "(f) A private storage area with free access thereto;

"(g) Be furnished with a reasonable supply of writing materials and stamps;

"(h) A written treatment plan, kept current with the progress of the per-son;

25 "(i) Be represented by counsel whenever the substantial rights of the 26 person may be affected;

27 "(j) Petition for a writ of habeas corpus;

"(k) Not be required to perform routine labor tasks of the facility except
those essential for treatment;

30 "(L) Be given reasonable compensation for all work performed other than

1 personal housekeeping duties;

"(m) Daily access to fresh air and the outdoors, except that this right may
be limited when it would create significant risk of harm to the person or
others;

5 "(n) Reasonable privacy and security in resting, sleeping, dressing, bath-6 ing, personal hygiene and toileting, except that this right may be limited 7 when it would create significant risk of harm to the person or others;

8 "(o) Such other rights as may be specified by rule; and

9 "(p) Exercise all civil rights in the same manner and with the same effect 10 as one not admitted to the facility, including, but not limited to, the right 11 to dispose of real property, execute instruments, make purchases, enter con-12 tractual relationships, and vote, unless the person has been adjudicated in-13 competent and has not been restored to legal capacity. Disposal of personal 14 property in possession of the person in a state institution described in ORS 15 426.010 is subject to limitation for security reasons.

"(2)(a) A person must be immediately informed, orally and in writing, ofany limitation:

"(A) Of the right to send or receive sealed mail under subsection (1)(b)of this section;

"(B) Regarding the disposal of personal property under subsection (1)(p)
 of this section;

"(C) Of the right to reasonable privacy and security in resting, sleeping,
 dressing, bathing, personal hygiene and toileting under subsection (1)(n) of
 this section; and

25 "(D) Of the right to daily access to fresh air and the outdoors under 26 subsection (1)(m) of this section.

"(b) Any limitation under this subsection and the reasons for the limitation must be stated in the person's written treatment plan.

"(c) The person has the right to challenge any limitation under this subsection pursuant to rules adopted by the authority. The person must be in-
1 formed, orally and in writing, of this right.

"(3) A person with mental illness committed to the authority shall have  $\mathbf{2}$ the right to be free from potentially unusual or hazardous treatment proce-3 dures, including convulsive therapy, unless the person has given express and 4 informed consent or authorized the treatment pursuant to a declaration for  $\mathbf{5}$ mental health treatment described in ORS 127.700 to 127.737. This right 6 may be denied to a person for good cause as defined in administrative rule 7 only by the director of the facility in which the person is confined, but only 8 after consultation with and approval of an independent examining physician. 9 Any denial shall be entered into the person's treatment record and shall in-10 clude the reasons for the denial. A person with mental illness may not be 11 subjected to psychosurgery, as defined in ORS 677.190 (21)(b). 12

"(4) Mechanical restraints [*shall*] **may** not be applied to a person admitted to a facility unless it is determined by the chief medical officer of the facility or designee to be required by the medical needs of the person. Every use of a mechanical restraint and the reasons for using a mechanical restraint shall be made a part of the clinical record of the person over the signature of the chief medical officer of the facility or designee.

"(5) Nothing in this section prevents the authority from acting to exclude contraband from its facilities and to prevent possession or use of contraband in its facilities.

22 "(6) As used in this section:

<sup>23</sup> "(a) 'Contraband' has the meaning given that term in ORS 162.135.

"(b) 'Security reasons' means the protection of the person with mental illness from serious and immediate harm and the protection of others from threats or harassment as defined by rule of the authority.

27

## 28

## **"COMMITMENT OF EXTREMELY DANGEROUS PERSONS**

29

<sup>30</sup> "SECTION 37. ORS 426.701 is amended to read:

1 "426.701. (1) For the purposes of this section and ORS 426.702:

2 "(a) A person is 'extremely dangerous' if the person:

3 "(A) Is at least 18 years of age;

"(B) Is exhibiting symptoms or behaviors of a qualifying mental disorder
substantially similar to those that preceded the act described in subsection
(3)(a)(C) of this section; and

7 "(C) Because of a qualifying mental disorder:

8 "(i) Presents a serious danger to the safety of other persons by reason of 9 an extreme risk that the person will inflict grave or potentially lethal 10 physical injury on other persons; and

11 "(ii) Unless committed, will continue to represent an extreme risk to the 12 safety of other persons in the foreseeable future.

13 "(b) 'Qualifying mental disorder' does not include:

"(A) A disorder manifested solely by repeated criminal or otherwise anti social conduct; or

<sup>16</sup> "(B) A disorder constituting solely a personality disorder.

"(c) A qualifying mental disorder is 'resistant to treatment' if, after receiving care from a licensed psychiatrist and exhausting all reasonable psyphiatric treatment, or after refusing psychiatric treatment, the person continues to be significantly impaired in the person's ability to make competent decisions and to be aware of and control extremely dangerous behavior.

"(d) A person 'attempted to' cause a result or engage in specified conduct if the person intentionally engaged in conduct that constituted a substantial step toward causing the result or completing the specified conduct, and the substantial step created an actual and extreme risk of grave or potentially lethal physical injury to another person.

29 "(2)(a) A district attorney may petition the court to initiate commitment 30 proceedings described in this section if there is reason to believe a person is an extremely dangerous person with mental illness. Venue is proper in the
county in which the person is alleged to have committed the qualifying act
or the county in which the person lives. The petition shall immediately be
served upon the person.

5 "(b) If a person is committed to a state hospital under ORS 161.365 or 6 161.370 and the state hospital intends to discharge the person, the district 7 attorney may provide notice to the superintendent of the state hospital in-8 dicating an intent to file a petition under this section. Upon receipt of the 9 notice, the superintendent may delay discharge of the person for up to seven 10 judicial days to allow for the petition to be filed and for the court to make 11 findings under paragraph (f) of this subsection.

12 "(c) The person shall be advised in writing of:

"(A) The allegation that the person is an extremely dangerous person with
 mental illness and may be committed to the jurisdiction of the Psychiatric
 Security Review Board for a maximum period of 24 months; and

"(B) The right to a hearing to determine whether the person is an extremely dangerous person with mental illness, unless the person consents to the commitment by waiving the right to a hearing in writing after consultation with legal counsel.

"(d) A person against whom a petition described in this subsection is filedshall have the following:

"(A) The right to obtain suitable legal counsel possessing skills and experience commensurate with the nature of the allegations and complexity of the case and, if the person is without funds to retain legal counsel, the right to have the court appoint legal counsel;

"(B) The right to subpoena witnesses and to offer evidence on behalf ofthe person at the hearing;

"(C) The right to cross-examine any witnesses who appear at the hearing;and

30 "(D) The right to examine all reports, documents and information that the

court considers, including the right to examine the reports, documents and
information prior to the hearing, if available.

"(e) Upon receipt of the petition, the court shall schedule a hearing and 3 shall appoint an examiner as described in ORS 426.110 to evaluate the per-4 son. If the person is in custody or committed while the hearing is pending,  $\mathbf{5}$ the hearing must commence within 30 days of filing the petition unless good 6 cause is found by the court. If the court finds good cause, the hearing must 7 commence no later than 60 days after the filing of the petition or, if the 8 9 district attorney provided notice under paragraph (b) of this subsection, the date of the notice, whichever occurs first. As used in this paragraph, 'good 10 cause' means: 11

"(A) The person who would be considered the victim of the act described
in subsection (3)(a)(C) of this section if the act were criminally prosecuted,
or an essential witness for either the state or the person, is unable to testify
within the 30-day period.

"(B) The attorney for the person cannot reasonably be expected to participate in the hearing within the 30-day period, cannot be adequately prepared to represent the person at the hearing within the 30-day period, or has a schedule conflict that cannot be resolved in a manner that allows the attorney to represent the person at a hearing within the 30-day period.

"(C) An examiner cannot be appointed to conduct the examination, or conduct the examination and prepare a report, within the 30-day period.

"(D) If a guardian ad litem is appointed on the case, the guardian ad litem
cannot be prepared for a hearing within the 30-day period.

<sup>25</sup> "(f)(A) The court may order that the person be committed to the custody <sup>26</sup> of the superintendent of a state hospital or the director of a secure mental <sup>27</sup> health facility while the petition is pending if the court finds probable cause <sup>28</sup> that:

<sup>29</sup> "(i) The person is at least 18 years of age;

30 "(ii) The person has a qualifying mental disorder that is resistant to

1 treatment;

"(iii) The person committed an act described in subsection (3)(a)(C) of this
section; and

"(iv) Failure to commit the person while the hearing is pending would
pose serious harm or danger to the person or others.

"(B) If a person committed under this paragraph is held in a secure fa-6 cility other than a state hospital or secure mental health facility, including 7 but not limited to a jail or prison, at the time the petition is filed, the court 8 9 may further order that the person remain at that placement for sufficient time to allow the superintendent or director to safely admit the person. Any 10 order of the court concerning the placement of a person under this subpara-11 graph must be in accordance with the person's constitutional right to due 12 process. If the person remains in a secure facility under this subparagraph, 13the superintendent, director or designee may consult with the facility to en-14 sure continuity of care for the person. 15

"(C) Commitment to the custody of the superintendent of a state hospital 16 or the director of a secure mental health facility under this paragraph may 17 not exceed 60 days. If the hearing does not occur within 60 days, if the dis-18 trict attorney dismisses the petition, or if the court holds the hearing but 19 does not commit the person, the person shall be returned to the county in 20which the petition was filed and the court shall hold a disposition hearing 21within five judicial days to determine how to proceed on the petition and 22any outstanding criminal charges. A person who is returned to a secure fa-23cility other than a state hospital or secure mental health facility, including 24but not limited to a jail or prison, under this paragraph may remain at the 25placement until the disposition hearing. 26

"(g) If the hearing is not commenced within the time period required by paragraph (e) of this subsection, the court shall either dismiss the petition or release the person on personal recognizance, to the custody of a third party or upon any additional reasonable terms and conditions the court 1 deems appropriate.

"(3)(a) At the hearing on the petition, the court shall order the person committed as an extremely dangerous person with mental illness under the jurisdiction of the Psychiatric Security Review Board for a maximum of 24 months if the court finds, by clear and convincing evidence, that:

6 "(A) The person is extremely dangerous;

"(B) The person suffers from a qualifying mental disorder that is resistant
to treatment; and

9 "(C) Because of the qualifying mental disorder that is resistant to treat-10 ment, the person committed one of the following acts:

"(i) Caused or attempted to cause the death of another person;

"(ii) Caused or attempted to cause serious physical injury to another
 person by means of a dangerous weapon;

"(iii) Caused or attempted to cause physical injury to another person
by means of a firearm as defined in ORS 166.210 or an explosive as defined
in ORS 164.055;

"(iv) Engaged or attempted to engage in oral-genital contact with a
child under 14 years of age;

"(v) Forcibly compelled or attempted to forcibly compel sexual intercourse, oral-genital contact or the penetration of another person's anus or vagina; or

"(vi) Caused or attempted to cause a fire or explosion that damaged, 22or was reasonably likely to damage, the protected property of another, 23as those terms are defined in ORS 164.305, or that placed another person in 24danger of physical injury, and the fire or explosion or attempted fire or 25**explosion** was not the incidental result of normal and usual daily activities. 26"(b) The court shall further commit the person to a state hospital for 27custody, care and treatment if the court finds, by clear and convincing evi-28dence, that the person cannot be controlled in the community with proper 29

30 care, medication, supervision and treatment on conditional release.

"(c) The court shall specify in the order whether any person who would be considered a victim as defined in ORS 131.007 of the act described in paragraph (a)(C) of this subsection, if the act had been criminally prosecuted, requests notification of any order or hearing, conditional release, discharge or escape of the person committed under this section.

6 "(d) The court shall be fully advised of all drugs and other treatment 7 known to have been administered to the alleged extremely dangerous person 8 with mental illness that may substantially affect the ability of the person to 9 prepare for, or to function effectively at, the hearing.

"(e) The provisions of ORS 40.230, 40.235, 40.240, 40.250 and 179.505 do not apply to the use of the examiner's report and the court may consider the report as evidence.

"(4) The findings of the court that a person committed an act described
 in subsection (3)(a)(C) of this section may not be admitted in a criminal
 prosecution.

"(5)(a) If the court commits a person under this section and the person has pending criminal charges at the time of the hearing, the court shall dismiss the criminal charges without prejudice, and if the person is further committed to a state hospital under this section, the dismissal shall not take effect until the person's transportation to the state hospital.

"(b) If the court commits a person to the state hospital under this sectionand:

"(A) The person is in a setting other than a state hospital, the court may additionally order that the person remain in that placement until the person can be safely transported to a state hospital pursuant to the order. Any order of the court concerning the placement of the person under this subparagraph must be in accordance with the person's constitutional right to due process. "(B) The person is at a state hospital at the time of the hearing, the person may remain at the state hospital under the commitment.

30 "(c) A person committed under this section shall remain under the juris-

diction of the board for a maximum of 24 months unless the board conducts
a hearing and makes the findings described in subsection (6)(d) of this section.

"(6)(a) The board shall hold a hearing six months after the initial com-4 mitment described in subsection (3) of this section, and thereafter six months  $\mathbf{5}$ after a further commitment described in ORS 426.702, to determine the 6 placement of the person and whether the person is eligible for conditional 7 release or early discharge. The board shall provide written notice of the 8 9 hearing to the person, the person's legal counsel and the office of the district attorney who filed the initial petition under subsection (2) of this section 10 within a reasonable time prior to the hearing. The board shall further notify 11 the person of the following: 12

13 "(A) The nature of the hearing and possible outcomes;

<sup>14</sup> "(B) The right to appear at the hearing and present evidence;

"(C) The right to be represented by legal counsel and, if the person is
without funds to retain legal counsel, the right to have the court appoint
legal counsel;

18 "(D) The right to subpoena witnesses;

"(E) The right to cross-examine witnesses who appear at the hearing; and "(F) The right to examine all reports, documents and information that the board considers, including the right to examine the reports, documents and information prior to the hearing if available.

"(b) If the board determines at the hearing that the person still suffers 23from a qualifying mental disorder that is resistant to treatment and contin-24ues to be extremely dangerous, and that the person cannot be controlled in 25the community with proper care, medication, supervision and treatment if 26conditionally released, the person shall remain committed to a state hospital. 27"(c) If the board determines at the hearing that the person still suffers 28from a qualifying mental disorder that is resistant to treatment and contin-29 ues to be extremely dangerous, but finds that the person can be controlled 30

in the community with proper care, medication, supervision and treatment
 if conditionally released, the board shall conditionally release the person.

"(d) If the board determines at the hearing that the person no longer suffers from a qualifying mental disorder that is resistant to treatment or is no longer extremely dangerous, the board shall discharge the person. The discharge of a person committed under this section does not preclude commitment of the person pursuant to ORS 426.005 to 426.390.

8 "(7)(a) At any time during the commitment to a state hospital, the su-9 perintendent of the state hospital may request a hearing to determine the 10 status of the person's commitment under the jurisdiction of the board. The 11 request shall be accompanied by a report setting forth the facts supporting 12 the request. If the request is for conditional release, the request shall be 13 accompanied by a verified conditional release plan. The hearing shall be 14 conducted as described in subsection (6) of this section.

15 "(b) The board may make the findings described in subsection (6)(c) of this 16 section and conditionally release the person without a hearing if the office 17 of the district attorney who filed the initial petition under subsection (2) of 18 this section does not object to the conditional release.

"(c) At any time during conditional release, a state or local mental health facility providing treatment to the person may request a hearing to determine the status of the person's commitment under the jurisdiction of the board. The hearing shall be conducted as described in subsection (6) of this section.

"(8)(a) If the board orders the conditional release of a person under subsection (6)(c) of this section, the board shall order conditions of release that may include a requirement to report to any state or local mental health facility for evaluation. The board may further require cooperation with, and acceptance of, psychiatric or psychological treatment from the facility. Conditions of release may be modified by the board from time to time.

30 "(b) When a person is referred to a state or local mental health facility

for an evaluation under this subsection, the facility shall perform the evaluation and submit a written report of its findings to the board. If the facility finds that treatment of the person is appropriate, the facility shall include its recommendations for treatment in the report to the board.

5 "(c) Whenever treatment is provided to the person by a state or local 6 mental health facility under this subsection, the facility shall furnish reports 7 to the board on a regular basis concerning the progress of the person.

8 "(d) Copies of all reports submitted to the board pursuant to this sub-9 section shall be furnished to the person and to the person's legal counsel, if 10 applicable. The confidentiality of these reports is determined pursuant to 11 ORS 192.338, 192.345 and 192.355.

"(e) The state or local mental health facility providing treatment to the
person under this subsection shall comply with the conditional release order
and any modifications of the conditions ordered by the board.

"(9)(a) If at any time while the person is conditionally released it appears 15that the person has violated the terms of the conditional release, the board 16 may order the person returned to a state hospital for evaluation or treat-17 ment. A written order of the board is sufficient warrant for any law 18 enforcement officer to take the person into custody. A sheriff, municipal 19 police officer, parole or probation officer or other peace officer shall execute 20the order, and the person shall be returned to the state hospital as soon as 21practicable. 22

"(b) The director of a state or local mental health facility providing treatment to a person under subsection (8) of this section may request that the board issue a written order for a person on conditional release to be taken into custody if there is reason to believe that the person can no longer be controlled in the community with proper care, medication, supervision and treatment.

29 "(c) Within 30 days following the return of the person to a state hospital, 30 the board shall conduct a hearing to determine if, by a preponderance of the

evidence, the person is no longer fit for conditional release. The board shall 1 provide written notice of the hearing to the person, the person's legal coun- $\mathbf{2}$ sel and the office of the district attorney who filed the initial petition under 3 subsection (2) of this section within a reasonable time prior to the hearing. 4 The notice shall advise the person of the nature of the hearing, the right to  $\mathbf{5}$ have the court appoint legal counsel and the right to subpoena witnesses, 6 examine documents considered by the board and cross-examine all witnesses 7 who appear at the hearing. 8

"(10)(a) If the person had unadjudicated criminal charges at the time of 9 the filing of the petition for the person's initial commitment under this sec-10 tion and the state hospital or the state or local mental health facility pro-11 viding treatment to the person intends to recommend discharge of the person 12 at an upcoming hearing, the superintendent of the state hospital or the di-13rector of the facility shall provide written notice to the board and the dis-14 trict attorney of the county where the criminal charges were initiated of the 15discharge recommendation at least 45 days before the hearing. The notice 16 shall be accompanied by a report describing the person's diagnosis and the 17 treatment the person has received. 18

"(b) Upon receiving the notice described in this subsection, the district 19 attorney may request an order from the court in the county where the 20criminal charges were initiated for an evaluation to determine if the person 21is fit to proceed in the criminal proceeding. The court may order the state 22hospital or the state or local mental health facility providing treatment to 23the person to perform the evaluation. The hospital or facility shall provide 24copies of the evaluation to the district attorney, the person and the person's 25legal counsel, if applicable. 26

"(c) The person committed under this section may not waive an evaluation ordered by the court to determine if the person is fit to proceed with the criminal proceeding as described in this subsection.

30 "(11) The board shall make reasonable efforts to notify any person de-

scribed in subsection (3)(c) of this section of any order or hearing, conditional release, discharge or escape of the person committed under this
section.

"(12) Unless the court orders otherwise or either party objects, any party
or witness may attend a hearing held under this section via simultaneous
electronic transmission.

"(13) The board shall adopt rules to carry out the provisions of this section and ORS 426.702.

9 "(14) Any time limitation described in ORS 131.125 to 131.155 does not run 10 during a commitment described in this section or a further commitment de-11 scribed in ORS 426.702.

12

13

**"TRIBAL/STATE COURT INTERSECTION** 

14

"SECTION 38. (1)(a) The Judicial Department shall study tribal and
 state interactions relating to the involuntary hospitalization and
 mental or behavioral health treatment of tribal members in the state
 civil or criminal justice systems.

19 "(b) The department shall collect the following existing data:

"(A) Data related to civil commitment proceedings involving mem bers of one or more federally recognized tribes;

"(B) Data related to competency proceedings for criminal defend ants who are members of one or more federally recognized tribes;

"(C) Data related to findings of guilt except for insanity for criminal
 defendants who are members of one or more federally recognized
 tribes;

"(D) Data related to the participation of members of one or more federally recognized tribes in specialty courts, including regarding culturally specific services provided or available to those members in relation to their participation in the specialty court; and

"(E) Other data determined by the department to be relevant to the
 intersection between state and tribal mental and behavioral health
 judicial proceedings.

4 "(c)(A) The department shall prepare a report analyzing the data 5 collected under this subsection. The department shall include in the 6 report a descriptive analysis of the barriers, if any, the department 7 encounters collecting or analyzing the data described in this sub-8 section.

9 "(B) Data contained in the report must be aggregated at the state10 wide, countywide and tribal level for each subject identified in sub11 section (1) of this section.

"(C) The report may not include personally identifiable information
 regarding any individual.

"(2)(a) The Oregon Health Authority shall assist the department in the collection of the data described in subsection (1) of this section and, to the extent permitted by state and federal law, provide the department with information the department considers necessary to conduct the study described in subsection (1) of this section.

"(b) Information and data collected by the department or the au thority under this section may be used only for statistical purposes.

"(3) The department shall submit the report described in subsection
(1) of this section in the manner provided by ORS 192.245, and may
include recommendations for legislation, to the interim committees
of the Legislative Assembly related to the judiciary and behavioral
health no later than December 15, 2025.

<u>SECTION 39.</u> (1) The Task Force on the Intersection of Tribal and
 State Forensic Behavioral Health is established.

28 "(2) The task force consists of 17 members appointed as follows:

<sup>29</sup> "(a) The Governor shall appoint four members, as follows:

30 "(A) One member who represents the office of the Governor;

1 "(B) One member who represents the Oregon Health Authority;

<sup>2</sup> "(C) One member who represents the Department of Justice; and

3 "(D) One member who represents community mental health pro4 viders.

5 "(b) The Governor, in consultation with the Commission on Indian
6 Services, shall appoint 11 members, as follows:

"(A) Nine members who are tribal court judges or staff or other
 individuals designated by an Indian tribe, and who shall each represent
 one of the nine federally recognized Indian tribes located in Oregon;
 and

11 "(B) Two members who represent tribal service providers.

"(c) The Chief Justice of the Supreme Court shall appoint two
 members, as follows:

"(A) One member who is a judge with expertise in the competency
 to proceed process; and

"(B) One member who is a representative of the Tribal, State, and
 Federal Court Forum.

18 "(3) The task force shall examine tribal and state interactions re-19 lating to involuntary hospitalization and mental or behavioral health 20 treatment of tribal members in the state civil and criminal systems 21 and:

"(a) Identify data sharing needs between tribal service providers,
 tribal courts and nontribal service providers, the Oregon Health Au thority and Oregon courts, and identify methods for resolving barriers
 to data sharing;

"(b) Examine mental and behavioral health care services provided
 within tribal lands and to tribal members and identify barriers to
 providing care to tribal individuals;

"(c) Determine barriers to tribal members receiving care at the
 Oregon State Hospital pursuant to competency restoration orders or

1 civil commitment;

2 "(d) Examine models for tribal and state interactions relating to
3 mental or behavioral health;

4 "(e) Examine the results of the study described in section 38 of this
5 2025 Act; and

6 "(f) Develop recommendations concerning tribal court needs that 7 intersect with state services and barriers to services.

8 "(4) The task force shall invite and consider perspectives involving 9 forensic or mental health matters before tribal courts, including 10 prosecutors, defenders, people with lived experience, family members 11 of persons with unmet behavioral needs and members of tribal gov-12 ernments.

"(5) Members of the task force who are appointed by the Chief
 Justice of the Supreme Court are nonvoting members and may act in
 an advisory capacity only.

"(6) Members of the task force who are tribal court judges or staff 16 appointed under subsection (2)(b)(A) of this section shall act as liai-17 sons between the task force and the tribal government of the tribal 18 court on which the member serves if the tribal government designates 19 the member to act as a liaison and, if so designated, the member shall 20coordinate with a person designated by the relevant tribal government, 21if any, to facilitate inviting and considering the perspectives of tribal 22members and to consult with the tribal government on the activities 23of the task force. 24

25 "(7) A majority of the voting members of the task force constitutes
26 a quorum for the transaction of business.

"(8) Official action by the task force requires the approval of a
majority of the voting members of the task force.

"(9) The Governor shall select one member of the task force to
 serve as chairperson and another to serve as vice chairperson, for the

terms and with the duties and powers necessary for the performance
of the functions of the offices as the Governor determines.

"(10) If there is a vacancy for any cause, the appointing authority
shall make an appointment to become immediately effective.

"(11) The task force shall meet at times and places specified by the
call of the chairperson or of a majority of the voting members of the
task force.

8 "(12) The task force may adopt rules necessary for the operation
9 of the task force.

"(13) The task force shall submit a report in the manner provided in ORS 192.245 regarding the task force's examinations, identifications, determinations and recommendations described in subsection (3) of this section, and may include recommendations for legislation, to the interim committees of the Legislative Assembly related to the judiciary and behavioral health no later than December 15, 2026.

"(14) The Judicial Department shall provide staff support to the
 task force.

"(15) Members of the task force serve as volunteers on the task
 force and, unless they are qualified members, as defined in ORS
 292.495, are not entitled to compensation or reimbursement for expenses.

"(16) All agencies of state government, as defined in ORS 174.111, are directed to assist the task force in the performance of the duties of the task force and, to the extent permitted by laws relating to confidentiality, to furnish information and advice the members of the task force consider necessary to perform their duties.

"(17) All appointments to the task force made under subsection (2)
 of this section must be completed on or before December 31, 2025.

"(18) The task force shall have its first meeting on or before Feb ruary 1, 2026.

"SECTION 40. Sections 38 and 39 of this 2025 Act are repealed on 1 January 2, 2027.  $\mathbf{2}$ 3 **"ADMINISTRATIVE LAW JUDGE EXEMPTION** 4  $\mathbf{5}$ "SECTION 41. ORS 183.635 is amended to read: 6 "183.635. (1) Except as provided in this section, all agencies must use ad-7 ministrative law judges assigned from the Office of Administrative Hearings 8 established under ORS 183.605 to conduct contested case hearings, without 9 regard to whether those hearings are subject to the procedural requirements 10 for contested case hearings. 11 "(2) The following agencies need not use administrative law judges as-12 signed from the office: 13 "(a) Attorney General. 14 "(b) Boards of stewards appointed by the Oregon Racing Commission. 15"(c) Bureau of Labor and Industries and the Commissioner of the Bureau 16 of Labor and Industries. 17 "(d) Department of Corrections. 18 "(e) Department of Education, State Board of Education and Superinten-19 dent of Public Instruction. 20"(f) Department of Human Services for vocational rehabilitation services 21cases under 29 U.S.C. 722(c) and disability determination cases under 42 22U.S.C. 405. 23"(g) Department of Revenue. 24"(h) Department of State Police. 25"(i) Employment Appeals Board. 26"(j) Employment Relations Board. 27"(k) Energy Facility Siting Council. 28"(L) Fair Dismissal Appeals Board. 29 "(m) Governor. 30

- 1 "(n) Land Conservation and Development Commission.
- 2 "(o) Land Use Board of Appeals.

"(p) Local government boundary commissions created pursuant to ORS
199.430.

5 "(q) Public universities listed in ORS 352.002.

6 "(r) Oregon Youth Authority.

7 "(s) Psychiatric Security Review Board.

"(t) Oregon Health Authority, for purposes of contested case
hearings involving informed consent at the Oregon State Hospital.

- 10 "[(t)] (u) Public Utility Commission.
- 11 "[(u)] (v) State Accident Insurance Fund Corporation.
- 12 "[(v)] (w) State Apprenticeship and Training Council.

13 "[(w)] (**x**) State Board of Parole and Post-Prison Supervision.

14 "[(x)] (y) State Land Board.

"[(y)] (z) State Treasurer, except the State Treasurer shall use an administrative law judge for contested cases involving claims arising under ORS
98.302 to 98.436, 98.992 or 116.253 or any other claim to escheated or unclaimed property.

"(3) The Workers' Compensation Board is exempt from using administrative law judges assigned from the office for any hearing conducted by the board under ORS chapters 147, 654 and 656. Except as specifically provided in this subsection, the Department of Consumer and Business Services must use administrative law judges assigned from the office only for contested cases arising out of the department's powers and duties under:

<sup>25</sup> "(a) ORS 86A.095 to 86A.198, 86A.990 and 86A.992 and ORS chapter 59;

- <sup>26</sup> "(b) ORS chapter 455;
- 27 "(c) ORS chapter 674;
- <sup>28</sup> "(d) ORS chapters 706 to 716;

<sup>29</sup> "(e) ORS chapter 717;

<sup>30</sup> "(f) ORS chapters 723, 725 and 726; and

1 "(g) ORS chapters 731, 732, 733, 734, 735, 737, 742, 743, 743A, 743B, 744, 2 746, 748 and 750.

"(4) Notwithstanding any other provision of law, in any proceeding in which an agency is required to use an administrative law judge assigned from the office, an officer or employee of the agency may not conduct the hearing on behalf of the agency.

"(5) Notwithstanding any other provision of ORS 183.605 to 183.690, an
agency is not required to use an administrative law judge assigned from the
office if:

"(a) Federal law requires that a different administrative law judge or
 hearing officer be used; or

"(b) Use of an administrative law judge from the office could result in a
 loss of federal funds.

"(6) Notwithstanding any other provision of this section, the Department of Environmental Quality must use administrative law judges assigned from the office only for contested case hearings conducted under the provisions of ORS 183.413 to 183.470.

"SECTION 42. The amendments to ORS 183.635 by section 41 of this
 2025 Act apply to contested case hearings occurring on or after the
 effective date of this 2025 Act.

21

22 "FITNESS TO PROCEED PROCESS CHANGES
 23 "(Restoration Time Limits)

24

<sup>25</sup> "<u>SECTION 43.</u> Sections 44 to 46 of this 2025 Act are added to and <sup>26</sup> made a part of ORS 161.355 to 161.371.

27 "SECTION 44. (1) As used in this section and section 45 of this 2025
28 Act:

29 "(a) 'Authority' means the Oregon Health Authority.

30 "(b) 'Contempt charge' means a contempt charge alleging the vio-

lation of a court order issued under ORS 30.866, 107.700 to 107.735,
 124.005 to 124.040, 133.035, 163.730 to 163.750, 163.760 to 163.777 or 166.525
 to 166.543.

4 "(c) 'Person Class A misdemeanor' has the meaning given that term
5 in the rules of the Oregon Criminal Justice Commission.

"(d) 'Violent felony' means a felony offense in which there was an
actual or threatened serious physical injury to the victim, or a felony
sexual offense.

"(2) When the court has determined that a defendant lacks fitness
to proceed under ORS 161.370 (2), the provisions of this section and
section 45 of this 2025 Act apply notwithstanding any provision to the
contrary in ORS 161.370 and 161.371.

13 "(3) Notwithstanding ORS 161.370 (4) and 161.371 (8)(a):

"(a) If the most serious offense in the charging instrument is a vi-14 olation or a misdemeanor other than a person Class A misdemeanor, 15the court may not commit the defendant to the custody of the super-16 intendent of a state mental hospital or director of a facility designated 17 by the authority if the defendant is at least 18 years of age, or to the 18 custody of the director of a secure intensive community inpatient fa-19 cility designated by the authority if the defendant is under 18 years 20of age, under any circumstances. 21

"(b) If the most serious offense in the charging instrument is a 22person Class A misdemeanor or a contempt charge, the maximum time 23period that the defendant may be committed to the custody of the 24superintendent of a state mental hospital or director of a facility des-25ignated by the authority if the defendant is at least 18 years of age, 26or to the custody of the director of a secure intensive community in-27patient facility designated by the authority if the defendant is under 2818 years of age, is 90 days. The time period may be extended by the 29 court as described in subsection (5) of this section by an additional 90 30

1 days, up to a total of 180 days.

"(c) If the most serious offense in the charging instrument is a  $\mathbf{2}$ felony other than aggravated murder, a violent felony or a crime listed 3 in ORS 137.700 (2), the maximum time period that the defendant may 4 be committed to the custody of the superintendent of a state mental  $\mathbf{5}$ hospital or director of a facility designated by the authority if the de-6 fendant is at least 18 years of age, or to the custody of the director 7 of a secure intensive community inpatient facility designated by the 8 authority if the defendant is under 18 years of age, is six months. The 9 time period may be extended by the court as described in subsection 10 (5) of this section by an additional six months, up to a total of 12 11 months. 12

"(d) If the most serious offense in the charging instrument is ag-13 gravated murder, a violent felony or a crime listed in ORS 137.700 (2), 14 the maximum time period that the defendant may be committed to the 15custody of the superintendent of a state mental hospital or director 16 of a facility designated by the authority if the defendant is at least 18 17 years of age, or to the custody of the director of a secure intensive 18 community inpatient facility designated by the authority if the de-19 fendant is under 18 years of age, is 12 months. The time period may 20be extended by the court as described in subsection (5) of this section 21by an additional six months, up to a total of 18 months. 22

"(4)(a) The superintendent of the state mental hospital or director of another facility to which a defendant is committed shall provide notice to the court and the parties that the defendant is reaching the end of the initial maximum period of commitment described in subsection (3)(b) to (d) of this section at least 60 days before the end of the period.

"(b) Upon the receipt by the court of a petition or other request for
 an extension of a maximum period of commitment under subsections

(5) to (9) of this section, the defendant shall remain committed at the
state mental hospital or other facility pending a decision on the request.

"(c) Upon reaching a decision on a request for an extension of a
maximum commitment period under subsections (5) to (9) of this section, the court shall prepare a written order, and shall include in the
order the reasons for granting or denying the request.

8 "(5)(a) The court may extend the initial maximum period of com-9 mitment, up to the total amounts specified in subsection (3)(b) to (d) 10 of this section, upon the request of a party as provided in this sub-11 section.

"(b) Upon receipt of the notice described in subsection (4)(a) of this 12 section, a party may petition for an extension to the initial maximum 13 period of commitment. If the most serious offense in the charging in-14 strument is a felony, the petition must be filed within 30 days of re-15ceipt of the notice. If the most serious offense in the charging 16 instrument is a misdemeanor, the petition must be filed no later than 17 five days prior to the end of the initial maximum period of commit-18 19 ment.

"(c) Notwithstanding paragraph (b) of this subsection, if the most serious offense in the charging instrument is a misdemeanor and the evaluation and notice required under ORS 161.371 (1) is submitted to the court within five days before the expiration of the initial maximum commitment period, the commitment of the defendant is automatically extended by five days to allow for the filing of a petition under this subsection.

"(d) The court may grant the petition and extend the initial maximum commitment period, up to the total amounts specified in subsection (3)(b) to (d) of this section, if the court finds:

30 "(A) The person continues to meet the requirements for commit-

1 ment under ORS 161.370 (3)(a) or (4)(a), as applicable; and

"(B) There is a substantial probability that continued commitment
will lead to a determination that the defendant has gained or regained
fitness to proceed within the extension time period.

6 (e) When making the determinations described in paragraph (d)
6 of this subsection, the court shall consider:

7 "(A) Clinical data of the defendant's progress toward gaining or
8 regaining fitness to proceed;

9 "(B) Evidence that the defendant's lack of fitness is not due to a 10 condition that is unlikely to result in the defendant gaining or re-11 gaining fitness to proceed, such as a significant neurocognitive disor-12 der or a significant neurodevelopmental disability disorder;

"(C) Evidence regarding the outcome of prior efforts at restoring
 the defendant's fitness to proceed; and

15 "(D) Any other relevant information the court decides to consider.

16 "(f) If the court grants the petition and:

"(A) The most serious offense in the charging instrument is a fel-17 ony, the superintendent or director must receive any order extending 18 the commitment under this subsection prior to the expiration of the 19 initial maximum commitment period described in subsection (3) of this 20section or, if the report required by ORS 161.371 (2)(a) is submitted to 21the court fewer than five days prior to the expiration of the initial 22maximum commitment period, no later than five days after the receipt 23of the report. 24

(B) The most serious offense in the charging instrument is a misdemeanor, the superintendent or director must receive any order extending the initial maximum commitment period under this subsection no later than five days after the petition for the extension is filed.

30 "(6)(a) The court may extend the period of commitment by up to

30 days for the purposes of discharge planning and coordination, as
provided in this subsection.

"(b) The superintendent of the state mental hospital, the director of the facility to which the defendant is committed, or the designee of the superintendent or director, shall provide notice to the court and to the parties if the defendant cannot be placed immediately in an identified placement after a referral has been submitted, but there is a reasonable expectation that the placement will be secured within 30 days.

"(c) Prior to the end of the commitment period, either party, or the court on its own motion, may request an extension of the period of commitment of up to 30 days. Either party may object to the extension.

"(d) The court may grant the request for an extension if the court determines that the defendant cannot be placed immediately in an identified placement after a referral has been submitted, but there is a reasonable expectation that the placement will be secured within 30 days.

"(e) The failure of the community mental health program director
 to coordinate discharge planning does not constitute justification for
 granting a request for an extension under this subsection.

"(f) An order granting a request for an extension under this sub-22section must be received by the superintendent of the state mental 23hospital, or the director of the facility to which the defendant is 24committed, at least five days prior to the expiration of the applicable 25maximum period of commitment described in subsection (3) of this 26section and any extensions previously authorized, or within five days 27of the request for an extension under this subsection, if fewer than 28five days remained in the maximum commitment and extension period 29 when the request was submitted. 30

"(g) An extension of commitment under this subsection is independent of and may be authorized in addition to any other extension authorized under this section, but when combined with other extensions the total period of commitment may not exceed the time period described in subsection (10)(d) of this section.

6 "(7)(a) Notwithstanding subsection (3) of this section, any maxi-7 mum periods of commitment described in subsection (3)(b) to (d) of 8 this section may be extended when there is evidence that the defend-9 ant is engaging in malingering or impression management as provided 10 in this subsection.

"(b) Upon receipt of the notice described in subsection (4)(a) of this section, the district attorney may petition for an extension to the maximum period of commitment. The petition must be submitted within 30 days of receipt of the notice.

"(c) The court may grant the petition if the court finds that an evaluation prepared by a certified evaluator states that there is evidence that the defendant is engaging in malingering or impression management and the evaluator has determined that additional time is necessary to resolve the defendant's clinical picture for restoration. "(d) If the court grants the petition:

"(A) The superintendent or director must receive any order ex tending the commitment under this subsection prior to the expiration
 of the applicable maximum commitment and extension period.

"(B) The court shall conduct a review hearing on the status of the defendant's fitness to proceed at least every 180 days in accordance with ORS 161.371. At each review hearing, the court may continue the commitment for an additional 180 days if the court makes the findings described in paragraph (c) of this subsection, but under no circumstances may the total commitment period, including any other extension authorized under this section, exceed the time period described

1 subsection (10)(d) of this section.

"(8)(a) Notwithstanding subsection (3) of this section, if the most serious charge in the charging instrument is aggravated murder, a violent felony or a crime listed in ORS 137.700 (2), any maximum period of commitment described in subsection (3)(d) of this section may be extended as provided in this subsection.

"(b) Upon receipt of the notice described in subsection (4)(a) of this
section, the district attorney may petition for an extension to the
maximum period of commitment. The petition must be submitted
within 30 days of receipt of the notice.

11 "(c) The court may grant the petition if the court determines:

"(A) By clear and convincing evidence, that there is a danger of physical injury or sexual victimization to the victim or a member of the public if the defendant is discharged from the hospital or other facility;

"(B) The defendant meets the requirements for commitment de scribed in ORS 161.370 (3)(a); and

"(C) There is a substantial probability that continued commitment
 will lead to a determination that the defendant has gained or regained
 fitness to proceed within the 180-day extension.

"(d) When making the determinations described in paragraph (c)
 of this subsection, the court shall consider:

"(A) Clinical data of the defendant's progress toward gaining or
 regaining fitness to proceed;

"(B) Evidence that the defendant's lack of fitness is not due to a
condition that is unlikely to result in the defendant gaining or regaining fitness to proceed, such as a significant neurocognitive disorder or a significant neurodevelopmental disability disorder;

"(C) Evidence regarding the outcome of prior efforts at restoring
 the defendant's fitness to proceed; and

1 "(D) Any other relevant information the court decides to consider.

2 "(e) If the court grants the petition:

"(A) The superintendent or director must receive any order extending the commitment under this subsection prior to the expiration
of the applicable maximum commitment period described in subsection
(3) of this section and any extensions previously authorized.

"(B) The court shall conduct a review hearing on the status of the defendant's fitness to proceed at least every 180 days in accordance with ORS 161.371. At each review hearing, the court may continue the commitment for an additional 180 days if the court makes the determinations described in paragraph (d) of this subsection, but under no circumstances may the total commitment period, including any other extension authorized under this section, exceed 36 months.

"(9)(a) Upon receipt of a report filed under ORS 161.372 (1) concerning the involuntary administration of medication to the defendant, the district attorney may file a petition requesting an extension to any maximum periods of commitment described in subsection (3)(b) to (d) of this section as provided in this section.

"(b) If the report filed under ORS 161.372 (1) is received within 10 days prior to the end of a maximum commitment period described in subsection (3)(b) to (d) of this section, the district attorney may file the petition within 10 days after receipt of the report, and the commitment of the defendant shall continue until the end of the 10-day time period.

"(c) Upon receipt of a petition described in paragraph (a) of this subsection, the court shall hold a hearing. If the court orders the involuntary administration of medication under ORS 161.372 at the hearing, the court may extend any maximum periods of commitment described in subsection (3)(b) to (d) of this section by up to 180 days. The court may renew the extension if the court finds that the criteria 1 described in ORS 161.372 (3)(c) continue to be met.

"(d) The superintendent or director must receive any order extending the commitment under this subsection within 30 days of entry of
the order.

5 "(e) An extension of commitment under this subsection is inde-6 pendent of and may be authorized in addition to any other extension 7 authorized under this section, but when combined with other exten-8 sions the total period of commitment may not exceed the time limits 9 described in subsection (10)(d) of this section.

10 **"(10) Notwithstanding ORS 161.371 (8):** 

"(a) The maximum periods for commitment described in this sec tion shall be calculated beginning on the initial day of commitment.

"(b) The defendant may not receive credit toward the maximum
 period of commitment for any day the defendant is held in jail before
 or after the initial date of commitment.

"(c) The defendant shall be given credit toward the maximum pe riod of commitment for any day the defendant is committed to a state
 mental hospital or other secure residential treatment facility.

"(d) Under no circumstances may the total commitment period,
 including any extensions authorized under this section, exceed which ever of the following is shorter:

"(A) The statutory maximum sentence of imprisonment the court
 could have imposed if the defendant had been convicted of the offense;
 or

25 "(B) Thirty-six months.

"<u>SECTION 45.</u> (1) For purposes of this section, the purpose of com munity restoration is the restoration of the defendant's fitness to
 proceed in order to continue the criminal case.

"(2)(a) If the most serious offense in the charging instrument is a
 violation or a misdemeanor other than a Class A misdemeanor, the

maximum time period that the defendant may be ordered to engage
in community restoration services is 90 days. The time period may
be extended by the court as described in subsection (3) of this section
by an additional 90 days, up to a total of 180 days.

5 "(b) If the most serious offense in the charging instrument is a 6 Class A misdemeanor other than a person Class A misdemeanor, the 7 maximum time period that the defendant may be ordered to engage 8 in community restoration services is 90 days. The time period may be 9 extended by the court as described in subsection (3) of this section by 10 additional increments of 90 days, to up to a total of 365 days.

"(c) If the most serious offense in the charging instrument is a person Class A misdemeanor or a contempt charge, the maximum time period that the defendant may be ordered to engage in community restoration services is six months. The time period may be extended by the court as described in subsection (3) of this section by additional increments of six months, to up to a total of 18 months.

"(d) If the most serious offense in the charging instrument is a felony other than aggravated murder, a violent felony or a crime listed in ORS 137.700 (2), the maximum time period that the defendant may be ordered to engage in community restoration services is 12 months. The time period may be extended by the court as described in subsection (3) of this section by additional increments of six months, to up to a total of 24 months.

"(e) If the most serious offense in the charging instrument is aggravated murder, a violent felony or a crime listed in ORS 137.700 (2), the maximum time period that the defendant may be ordered to engage in community restoration services is 18 months. The time period may be extended by the court as described in subsection (3) of this section by additional increments of six months, to up to a total of 24 months.

"(3)(a) The court may extend the maximum time periods of community restoration services, up to the total amounts specified in subsection (2) this section, upon the request of a party as provided in this subsection.

5 "(b) A party may petition for an extension to the maximum period 6 of community restoration described in subsection (2) of this section. 7 The petition must be submitted at least five days prior to the expira-8 tion of the maximum period of community restoration. The court may 9 extend the deadline for filing a petition for good cause.

"(c) Upon receipt of a petition described in paragraph (b) of this
 subsection, the court shall hold a hearing. The hearing must occur
 within 30 days after the filing of the petition.

"(d) The court may extend the community restoration period if the
 court finds:

"(A) There is clear evidence of progress toward the defendant
 gaining or regaining fitness to proceed; and

"(B) That appropriate services are being made available to the de fendant.

<sup>19</sup> "(e) The petitioning party has the burden of proof.

"(f) The court may continue the order for the defendant to partic ipate in community restoration services pending the outcome of the
 petition.

"(4) The following time periods may not be considered when calcu lating the maximum period of community restoration services under
 subsection (2) of this section:

"(a) A period of time between a scheduled court appearance at which the defendant fails to appear and the next scheduled court appearance at which the defendant appears, other than an appearance that occurs for the purpose of addressing the failure to appear;

30 "(b) A period of time between a scheduled fitness to proceed evalu-

ation at which the defendant fails to appear and the next scheduled
court appearance at which the defendant appears;

"(c) A period of time during which the defendant is in violation of
a release agreement condition that the court finds negatively impacts
the defendant's ability to participate or engage in community restoration services, as determined by the court;

"(d) A period of time during which the defendant is in the custody
of a local or state correctional facility;

9 "(e) A period of time during which the defendant fails to make
10 reasonable efforts toward gaining or regaining fitness to proceed, as
11 determined by the court;

"(f) A period of time during which the defendant is not attending
 or complying with community restoration services treatment, and any
 nonattendance is not excused, as determined by the court;

"(g) A period of time during which the defendant is noncompliant
 with taking or receiving, or verbally refuses to take or receive, pre scribed medications, as determined by the court; and

"(h) A period of time between the defendant's absconsion from a
 secure residential treatment facility or other secure placement and the
 next scheduled court appearance at which the defendant appears.

"(5) When a defendant has been ordered to engage in community
 restoration services:

"(a) The court shall conduct regular status reviews at least every 2345 days. The status review may consist of the court reviewing a report 24to the court by the community mental health program director con-25cerning the defendant's progress. Any report provided to the court for 26a status review must include information concerning whether the de-27fendant is making progress toward gaining or regaining fitness to 28proceed, what services that are being provided to the defendant and 29 the identification of any additional services that are required to meet 30

1 the defendant's restoration needs.

2 "(b) The court shall conduct a review hearing at least every 180 3 days, or every 90 days if the most serious offense in the charging in-4 strument is a violation, a Class B or Class C misdemeanor or a Class 5 A misdemeanor other than a person Class A misdemeanor. At the re-6 view hearing, the court shall determine whether the purpose of com-7 munity restoration is being met, and the court may take any action 8 authorized under ORS 161.370 (2)(c) at the hearing.

9 "(c) The defendant shall be evaluated to determine whether the
10 defendant has gained or regained fitness to proceed at least every 180
11 days.

"(d) If the most serious offense in the charging instrument is a violation, a Class B or Class C misdemeanor or a Class A misdemeanor other than a person Class A misdemeanor, the court shall order that an updated evaluation, to determine whether the defendant has gained or regained fitness to proceed, be conducted and a report submitted to the court prior to the review hearing occurring 90 days after the order to engage in community restoration services is entered.

"(e) A community restoration services provider shall immediately 19 notify the court following the defendant's noncompliance with taking 20or receiving, or verbal refusal to take or receive, prescribed 21medications, or noncompliance or unexcused absence from community 22restoration services treatment. The notice shall contain a description 23of efforts taken to engage the defendant in taking or receiving 24medication or attending and complying with treatment services. The 25community restoration services provider shall additionally notify the 26court if the defendant thereafter begins taking or receiving prescribed 27medications or attending and complying with treatment services. 28

"<u>SECTION 46.</u> (1) Upon the issuance of a court order directed to the
 Oregon Health Authority or the Oregon State Hospital, pursuant to

section 44 or 45 of this 2025 Act, continuing the maximum periods of 1 commitment or community restoration services, or continuing com- $\mathbf{2}$ mitment to a state mental hospital or other facility under ORS 161.371, 3 the authority or the hospital, by and through counsel, may file a re-4 port with the court. The report must be submitted no later than 10  $\mathbf{5}$ days after entry of the order. The report may consist of a review of 6 the procedural facts of the case and an analysis of those facts under 7 any applicable federal court order or statute. 8

9 "(2) Upon the request of the court, the Department of Justice may
 10 appear on behalf of the authority or hospital to present the report.

"(3) Nothing in this section is intended to make the Oregon Health
 Authority or the Oregon State Hospital a party to the underlying
 criminal proceeding.

"(4) Nothing in this section requires or obligates the court to mod ify an order described in subsection (1) of this section.

"SECTION 47. (1) Sections 44 to 46 of this 2025 Act become operative
 on September 29, 2025.

18 "(2) Sections 44 and 45 of this 2025 Act apply to persons:

"(a) Who currently lack fitness to proceed, as previously deter mined by a court under ORS 161.370, on September 29, 2025.

"(b) Who are determined by a court, under ORS 161.370 and section
50 of this 2025 Act, to lack fitness to proceed on or after September 29,
2025.

<sup>24</sup> "<u>SECTION 48.</u> Sections 44 to 46 of this 2025 Act are repealed on <sup>25</sup> January 1, 2028.

26

"(Fitness to Proceed Determinations)

27 28

29 "SECTION 49. Section 50 of this 2025 Act is added to and made a
30 part of ORS 161.355 to 161.371.

"SECTION 50. (1) When the defendant's fitness to proceed is drawn
 in question, the issue shall be determined by the court. In making the
 determination, the court may consider:

4 "(a) An examination ordered under ORS 161.365 (1)(c);

5 "(b) Evidence of a prior diagnosis of the defendant made by a cer6 tified evaluator or a qualified mental health practitioner;

"(c) A prior examination or evaluation of the defendant conducted
under ORS 161.309, 161.315, 161.365, 161.370 or 161.371;

9 "(d) Prior judicial determinations that the defendant lacked fitness
10 to proceed;

"(e) Prior commitments of the defendant under ORS 427.235 to
 427.292 or ORS chapter 426;

13 "(f) The defendant's conduct as observed by the court;

"(g) Prior court records or assessments relating to actions involving
the defendant that contain a mental health diagnosis of the defendant;
"(h) Relevant information on the defendant's mental health diagnosis in the possession of the local supervisory authority, if the defendant is under active supervision; and

19 "(i) Any other information the court deems relevant.

"(2)(a) The court may hear a motion to find that the defendant is
fit to proceed or lacks fitness to proceed from either party. The motion
may be made orally or in writing.

"(b) If a motion under this subsection is uncontested, the court may make the determination of fitness based on the motion and any supporting evidence. If the motion is contested, the moving party shall file a written motion and supporting evidence with the court, if a written motion has not already been filed.

"(3)(a) The court shall hold a hearing on a contested motion as soon
 as practicable and in accordance with this subsection. If either party
 requests, or upon the court's own motion, the court shall hold a status

conference to determine when the contested motion hearing will occur and take up any preliminary matters, including whether to order an examination under ORS 161.365 or to allow additional time for either party to seek an examination or evaluation, or to make any other orders as necessary to ensure expedient resolution of the motion.

6 "(b) When determining when to schedule a contested motion hear-7 ing for the purpose of determining whether a defendant is fit or unfit 8 to proceed, the court shall consider:

9 "(A) The condition of the defendant and whether allowing more
10 time will result in the deterioration of the defendant's mental or
11 physical condition;

"(B) Whether allowing more time will impact the state of the evi dence supporting the motion;

"(C) Whether there are any pending evaluations, and the time
 needed to complete the examinations or evaluations if ordered or ap proved by the court;

17 "(D) The nature of the charges; and

<sup>18</sup> "(E) Any other factor determined to be relevant to the court.

19 "(4) At the hearing:

"(a) The moving party has the burden of proving that the defendant
 is fit to proceed or lacks fitness to proceed, as applicable, by a pre ponderance of the evidence.

"(b) Either party may call and cross-examine witnesses. Unless the
 court orders otherwise or either party objects, any party or witness
 may appear at the hearing by simultaneous electronic transmission
 at the hearing.

"(c) ORS 40.450 to 40.475, 40.505, 40.510 and 40.515 do not apply to the
following evidence, if offered for the purpose of establishing a prior
diagnosis:

30 "(A) A report from an examination or evaluation of the defendant

filed with the court under ORS 161.365, 161.370 or 161.371 for the same
 defendant from the preceding five years; or

"(B) Records from a civil commitment proceeding under ORS 427.235
to 427.292 or ORS chapter 426 concerning the defendant from the preceding five years.

"(5) Notwithstanding ORS 161.362 and 426.160, the court may enter 6 an order allowing either party to access or use one or more reports 7 from examinations or evaluations of the defendant filed with the court 8 under ORS 161.365, 161.370 or 161.371 in any case concerning the de-9 fendant from the preceding five years, or records from a civil com-10 mitment proceeding under ORS 427.235 to 427.292 or ORS chapter 426 11 concerning the defendant from the preceding five years. Records dis-12 closed under this subsection may only be used for the determination 13 of fitness to proceed. 14

"(6) After the hearing described in this subsection, the court may
 enter a finding that the defendant is fit to proceed or lacks fitness to
 proceed, or may request additional information to aid in its determi nation.

"(7) If the court determines that the defendant lacks fitness to proceed, and the court did not receive an examination or evaluation from a certified evaluator for the proceeding before the court, there is a presumption that there is a substantial probability that the defendant may gain or regain fitness to proceed in the foreseeable future.

"(8) The failure to contest any issue relating to a fitness to proceed
 determination under this section does not preclude either party from
 contesting the same issue at a later time.

<sup>28</sup> "<u>SECTION 51.</u> ORS 161.365 is amended to read:

"161.365. (1)(a) When the court has reason to doubt the defendant's fitness
to proceed by reason of incapacity as described in ORS 161.360, the court
may call any witness to assist it in reaching its decision. [and,] Except as 1 provided in paragraph (b) of this subsection, the court shall order that a  $\mathbf{2}$ community mental health program director, or the director's designee, con-3 sult with the defendant and with any local entity that would be responsible 4 for providing community restoration services to the defendant if the defend- $\mathbf{5}$ ant were to be released in the community, to determine whether appropriate 6 community restoration services are present and available in the community. 7 The court may order the consultation either before or after deter-8 mining the issue of fitness to proceed. After the consultation, the pro-9 gram director or the director's designee shall provide to the court a copy of 10 the findings resulting from the consultation. 11

"(b) If the defendant is charged with one or more of the following offenses
the court is not required to, but may in its discretion, order the consultation
described in paragraph (a) of this subsection:

15 "(A) Aggravated murder;

16 "(B) Murder in any degree;

17 "(C) Attempted aggravated murder;

18 "(D) Attempted murder in any degree;

19 "(E) Manslaughter in any degree;

20 "(F) Aggravated vehicular homicide;

"(G) Arson in the first degree when classified as crime category 10 of the sentencing guidelines grid of the Oregon Criminal Justice Commission;

23 "(H) Assault in the first degree;

24 "(I) Assault in the second degree;

- <sup>25</sup> "(J) Kidnapping in the first degree;
- <sup>26</sup> "(K) Kidnapping in the second degree;
- 27 "(L) Rape in the first degree;
- <sup>28</sup> "(M) Sodomy in the first degree;
- 29 "(N) Unlawful sexual penetration in the first degree;
- 30 "(O) Robbery in the first degree; or

1 "(P) Robbery in the second degree.

"(c) If the court determines the assistance of a psychiatrist or psychologist would be helpful to the court in making a determination under
section 50 of this 2025 Act, the court may:

5 "(A) Order that a psychiatric or psychological examination of the de-6 fendant be conducted by a certified evaluator and a report of the examina-7 tion be prepared; or

"(B) Order the defendant to be committed for the purpose of an examina-8 tion to a state mental hospital or other facility designated by the Oregon 9 Health Authority if the defendant is at least 18 years of age, or to a secure 10 intensive community inpatient facility designated by the authority if the 11 defendant is under 18 years of age. The state mental hospital or other facility 12 may retain custody of a defendant committed under this paragraph for the 13 duration necessary to complete the examination of the defendant, not to ex-14 ceed 30 days. The examination may include a period of observation. 15

"(d) The court shall provide a copy of any order entered under this subsection to the community mental health program director or designee and to
the state mental hospital or other facility by the end of the next judicial day.
"(2)(a) A defendant committed under subsection (1)(c)(B) of this section
shall be transported to the state mental hospital or other facility for the
examination.

"(b) At the conclusion of the examination, the superintendent of the state
mental hospital or the superintendent's designee or the director of the facility may:

"(A) Return the defendant to the facility from which the defendant was
 transported; or

"(B) Inform the court and the parties that the defendant requires a hospital level of care due to the acuity of symptoms of the defendant's qualifying mental disorder and request that the defendant remain at the state mental hospital or other facility pending a hearing or order under ORS 161.370 and

### 1 section 50 of this 2025 Act.

"(3) The report of an examination described in this section must include,
but is not necessarily limited to, the following:

4 "(a) A description of the nature of the examination;

5 "(b) A statement of the mental condition of the defendant;

"(c) If the defendant suffers from a qualifying mental disorder, an opinion
as to whether the defendant is incapacitated within the description set out
in ORS 161.360; and

9 "(d) If the defendant is incapacitated within the description set out in 10 ORS 161.360, a recommendation of treatment and services necessary to allow 11 the defendant to gain or regain capacity, including whether a hospital level 12 of care is required due to the acuity of symptoms of the defendant's quali-13 fying mental disorder.

"(4) Except when the defendant and the court both request to the con-14 trary, the report may not contain any findings or conclusions as to whether 15the defendant as a result of a qualifying mental disorder was subject to the 16 provisions of ORS 161.295 or 161.300 at the time of the criminal act charged. 17 (5) If the examination by the certified evaluator cannot be conducted by 18 reason of the unwillingness of the defendant to participate in the examina-19 tion, the report must so state and must include, if possible, an opinion as to 20whether the unwillingness of the defendant was the result of a qualifying 21mental disorder affecting fitness to proceed. 22

"(6) The report resulting from the examination of a defendant under this section may be filed electronically and must be filed with the clerk of the court, who shall cause copies to be delivered to the district attorney and to counsel for defendant.

"(7)(a) When upon motion of the court or a financially eligible defendant, the court has ordered a psychiatric or psychological examination of the defendant, a county or justice court shall order the county to pay, a municipal court shall order the city to pay, and a circuit court shall order the execu1 tive director of the Oregon Public Defense Commission to pay from funds2 available for the purpose:

"(A) A reasonable fee if the examination of the defendant is conducted
by a certified evaluator in private practice; and

"(B) All costs including transportation of the defendant if the examination is conducted by a certified evaluator in the employ of the Oregon Health
Authority or a community mental health program established under ORS
430.610 to 430.670.

9 "(b) When an examination is ordered at the request or with the 10 acquiescence of a defendant who is determined not to be financially eligible, 11 the examination shall be performed at the defendant's expense. When an ex-12 amination is ordered at the request of the prosecution, the county shall pay 13 for the expense of the examination.

"(8) The Oregon Health Authority shall establish by rule standards for
 the consultation described in subsection (1) of this section.

<sup>16</sup> "SECTION 52. ORS 161.370 is amended to read:

"161.370. [(1)(a)] (1) When the defendant's fitness to proceed is drawn in
question, the issue shall be determined by the court as described in section
50 of this 2025 Act.

"[(b) If neither the prosecuting attorney nor counsel for the defendant con-20tests the finding of the report filed under ORS 161.365, the court may make the 21determination on the basis of the report. If the finding is contested, the court 22shall hold a hearing on the issue. If the report is received in evidence in the 23hearing, the party who contests the finding has the right to summon and to 24cross-examine any certified evaluator who submitted the report and to offer 25evidence upon the issue. Other evidence regarding the defendant's fitness to 26proceed may be introduced by either party.] 27

"(2)(a) If the court determines **under section 50 of this 2025 Act** that the defendant lacks fitness to proceed, the criminal proceeding against the defendant shall be suspended and the court shall proceed in accordance with 1 this subsection.

"(b) After making the determination under paragraph (a) of this subsection, the court shall receive a recommendation from a community mental health program director or the director's designee, and from any local entity that would be responsible for treating the defendant if the defendant were to be released in the community, concerning whether appropriate community restoration services are present and available in the community.

"(c) If the parties agree as to the appropriate action under this section, 8 the court may, after making all findings required by law, enter any order 9 authorized by this section. If the parties do not agree as to the appropriate 10 action, the court and the parties shall, at a hearing, consider an appropriate 11 action in the case, and the court shall make a determination and enter an 12 order necessary to implement the action. In determining the appropriate 13action, the court shall consider the primary and secondary release criteria 14 as defined in ORS 135.230, the least restrictive option appropriate for the 15defendant, the needs of the defendant and the interests of justice. Actions 16 may include but are not limited to: 17

"(A) Commitment for the defendant to gain or regain fitness to proceed
under subsection (3) or (4) of this section;

"(B) An order to engage in community restoration services, as recommended by the community mental health program director or designee, under
subsection (6) of this section;

"(C) Commencement of a civil commitment proceeding under ORS 426.070
to 426.170, 426.701 or 427.235 to 427.292;

"(D) Commencement of protective proceedings under ORS chapter 125; or
"(E) Dismissal of the charges pursuant to ORS 135.755 and in accordance
with ORS 161.367 (6).

"(d) If the court, while considering or ordering an appropriate action under this subsection, does not order the defendant committed to a state mental hospital or other facility, but finds that appropriate community restoration

services are not present and available in the community, for any defendant 1 remaining in custody after such determination, the court shall set a review  $\mathbf{2}$ hearing seven days from the date of the determination under paragraph (a) 3 of this subsection. At the review hearing, the court shall consider all rele-4 vant information and determine if commitment to the state mental hospital  $\mathbf{5}$ or other facility is appropriate under subsection (3) or (4) of this section, or 6 if another action described in paragraph (c) of this subsection is appropriate. 7 At the conclusion of the hearing the court shall enter an order in accordance 8 9 with the defendant's constitutional rights to due process.

"(e) If the court determines that the appropriate action in the case is an order for the defendant to engage in community restoration services, but the defendant has a pending criminal case, warrant or hold in one or more other jurisdictions, the other jurisdictions shall, within two judicial days of becoming aware of the proceeding under this section, communicate with the court and the other jurisdictions, if applicable, to develop a plan to address the interests of all jurisdictions in the defendant in a timely manner.

"(3)(a) If the most serious offense in the charging instrument is a felony, the court shall commit the defendant to the custody of the superintendent of a state mental hospital or director of a facility designated by the Oregon Health Authority if the defendant is at least 18 years of age, or to the custody of the director of a secure intensive community inpatient facility designated by the authority if the defendant is under 18 years of age, if the court makes the following findings:

"(A) The defendant requires a hospital level of care due to public safety
concerns if the defendant is not hospitalized or in custody or the acuity of
symptoms of the defendant's qualifying mental disorder; and

"(B) Based on the findings resulting from a consultation described in ORS 161.365 (1), if applicable, from any information provided by community-based mental health providers or any other sources, and primary and secondary release criteria as defined in ORS 135.230, the appropriate community resto1 ration services are not present and available in the community.

"(b) If the defendant is committed under this subsection, the community mental health program director, or director's designee, shall at regular intervals, during any period of commitment, review available community restoration services and maintain communication with the defendant and the superintendent of the state mental hospital or director of the facility in order to facilitate an efficient transition to treatment in the community when ordered.

9 "(c) If the court does not order the commitment of the defendant under 10 this subsection, the court shall proceed in accordance with subsection (2)(c) 11 of this section to determine and order an appropriate action other than 12 commitment.

"(4)(a) If the most serious offense in the charging instrument is a misdemeanor, the court may not commit the defendant to the custody of the superintendent of a state mental hospital or director of a facility designated by the Oregon Health Authority if the defendant is at least 18 years of age, or to the custody of the director of a secure intensive community inpatient facility designated by the authority if the defendant is under 18 years of age, unless the court:

"(A)(i) Receives a recommendation from a certified evaluator that the
 defendant requires a hospital level of care due to the acuity of symptoms of
 the defendant's qualifying mental disorder; and

"(ii) Receives a recommendation from a community mental health program
director, or director's designee, that the appropriate community restoration
services are not present and available in the community; or

"(B) Determines that the defendant requires a hospital level of care after
 making all of the following written findings:

"(i) The defendant needs a hospital level of care due to the acuity of the
symptoms of the defendant's qualifying mental disorder;

30 "(ii) There are public safety concerns; and

"(iii) The appropriate community restoration services are not present and
available in the community.

"(b) If at the time of determining the appropriate action for the case, the
court is considering commitment under paragraph (a)(A) of this subsection
and:

6 "(A) Has not received a recommendation from a certified evaluator as to 7 whether the defendant requires a hospital level of care due to the acuity of 8 symptoms of the defendant's qualifying mental disorder, the court shall order 9 a certified evaluator to make such a recommendation.

"(B) Has not received a recommendation from the community mental health program director or designee concerning whether appropriate community restoration services are present and available in the community, the court shall order the director or designee to make such a recommendation.

"(c) If the court does not order the commitment of the defendant under
this subsection, the court shall proceed in accordance with subsection (2)(c)
of this section to determine and order an appropriate action other than
commitment.

"(d) If the defendant is committed under this subsection, the community mental health program director, or director's designee, shall at regular intervals, during any period of commitment, review available community restoration services and maintain communication with the defendant and the superintendent of the state mental hospital or director of the facility in order to facilitate an efficient transition to treatment in the community when ordered.

"(5) If the most serious offense in the charging instrument is a violation, the court may not commit the defendant to the custody of the superintendent of a state mental hospital or director of a facility designated by the Oregon Health Authority if the defendant is at least 18 years of age, or to the custody of the director of a secure intensive community inpatient facility designated by the authority if the defendant is under 18 years of age.

"(6)(a) If the court does not order the commitment of the defendant under 1 subsection (3) or (4) of this section, if commitment is precluded under sub- $\mathbf{2}$ section (5) of this section or if the court determines that care other than 3 commitment would better serve the defendant and the community, the court 4 shall release the defendant, pursuant to an order that the defendant engage  $\mathbf{5}$ in community restoration services, until the defendant has gained or re-6 gained fitness to proceed, or until the court finds there is no substantial 7 probability that the defendant will, within the foreseeable future, gain or 8 9 regain fitness to proceed. The court may not order the defendant to engage in community restoration services in another county without permission 10 from the other county. 11

"(b) The court may order a community mental health program director coordinating the defendant's treatment in the community to provide the court with status reports on the defendant's progress in gaining or regaining fitness to proceed. The director shall provide a status report if the defendant is not complying with court-ordered restoration services.

"(c) A community mental health program director coordinating the defendant's treatment in the community shall notify the court if the defendant gains or regains fitness to proceed. The notice shall be filed with the court and may be filed electronically. The clerk of the court shall cause copies of the notice to be delivered to both the district attorney and the counsel for the defendant.

"(d) When a defendant is ordered to engage in community restoration
services under this subsection[,]:

"(A) The court may place conditions that the court deems appropriate on the release, including the requirement that the defendant regularly report to a state mental hospital or a certified evaluator for examination to determine if the defendant has gained or regained fitness to proceed.

"(B) Following discharge from commitment at a state mental hos pital or other facility, and the court finds that the defendant has vio-

lated a condition of the release agreement, the court may order that
 the defendant be recommitted to the custody of the superintendent of
 the state mental hospital or director of the facility.

"(7)(a) As part of an order committing the defendant under this 4 section, the court shall additionally determine whether the defendant  $\mathbf{5}$ may only be discharged to a facility that is of the most restrictive 6 class under the classification system described in ORS 426.238, if the 7 superintendent of the state mental hospital or director of the facility 8 to which the defendant is committed determines that the defendant 9 no longer requires a hospital level of care due to the acuity of the 10 symptoms of the defendant's qualifying mental disorder. 11

"(b) When making the determination described in this subsection,
the court shall consider the charges, primary and secondary release
criteria as defined in ORS 135.230 and public safety concerns, and may
consider any other information relevant to the court's determination.
"(c) A determination described in this subsection is a critical stage
of the proceeding for purposes of ORS 147.500 to 147.550.

"(d) The court may reconsider a determination described in this
 subsection under the same circumstances in which the court may
 modify a release decision as defined in ORS 135.230.

"(e) A defendant whose release was denied under ORS 135.240 is not eligible for discharge, from the state hospital or other facility to which the defendant was committed under this section, to any other facility for treatment to gain or regain fitness to proceed.

<sup>25</sup> "[(7)] (8) The Oregon Health Authority shall establish by rule standards <sup>26</sup> for the recommendation provided to the court described in subsection (2) of <sup>27</sup> this section.

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"(Placement after Commitment)

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#### 1 **"SECTION 53.** ORS 161.371 is amended to read:

"161.371. (1) The superintendent of a state mental hospital or director of a facility to which the defendant is committed under ORS 161.370 shall cause the defendant to be evaluated within 60 days from the defendant's delivery into the superintendent's or director's custody, for the purpose of determining whether there is a substantial probability that, in the foreseeable future, the defendant will have fitness to proceed. In addition, the superintendent or director shall:

9 "(a) Immediately notify the committing court if the defendant, at any 10 time, gains or regains fitness to proceed or if there is no substantial proba-11 bility that, within the foreseeable future, the defendant will gain or regain 12 fitness to proceed.

"(b) Within 90 days of the defendant's delivery into the superintendent's
or director's custody, notify the committing court that:

15 "(A) The defendant has present fitness to proceed;

"(B) There is no substantial probability that, in the foreseeable future, the
 defendant will gain or regain fitness to proceed; or

"(C) There is a substantial probability that, in the foreseeable future, the defendant will gain or regain fitness to proceed. If the probability exists, the superintendent or director shall give the court an estimate of the time in which the defendant, with appropriate treatment, is expected to gain or regain fitness to proceed.

"(c) Notify the court if court-ordered involuntary medication is necessary
for the defendant to gain or regain fitness to proceed and, if appropriate,
submit a report to the court under ORS 161.372.

"(2)(a) If the superintendent of the state mental hospital or director of the facility to which the defendant is committed determines that there is a substantial probability that, in the foreseeable future, the defendant will gain or regain fitness to proceed, unless the court otherwise orders, the defendant shall remain in the superintendent's or director's custody where the defend-

ant shall receive treatment designed for the purpose of enabling the defendant to gain or regain fitness to proceed. In keeping with the notice requirement under subsection (1)(b) of this section, the superintendent or director shall, for the duration of the defendant's period of commitment, submit a progress report to the committing court, concerning the defendant's fitness to proceed, at least once every 180 days as measured from the date of the defendant's delivery into the superintendent's or director's custody.

8 "(b) A progress report described in paragraph (a) of this subsection may
9 consist of an update to:

"(A) The original examination report conducted under ORS 161.365; or
 "(B) An evaluation conducted under subsection (1) of this section, if the
 defendant did not receive an examination under ORS 161.365.

"(3)(a) Notwithstanding subsection (2) of this section, if [the most serious 13 offense in the charging instrument is a felony, and] the superintendent of the 14 state mental hospital or director of the facility to which the defendant is 15committed determines that a hospital level of care is no longer necessary due 16 to [present public safety concerns and] the acuity of symptoms of the 17 defendant's qualifying mental disorder, the superintendent or director may 18 file notice of the determination with the court. Upon receipt of the notice, 19 the court shall order that a community mental health program director or 20the director's designee, within five judicial days: 21

"(A) Consult with the defendant and with any local entity that would be responsible for providing community restoration services, if the defendant were to be released in the community, to determine whether community restoration services are present and available in the community; [and]

"(B) Determine, if the defendant is subject to a secure placement
determination under ORS 161.370 (7), whether a placement at a facility
that is of the most restrictive class under the classification system
described in ORS 426.238 is present and available; and

(B) (C) Provide the court and the parties with a report with recom-

1 mendations from the consultation.

"[(b) Notwithstanding subsection (2) of this section, if the most serious of- $\mathbf{2}$ fense in the charging instrument is a felony, and the community mental health 3 program director determines that community restoration services that would 4 mitigate any risk posed by the defendant are present and available in the  $\mathbf{5}$ community, the community mental health program director may file notice of 6 the determination with the court. Upon receipt of the notice, the court shall 7 order that the superintendent of the state mental hospital or director of the 8 facility to which the defendant is committed, within five judicial days:] 9

"[(A) Evaluate the defendant to determine whether a hospital level of care is no longer necessary due to present public safety concerns, or no longer necessary due to the acuity of symptoms of the defendant's qualifying mental disorder; and]

14 "[(B) Provide the court and the parties with recommendations from the 15 evaluation.]

"[(c) Within 10 judicial days of receiving the recommendations described in paragraph (a) or (b) of this subsection, the court shall hold a hearing to determine an appropriate action in accordance with ORS 161.370 (2)(c) as follows:]

"[(A) If, after consideration of the factors and possible actions described in 20ORS 161.370 (2)(c) and any recommendations received under paragraph (a) or 21(b) of this subsection, the court determines that a hospital level of care is 22necessary due to public safety concerns or the acuity of symptoms of the 23defendant's qualifying mental disorder, and that based on the consultation or 24evaluation described in paragraph (a) or (b) of this subsection, any information 25provided by community-based mental health providers or any other sources, 26primary and secondary release criteria as defined in ORS 135.230, and any 27other information the court finds to be trustworthy and reliable, the appropri-28ate community restoration services are not present and available in the com-29 munity, the court may continue the commitment of the defendant.] 30

"[(B) If the court does not make the determination described in subparagraph (A) of this paragraph, the court shall terminate the commitment and shall set a review hearing seven days from the date of the commitment termination for any defendant remaining in custody. At the review hearing, the court shall consider all relevant information, determine an appropriate action in the case as described in ORS 161.370 (2)(c) and enter an order in accordance with the defendant's constitutional rights to due process.]

"[(4)(a) Notwithstanding subsection (2) of this section, if the most serious 8 9 offense in the charging instrument is a misdemeanor, and the superintendent of the state mental hospital or director of the facility to which the defendant 10 is committed determines that the defendant no longer needs a hospital level 11 of care due to the acuity of symptoms of the defendant's qualifying mental 12 disorder or there are not present public safety concerns, the superintendent or 13 director shall file notice of the determination with the court, along with rec-14 ommendations regarding the necessary community restoration services that 15would mitigate any risk presented by the defendant. Upon receipt of the notice, 16 the court shall order that a community mental health program director or the 17 director's designee, within five judicial days:] 18

"[(A) Consult with the defendant and with any local entity that would be responsible for providing community restoration services, if the defendant were to be released in the community, to determine whether appropriate community restoration services are present and available in the community; and]

23 "[(B) Provide the court and the parties with recommendations from the 24 consultation.]

<sup>25</sup> "[(b) Notwithstanding subsection (2) of this section, if the most serious of-<sup>26</sup> fense in the charging instrument is a misdemeanor, and the community mental <sup>27</sup> health program director determines that the community restoration services <sup>28</sup> that would mitigate any risk posed by the defendant are present and available <sup>29</sup> in the community, the community mental health program director may file no-<sup>30</sup> tice of the determination with the court. Upon receipt of the notice, the court

shall order that the superintendent of the state mental hospital or director of
the facility to which the defendant is committed, within five judicial days:]

<sup>3</sup> "[(A) Evaluate the defendant to determine whether a hospital level of care 4 is no longer necessary due to present public safety concerns, or no longer nec-5 essary due to the acuity of symptoms of the defendant's qualifying mental 6 disorder; and]

7 "[(B) Provide the court and the parties with recommendations from the 8 evaluation.]

9 "[(c) Within 10 judicial days of receiving the recommendations described 10 in paragraph (a) or (b) of this subsection, the court shall hold a hearing to 11 determine an appropriate action in accordance with ORS 161.370 (2)(c) as fol-12 lows:]

"[(A) After consideration of the factors and possible actions described in 13 ORS 161.370 (2)(c), the consultation or evaluation and any recommendations 14 described in paragraph (a) or (b) of this subsection, and any other information 15the court finds to be trustworthy and reliable, the court may continue the 16 commitment of the defendant if the court makes written findings that a hospi-17 tal level of care is necessary due to public safety concerns and the acuity of 18 symptoms of the defendant's qualifying mental disorder, and that appropriate 19 community restoration services are not present and available in the 20*community.*] 21

<sup>22</sup> "[(B) If the court does not make the findings described in subparagraph (A) <sup>23</sup> of this paragraph, the court shall terminate the commitment and shall set a <sup>24</sup> review hearing seven days from the date of the commitment termination for any <sup>25</sup> defendant remaining in custody. At the review hearing, the court shall con-<sup>26</sup> sider all relevant information, determine an appropriate action in the case as <sup>27</sup> described in ORS 161.370 (2)(c) and enter an order in accordance with the <sup>28</sup> defendant's constitutional rights to due process.]

"(b) As part of the consultation described in paragraph (a) of this
 subsection, the director or designee may be assisted by any staff

member of the Oregon Health Authority who is able to assist in identifying and securing placements. If the director or designee identifies
one or more appropriate placements for the defendant, the director or
designee shall specify the placements in the consultation report.

5 "(c) If the defendant is subject to a secure placement determination 6 under ORS 161.370 (7), the director or designee may recommend a 7 placement option other than a placement at a facility that is of the 8 most restrictive class under the classification system described in ORS 9 426.238 only if, in the opinion of the director, the defendant may be 10 appropriately served in such an environment.

11 "(d)(A) If, during the consultation, the director or designee deter-12 mines that there are one or more appropriate placements for the de-13 fendant, the consultation report must contain information, when 14 available, on whether the proposed placements are currently accepting 15 referrals or have an open waiting list.

"(B) If, during the consultation, the director or designee determines 16 that there are no appropriate placements for the defendant, the di-17 rector shall notify the Oregon Health Authority. The director or 18 designee shall provide in the consultation report information con-19 cerning why there are no appropriate placements. Upon the court's 20receipt of the report, the defendant's commitment is continued, and 21no further action of the court is required except as described in sub-22section (6) of this section. 23

"(4)(a) Upon the provision to the court and the parties of a consultation report with recommended placements under subsection (3)(d)(A) of this section, either party may object to any placement option by filing a motion within 10 days after the date the consultation report was provided.

29 "(b) Except as otherwise provided in paragraphs (c) and (d) of this
30 subsection, the court shall, within 10 days after the filing of an ob-

jection under paragraph (a) of this subsection, set a hearing for the
purpose of hearing the objection.

"(c) At either party's request, or on the court's own motion, the
court may defer hearing the objection until the placement hearing
described in subsection (5) of this section.

6 "(d) If both parties object to all proposed placements, the 7 defendant's commitment is continued, and no further action of the 8 court is required except as described in subsection (6) of this sub-9 section.

"(e) If both parties indicate, prior to the expiration of the time period for filing an objection, that neither party will be filing an objection, the court shall notify the community mental health program director and proceed as described in subsection (5) of this section.

"(f) At the hearing on the objection, the court shall determine 14 whether to grant the objection to a proposed placement. If the court: 15"(A) Finds that a proposed placement subject to the objection is not 16 appropriate, the court shall grant the objection motion with respect 17 to that placement. If a proposed placement option remains following 18 the court's decision on the motion, the court shall proceed as de-19 scribed in subsection (5) of this section. If no proposed placement 20options remain following the court's decision, the commitment of the 21defendant is continued, and no further action of the court is required 22except as described in subsection (6) of this section. 23

"(B) Finds that a proposed placement subject to an objection is ap propriate, the court shall deny the motion with respect to that place ment and proceed as described in subsection (5) of this section.

"(g) At a hearing described in this subsection, the court may enter
an order continuing the defendant's commitment and directing the
community mental health program director to discontinue attempts
to identify appropriate placements for the defendant.

"(h) A hearing described in this subsection is a critical stage of the
proceeding for purposes of ORS 147.500 to 147.550.

((5)(a) If a motion to object to a proposed placement is not filed, if 3 the court defers hearing an objection to a proposed placement or if an 4 appropriate placement option remains following a hearing described in  $\mathbf{5}$ subsection (4) of this section, the community mental health program 6 director shall continue to attempt to secure all proposed placements 7 for the defendant that were not subject to a granted objection and 8 shall provide a placement status update, in the form of a written 9 memo or report, to the court no less frequently than every 30 days. 10

11 "(b) As soon as the director has secured a placement for the de-12 fendant and obtained an anticipated availability date for the place-13 ment, the director shall immediately notify the court and the parties, 14 and when possible provide information concerning the availability date 15 and the timing of transfer to the placement.

"(c) The court shall hold a hearing as soon as practicable after receiving the notice described in paragraph (b) of this subsection to confirm the placement and set any conditions of release. The court may hear an objection filed under subsection (4) of this section that was deferred, or may hear a new or renewed objection upon the showing of changed circumstances or new information by the objecting party.

"(d) A hearing described this subsection is a critical stage of the
 proceeding for purposes of ORS 147.500 to 147.550.

"(6)(a) If the report from the consultation described in subsection (3) of this section does not identify any appropriate placements for the defendant, if no appropriate placement options remain following the granting of a motion objecting to a proposed placement, or if both parties object to all proposed placements:

30 "(A) The community mental health program director shall continue

to regularly evaluate placement options for the defendant, using
guidance from the consultation report, and provide status updates to
the court, in the form of a written memo or report, no less frequently
than every 30 days.

"(B) The court may at any time set a hearing on the case and enter  $\mathbf{5}$ appropriate orders, including an order directing the community men-6 tal health program director to discontinue evaluating placement 7 options for the defendant until a new notice is received under sub-8 section (3)(a) of this section. If the court enters such an order, the 9 superintendent of the state mental hospital or director of the facility 10 to which the defendant is committed may only issue a new notice un-11 der subsection (3)(a) of this section if circumstances regarding the 12 defendant or available placement options have changed. 13

"(b) If the community mental health program director identifies an 14 appropriate placement for the defendant while evaluating placement 15options under paragraph (a)(A) of this subsection, the director shall 16 immediately notify the court and the parties. If the defendant is sub-17 ject to a secure placement determination under ORS 161.370 (7), the 18 director or designee may recommend a placement option other than 19 a placement at a facility that is of the most restrictive class under the 20classification system described in ORS 426.238 only if, in the opinion 21of the director, the defendant may be appropriately served in such an 22environment. The parties may file a motion objecting to any of the 23placement options as described in subsection (4) of this section. 24

<sup>25</sup> "(7)(a) Notwithstanding ORS 161.370 (7)(d), the determination by a <sup>26</sup> court under ORS 161.370 (7), that the defendant may only be discharged <sup>27</sup> to a facility that is of the most restrictive class under the classifica-<sup>28</sup> tion system described in ORS 426.238, may be reconsidered by the court <sup>29</sup> at the request of either party, or on the court's own motion, as part <sup>30</sup> of a hearing on an objection to a placement under subsection (4) of

this section or during a hearing described in subsection (5) of this section, only when there has been a substantial change in the defendant's circumstances since the original determination.

"(b) The court shall consider the criteria described in ORS 161.370
(7)(b) when reconsidering the determination under this subsection.

"(c) A hearing at which the court reconsiders the determination
under this subsection is a critical stage of the proceeding for purposes
of ORS 147.500 to 147.550.

9 "[(5)(a)] (8)(a) If a defendant remains committed under this section, the 10 court shall determine within a reasonable period of time whether there is a 11 substantial probability that, in the foreseeable future, the defendant will 12 gain or regain fitness to proceed. However, regardless of the number of 13 charges with which the defendant is accused, in no event shall the defendant 14 be committed for longer than whichever of the following, measured from the 15 defendant's initial custody date, is shorter:

16 "(A) Three years; or

"(B) A period of time equal to the maximum sentence the court could have
imposed if the defendant had been convicted.

"(b) For purposes of calculating the maximum period of commitment de-scribed in paragraph (a) of this subsection:

"(A) The initial custody date is the date on which the defendant is first committed under this section on any charge alleged in the accusatory instrument; and

"(B) The defendant shall be given credit against each charge alleged inthe accusatory instrument:

"(i) For each day the defendant is committed under this section, whether
the days are consecutive or are interrupted by a period of time during which
the defendant has gained or regained fitness to proceed; and

<sup>29</sup> "(ii) Unless the defendant is charged on any charging instrument with <sup>30</sup> aggravated murder or a crime listed in ORS 137.700 (2), for each day the defendant is held in jail before and after the date the defendant is first
committed, whether the days are consecutive or are interrupted by a period
of time during which the defendant lacks fitness to proceed.

"(c) The superintendent of the state mental hospital or director of the facility to which the defendant is committed shall notify the committing court of the defendant's impending discharge 30 days before the date on which the superintendent or director is required to discharge the defendant under this subsection.

9 "[(6)(a)] (9)(a) All notices required under this section shall be filed with 10 the court and may be filed electronically. The clerk of the court shall cause 11 copies of the notices to be delivered to both the district attorney and the 12 counsel for the defendant.

"(b) When the committing court receives a notice from the superintendent or director under subsection (1) of this section concerning the defendant's progress or lack thereof, or under subsection [(5)] (8) of this section concerning the defendant's impending discharge, the committing court shall determine, after a hearing if a hearing is requested, whether the defendant presently has fitness to proceed.

"[(7)] (10) If at any time the court determines that the defendant lacks fitness to proceed, the court shall further determine whether the defendant is entitled to discharge under subsection [(5)] (8) of this section. If the court determines that the defendant is entitled to discharge under subsection [(5)] (8) of this section, the court shall dismiss, without prejudice and in accordance with ORS 161.367 (6), all charges against the defendant and:

<sup>25</sup> "(a) Order that the defendant be discharged; or

<sup>26</sup> "(b) Initiate commitment proceedings under ORS 426.070, 426.701 or <sup>27</sup> 427.235 to 427.292.

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"(Information Sharing)

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### <sup>1</sup> **"SECTION 54.** ORS 161.362 is amended to read:

"161.362. (1) A recommendation provided by a certified evaluator, pursu- $\mathbf{2}$ ant to ORS 161.355 to 161.371, that a defendant requires a hospital level of 3 care due to the acuity of the defendant's symptoms must be based upon the 4 defendant's current diagnosis and symptomology, the defendant's current  $\mathbf{5}$ ability to engage in treatment, present safety concerns relating to the de-6 fendant and any other pertinent information known to the evaluator. If the 7 defendant is in a placement in a facility, the evaluator may defer to the 8 treatment provider's recommendation regarding whether a hospital level of 9 care is needed. 10

"(2) A determination by a community mental health program director, or the director's designee, pursuant to ORS 161.355 to 161.371, that appropriate community restoration services are not present and available in the community must include information concerning the specific services necessary to safely allow the defendant to gain or regain fitness to proceed in the community and must specify the necessary services that are not present and available in the community.

"(3)(a) Reports resulting from examinations performed by a certified 18 evaluator, and documents containing the recommendations of or resulting 19 from consultations with a community mental health program director or the 20director's designee, prepared under ORS 161.355 to 161.371, and any document 21submitted to the court by a state mental hospital or other facility to which 22the defendant is committed or in which the defendant is placed, related 23to the proceedings under ORS 161.355 to 161.371, are confidential and may 24be made available only: 25

"(A) To the court, prosecuting attorney, defense attorney, agent of the prosecuting or defense attorney, defendant, community mental health program director or designee, state mental hospital and any facility in which the defendant is housed; or

30 "(B) As ordered by a court.

"(b) Any facility in which a defendant is housed may not use a report or document described in paragraph (a) of this subsection to support a disciplinary action against the defendant.

4 "(c) Nothing in this subsection prohibits:

5 "(A) The prosecuting attorney, defense attorney or agent of the prose-6 cuting or defense attorney from discussing the contents of a report or docu-7 ment described in paragraph (a) of this subsection with witnesses or victims 8 as otherwise permitted by law.

"(B) The disclosure of reports or documents described in paragraph 9 (a) of this subsection, information contained in such reports or docu-10 ments and any records or information used in the preparation of such 11 reports or documents, as permitted under ORS 192.567 or for the pur-12 pose of continuity of care as authorized by law or ordered by the court. 13 "(4) The court shall ensure that an order entered under ORS 161.355 to 14 161.371 is provided, by the end of the next judicial day, to any entity ordered 15to provide restoration services. 16

"(5) Unless the court orders otherwise or either party objects, a defendant committed to a state mental hospital or other facility, or a certified evaluator or other expert witness, may attend hearings held under ORS 161.355 to 161.371 via simultaneous electronic transmission.

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# "(Conforming Amendments)

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<sup>24</sup> "SECTION 55. ORS 135.748 is amended to read:

"135.748. (1) All applicable periods of elapsed time as follows are excluded
from the time limits described in ORS 135.746:

27 "(a) A period of time during which the defendant is:

"(A) Under observation or examination for fitness to proceed under ORS
161.365, beginning when the issue of the defendant's possible lack of fitness
to proceed has been raised by the defendant or the defendant's counsel, until

a final determination regarding the defendant's fitness to proceed has been
made by the court;

"(B) Determined to be unfit to proceed by the court pursuant to ORS
161.360 and 161.370 and section 50 of this 2025 Act;

5 "(C) Under observation or examination after notice of the issue of the 6 defendant's qualifying mental disorder, partial responsibility, diminished ca-7 pacity, insanity or other mental defense is raised by the defendant or the 8 defendant's counsel, until the trial date; or

9 "(D) Unable to appear by reason of illness or physical disability.

"(b) A period of time following the filing of an interlocutory appeal or an appeal from the dismissal of the charge or charging instrument, or that results from a stay issued by an appellate court in a mandamus or habeas proceeding, until the appellate judgment is issued or the stay is lifted by the appellate court.

"(c) A period of time between a scheduled court appearance at which the defendant fails to appear and the next scheduled court appearance other than an appearance that occurs for the purpose of addressing a warrant resulting from the defendant's failure to appear.

"(d) A period of time during which the defendant's location is known but the defendant's presence for trial cannot be obtained, or during which the defendant is outside this state and resists being returned to this state for trial.

"(e) A period of time during which the defendant's location is unknownand:

"(A) The defendant has attempted to avoid apprehension or prosecution;
 or

<sup>27</sup> "(B) The defendant's location cannot be determined by due diligence.

"(f) A period of time while the defendant is on trial or engaged in court
proceedings in an unrelated matter, whether in the same court or a different
court, and was therefore physically unavailable for trial.

"(g) A period of time between a mistrial on the charging instrument and a subsequent trial on the charging instrument, not to exceed three months for each mistrial. The three-month limit may be extended by the court for good cause upon request from either party or upon the court's own motion.

5 "(h) A period of time between a continuance or a rescheduling of a trial 6 date, granted at the request of, or with the consent of, the defendant or the 7 defendant's counsel, and the new trial date. A defendant who is proceeding 8 without counsel may not consent to a continuance or a rescheduling unless 9 the court has advised the defendant of the defendant's right to a speedy trial 10 within the time limit required in ORS 135.746 and the consequences of the 11 defendant's consent to the continuance or rescheduling.

"(2) Any period of time excluded pursuant to subsection (1) of this section from the time limits described in ORS 135.746 that applies to a defendant shall apply to all other defendants charged in the charging instrument. However, if the court finds that it is clearly inappropriate to apply the time exclusion to all of the other defendants, the court may order any relief that justice requires.

# 18 "SECTION 56. ORS 166.273 is amended to read:

"166.273. (1) A person barred from transporting, shipping, possessing or
 receiving a firearm may file a petition with the Psychiatric Security Review
 Board for relief from the bar if:

"(a) The person is barred from possessing a firearm under ORS 166.250
(1)(c)(D) or (E);

"(b) The person is barred from receiving a firearm under ORS 166.470
(1)(e) or (f) or, if the person has been found guilty except for insanity of a
misdemeanor involving violence, ORS 166.470 (1)(g); or

"(c) The person is barred from possessing, receiving, shipping or transporting a firearm under 18 U.S.C. 922(d)(4) or (g)(4) as the result of a state
mental health determination.

30 "(2) The petitioner shall serve a copy of the petition on:

1 "(a) The Department of Human Services and the Oregon Health Author-2 ity; and

3 "(b) The district attorney in each county in which:

"(A) The person was committed by a court to the Oregon Health Authority, or adjudicated by a court as a person with mental illness, under ORS
426.130;

"(B) The person was committed by a court to the Department of Human
Services, or adjudicated by a court as in need of commitment for residential
care, treatment and training, under ORS 427.290;

"(C) The person was found guilty except for insanity under ORS 161.295;
"(D) The person was found responsible except for insanity under ORS
419C.411; or

"(E) The person was found by a court to lack fitness to proceed under
 ORS 161.370 and section 50 of this 2025 Act.

"(3) Following receipt of the petition, the board shall conduct a contested case hearing, make written findings of fact and conclusions of law on the issues before the board and issue a final order. Board members from the adult panel, the juvenile panel or a combination of both panels of the board may conduct the hearings described in this section.

"(4) The state and any person or entity described in subsection (2) of this
section may appear and object to and present evidence relevant to the relief
sought by the petitioner.

"(5) The board shall grant the relief requested in the petition if the petitioner demonstrates, based on the petitioner's reputation, the petitioner's record, the circumstances surrounding the firearm disability and any other evidence in the record, that the petitioner will not be likely to act in a manner that is dangerous to public safety and that granting the relief would not be contrary to the public interest.

29 "(6) If the board grants the relief requested in the petition, the board 30 shall provide to the Department of State Police the minimum information 1 necessary, as defined in ORS 181A.290, to enable the department to:

"(a) Maintain the information and transmit the information to the federal
government as required under federal law; and

"(b) Maintain a record of the person's relief from the disqualification to
possess or receive a firearm under ORS 166.250 (1)(c)(D) or (E) or 166.470
(1)(e), (f) or (g).

"(7) The petitioner may petition for judicial review of a final order of the
board. The petition shall be filed in the circuit court of a county described
in subsection (2)(b) of this section. The review shall be conducted de novo
and without a jury.

"(8) A petitioner may take an appeal from the circuit court to the Court
of Appeals. Review by the Court of Appeals shall be conducted in accordance
with ORS 183.500.

"(9) A person may file a petition for relief under this section no morethan once every two years.

"(10) The board shall adopt procedural rules to carry out the provisionsof this section.

18 "(11) As used in this section, 'state mental health determination' means:

"(a) A finding by a court that a person lacks fitness to proceed under ORS
161.370 and section 50 of this 2025 Act;

"(b) A finding that a person is guilty except for insanity of a crime under
ORS 161.295 or responsible except for insanity of an act under ORS 419C.411
or any determination by the Psychiatric Security Review Board thereafter;

"(c) A commitment by a court to the Oregon Health Authority, or an adjudication by a court that a person is a person with mental illness, under
ORS 426.130; or

"(d) A commitment by a court to the Department of Human Services, or
an adjudication by a court that a person is in need of commitment for residential care, treatment and training, under ORS 427.290.

<sup>30</sup> "SECTION 57. ORS 181A.290 is amended to read:

"181A.290. (1) The Department of Human Services, the Oregon Health
Authority, the Psychiatric Security Review Board and the Judicial Department shall provide the Department of State Police with the minimum information necessary to identify persons who:

"(a) Have been committed by a court to the Oregon Health Authority
under ORS 426.130, based on a finding that the person is [dangerous] a
danger to self or others;

8 "(b) Are subject to a court order under ORS 426.130 or 426.133 prohibiting
9 the person from purchasing or possessing a firearm;

"(c) Have been committed by a court to the Department of Human Services under ORS 427.290, based on a finding that the person is [dangerous]
a danger to self or others;

"(d) Have been found by a court to lack fitness to proceed under ORS
161.370 and section 50 of this 2025 Act;

"(e) Have been found guilty except for insanity of a crime under ORS
161.290 to 161.373;

"(f) Have been found responsible except for insanity for an act under ORS
419C.411;

"(g) Have been placed under the jurisdiction of the Psychiatric Security
Review Board under ORS 161.315 to 161.351; or

"(h) Have been committed to a state hospital or facility under ORS
161.315 to 161.351 or 419C.529 to 419C.544.

"(2) Upon receipt of the information described in this section, the Department of State Police shall access and maintain the information and transmit the information to the federal government as required under federal law.

"(3) The Department of Human Services, the Oregon Health Authority, the Psychiatric Security Review Board and the Judicial Department shall enter into agreements with the Department of State Police describing the access to information provided under this section.

1 "(4) The Department of State Police shall adopt rules:

"(a) After consulting with the Department of Human Services, the Oregon
Health Authority, the Psychiatric Security Review Board and the Judicial
Department, describing the type of information provided to the Department
of State Police under this section; and

6 "(b) Describing the method and manner of maintaining the information 7 described in this section and transmitting the information to the federal 8 government.

"(5) As used in this section, 'minimum information necessary' means data 9 elements or nominal information that is necessary or required under federal 10 law to accurately identify a person described in this section and includes the 11 person's name, date of birth, gender and reference information that identifies 12 the originating agency or court and enables the originating agency or court 13 to locate an underlying record or file of a person described in this section. 14 'Minimum information necessary' does not include any medical, psychiatric 15or psychological information, case histories or files of a person described in 16 this section or any record or file of an originating agency or court. 17

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## **"FACILITY SITING**

"SECTION 58. Sections 59 and 60 of this 2025 Act are added to and
 made a part of ORS chapter 197A.

23 "<u>SECTION 59.</u> (1) Within an urban growth boundary, a local gov-24 ernment shall allow a residential treatment facility or residential 25 treatment home, as those terms are defined in ORS 443.400, without 26 requiring a plan amendment, zone change or conditional use permit 27 for property that is:

<sup>28</sup> "(a) Owned by a public body, as defined in ORS 174.109; or

29 **"(b) Zoned for:** 

30 "(A) Residential uses;

- 1 "(B) Commercial uses;
- 2 "(C) Employment uses;
- 3 "(D) Public lands, not including park land; or
- 4 "(E) Industrial uses, provided that if the property is:

5 "(i) Publicly owned or owned by a public benefit corporation as de6 fined in ORS 65.001;

- 7 "(ii) Within 250 feet of lands zoned for residential use; and
- 8 "(iii) Not specifically designated for heavy industrial uses.

9 "(2) This section does not apply on land where the local government
 10 determines that:

"(a) The facility cannot be adequately served by water, sewer, storm
 water drainage or streets, or will not be adequately served at the time
 that development on the property is complete; or

"(b) The development of the property is constrained by land use
 regulations based on statewide land use planning goals relating to:

16 "(A) Natural disasters and hazards; or

"(B) Natural resources, including air, water, land or natural areas,
but not including open spaces or historic resources.

"(3) This section does not trigger any requirement that a local
 government consider or update an analysis as required by a statewide
 land use planning goal relating to economic development.

"(4) A decision made under this section is not a land use decision
as defined in ORS 197.015 and is not subject to the jurisdiction of the
Land Use Board of Appeals. A decision under this section may only
be appealed by writ of review under ORS 34.010 to 34.100.

"(5) A local government shall issue a final decision under this sec tion within 120 days after the application is filed with the local gov ernment.

<sup>29</sup> "<u>SECTION 60.</u> (1) Within an urban growth boundary, a local gov-<sup>30</sup> ernment shall allow a crisis stabilization center as defined in ORS 430.626 and licensed under ORS 430.627, and may not require a plan
amendment, zone change or conditional use permit for the property
on which the facility is sited if the property is:

4 "(a) Owned by a public body, as defined in ORS 174.109; and

5 "(b) Adjacent to where a mental or psychiatric hospital licensed 6 under ORS 441.025 is or will be located as established by a pending 7 development application.

8 "(2) Within an urban growth boundary, a local government shall 9 allow a mental or psychiatric hospital licensed under ORS 441.025, and 10 may not require a plan amendment, zone change or conditional use 11 permit for the property on which the facility is sited if the property 12 is:

13 **"(a) Zoned for:** 

14 "(A) Commercial uses;

15 **"(B) Employment uses;** 

16 "(C) Public lands, not including park land; or

17 "(D) Industrial uses; and

"(b) Adjacent to where a crisis stabilization center as defined in
 ORS 430.626 and licensed under ORS 430.627 is or will be located as es tablished by a pending development application.

"(3) This section does not trigger any requirement that a local
government consider or update an analysis as required by a statewide
land use planning goal relating to economic development.

"(4) A decision made under this section is not a land use decision
as defined in ORS 197.015 and is not subject to the jurisdiction of the
Land Use Board of Appeals. A decision under this section may only
be appealed by writ of review under ORS 34.010 to 34.100.

"(5) A local government shall issue a final decision under this sec tion within 30 days after the application is filed with the local gov ernment.

### 1 "SECTION 61. ORS 197.670 is repealed.

<sup>2</sup> **"SECTION 62.** ORS 197.660 is amended to read:

3 "197.660. As used in ORS 197.660 to 197.670[, 215.213, 215.263, 215.283,
4 215.284 and 443.422]:

"(1) 'Residential facility' means a residential care[, residential training or  $\mathbf{5}$ residential treatment] or residential training facility, as those terms are 6 defined in ORS 443.400, that provides residential care alone or in conjunction 7 with treatment or training or a combination thereof for six to fifteen indi-8 viduals who need not be related. Staff persons required to meet licensing 9 requirements shall not be counted in the number of facility residents, and 10 need not be related to each other or to any resident of the residential facil-11 ity. 12

"(2) 'Residential home' means a residential treatment or training home, 13 as defined in ORS 443.400, a residential facility registered under ORS 443.480 14 to 443.500 or an adult foster home licensed under ORS 443.705 to 443.825 that 15provides residential care alone or in conjunction with treatment or training 16 or a combination thereof for five or fewer individuals who need not be re-17 lated. Staff persons required to meet licensing requirements shall not be 18 counted in the number of facility residents, and need not be related to each 19 other or to any resident of the residential home. 20

"(3) 'Zoning requirement' means any standard, criteria, condition, review procedure, permit requirement or other requirement adopted by a city or county under the authority of ORS chapter 215 or 227 that applies to the approval or siting of a residential facility or residential home. A zoning requirement does not include a state or local health, safety, building, occupancy or fire code requirement.

### <sup>27</sup> "SECTION 63. ORS 197.665 is amended to read:

28 "197.665. In addition to allowing residential homes within an urban
29 growth boundary under section 59 of this 2025 Act:

30 "(1) Residential homes shall be a permitted use in:

1 "(a) Any residential zone, including a residential zone which allows a 2 single-family dwelling; and

<sup>3</sup> "(b) Any commercial zone which allows a single-family dwelling.

"(2) A city or county may not impose any zoning requirement on the establishment and maintenance of a residential home in a zone described in subsection (1) of this section that is more restrictive than a zoning requirement imposed on a single-family dwelling in the same zone.

8 "(3) A city or county may:

9 "(a) Allow a residential home in an existing dwelling in any area zoned 10 for farm use, including an exclusive farm use zone established under ORS 11 215.203;

"(b) Impose zoning requirements on the establishment of a residential home in areas described in paragraph (a) of this subsection, provided that these requirements are no more restrictive than those imposed on other nonfarm single-family dwellings in the same zone; and

"(c) Allow a division of land for a residential home in an exclusive farm
use zone only as described in ORS 215.263 (9).

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#### **"OPERATIVE DATE**

<sup>21</sup> "<u>SECTION 64.</u> (1) Sections 2, 3, 8, 15 and 50 of this 2025 Act and the <sup>22</sup> amendments to statutes by sections 4 to 6, 9 to 13, 16 to 37, 41 and 51 <sup>23</sup> to 57 of this 2025 Act become operative on January 1, 2026.

"(2) The Oregon Health Authority may take any action before the operative date specified in subsection (1) of this section that is necessary to enable the authority, on and after the operative date specified in subsection (1) of this section, to undertake and exercise all of the duties, functions and powers conferred on the authority by this 2025 Act.

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1	"CAPTIONS
<b>2</b>	
3	"SECTION 65. The unit captions used in this 2025 Act are provided
4	only for the convenience of the reader and do not become part of the
5	statutory law of this state or express any legislative intent in the
6	enactment of this 2025 Act.
7	
8	<b>"EMERGENCY CLAUSE</b>
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10	"SECTION 66. This 2025 Act being necessary for the immediate
11	preservation of the public peace, health and safety, an emergency is
12	declared to exist, and this 2025 Act takes effect on its passage.".
13	